Census HD 9724 .U52x 1984 [v.2] no.20D

1982 Census of Manufactures

MC82-I-20D

INDUSTRY SERIES

Grain Mill Products

Industries 2041, 2043, 2044, 2045, 2046, 2047, and 2048



The publications
from the 1982 Economic and
Agriculture Censuses are dedicated
to the memory of Shirley Kallek,
Associate Director for Economic Fields.
During her career at the Bureau of the
Census (1955 to 1983), she continually
directed efforts to improve
the timeliness and accuracy of
economic statistics.

1982 Census of Manufactures

MC82-I-20D

INDUSTRY SERIES

Grain Mill Products

20/11	Flour an	d Othor	Grain	MAILE	raduate
ZU4 I	Flour all	u Ouiei	Grain	IVIIII	TOUTUCES

2043 Cereal Breakfast Foods

2044 Rice Milling

2045 Blended and Prepared Flour

2046 Wet Corn Milling

2047 Dog, Cat, and Other Pet Food

2048 Prepared Feeds, N.E.C.

Issued March 1985



U.S. Department of Commerce

Malcolm Baldrige, Secretary Clarence J. Brown, Deputy Secretary Sidney Jones, Under Secretary for Economic Affairs

> **BUREAU OF THE CENSUS** John G. Keane,

Director



BUREAU OF THE CENSUS John G. Keane, Director

C. L. Kincannon, Deputy Director

Charles A. Waite, Associate Director for Economic Fields John H. Berry, Assistant Director for Economic and Agriculture Censuses

INDUSTRY DIVISION

Gaylord E. Worden, Chief

ACKNOWLEDGMENTS—Many persons participated in the various activities of the 1982 Census of Manufactures. Primary direction of the program was performed by Shirley Kallek, Associate Director for Economic Fields (until May 1983), Charles A. Welte, her successor, and Michael G. Farrell, Assistant Director for Economic and Agriculture Censuses (until August 1984), and John H. Berry, his successor.

This report was prepared in the Industry Division under the general direction of Roger H. Bugenhagen, Chief (until April 1983), and Gaylord E. Worden, his successor. John P. Govoni, Assistant Chief for Census/Annual Survey of Manufactures (ASM) Programs, was responsible for the overall management of the census of manufactures. He guided the planning and implementation of the project and coordinated activities with other divisions.

Program responsibility was shared by the following individuals who participated importantly in the entire program: John P. McNamee, Chief, Minerals Branch; Dele W. Gordon, Chief, Census/ASM Durables Branch; Micheel J. Zampogna, Chief, Census/ASM Nondurables Branch; Bernard J. Fitzpatrick, Chief, Census Special Reports Branch (until April 1983); and Bruce M. Goldhirsch, his successor; Kenneth I. Hensen, Chief, Annual Survey of Manufactures Branch; Maicolm E. Bernherdt, Chief, Current Durables Branch; and Carole A. Ambler, Chief, Current Nondurables Branch.

Charles T. Lee, Jr., Chief, Food, Tobacco, Textiles, Apparel, and Leather Section, assisted by Theresa B. Fischer, was directly responsible for the analysis of the data and preparation of this report.

Dr. Edward A. Robinson, Senior Industry Statistician, made significant contributions to the basic economic concepts and content of the census. The computer processing systems were developed and coordinated under the direction of William E. Norfolk, Assistant Chief for Operations. Serah A. Mathis, Chief, Census Programming Branch, was responsible for implementation of the computer systems, and the computer programs were prepared under the supervision of Devid Onions and Gereld S. Turnage, assisted by Berbara A. Lambert. The mathematical techniques and quality control requirements were developed by Preston J. Walte, Assistant Chief for Research end Methodology, assisted by Stecey Cole, Pemele McKee, Amelia M. Peregoy, Magdelena Ramos, and Ann M. Stephens.

Industry classification was controlled by Bruce M. Goldhirsch; coordination activities with Data Preparation Division were carried out by Eric Taylor; and the various phases of the publication process were coordinated by Lillie Mae Skinner. Other persons made important contributions in such areas as developing specifications, procedures, and resolving problems. They include Richard J. Sterner, Robert A. Rosati, Richard Sweeney, Cyr F. Linonis, Leonard Pomeroy, Patricia L. Horning, and Dennis L. Wegner.

Systems and procedures for mailout, receipt, correspondence, data input, industry classification, other clerical processing, administrative record

processing, and quality control, along with the associated electronic computer programs, were developed in the Economic Surveys Division, W. Joel Richerdson, Chief.

Planning, design, review, and composition of report forms were performed in the Administrative Services Division, Robert L. Kirklend, Chief. Publication planning, design, editorial review, composition, and

Publication planning, design, editorial review, composition, and printing procurement were performed in the Publications Services Division, Raymond J. Koski, Chief.

Geographic coding procedures and associated computer programs were developed in the Geography Division, Robert W. Merx, Chief.

Mailout preparation and receipt operations, clerical and analytical review activities, data keying, and geocoding review were performed in the Data Preparation Division, Don L. Adems, Chief.

Computer processing was performed in the Computer Services Division, C. Thomes DiNenna, Chief (until February 1984), and John E. Helterman, his successor.

Photocomposition programs for the statistical tables were developed in the Systems Support Division, Larry J. Petin, Chief (until October 1983), and Amold E. Levin, his successor.

Special-purpose computer programs for disclosure analysis were developed in the Business Division, **Gereld F. Crenford**, Chief (until December 1983), and **Howa**rd N. Hamilton, his successor.

The overall planning and review of the census operations were performed by the staff of the office of the Assistant Director for Economic and Agriculture Censuses.

Special acknowledgment is also due the many businesses whose cooperation has contributed to the publication of these data.

Librery of Congress Cataloging in Publication Dete

Census of manufactures (1982)

1982 census of manufactures.

Contents: [1] Geographic area series — [2] Industry series.

Supt. of Docs. no.: C 3.24/8: MC82-I

1. United States-Manufactures-Statistics.

I. United States. Bureau of the Census. II. Title.

HD9724.C4 1984

338.4'767'0973

83-600153

For sale by Superintendent of Documents, U.S. Government Printing Office, Washington, D.C. 20402.

INTRODUCTION

ECONOMIC CENSUSES OVER TIME

The early beginnings of America's industrial output were first measured in the United States in the 1810 Decennial Census and again in 1820, when questions on manufacturing were included with those for population. Beginning with the 1840 Decennial Census, there were enumerations of manufactures and mineral industries at 10-year intervals up to and including the year 1900 for manufactures and 1940 for mineral industries. The latter census was again taken for 1954, 1958, 1963, and

Because of the increasing dominance of manufacturing in the early 20th century, Congress directed that quinquennial censuses of manufactures be taken beginning in 1905. However, from 1919 through 1939, these censuses were conducted every 2 years. The need for war-related current surveys in the early 1940's postponed the next census of manufactures until 1948 (for 1947). That census was again taken for 1954, 1958, 1963, and 1967.

Retail and wholesale trade data were first collected in 1930, and in 1933 information on selected service industries was added to the data-collection operation. These business censuses, as they were called, were again taken for 1935, 1939 (as part of the 1940 decennial program), 1948, 1954, 1958, 1963, and 1967.

Information on construction industries was obtained first in 1930 and again for 1935 and 1939. Data for the full spectrum of construction industries were not gathered again until 1968 (for 1967).

The need for transportation data to supplement information available from existing governmental or private sources was recognized by Congress in the late 1950's and early 1960's. The census of transportation (consisting of several surveys) was taken first for 1963 and again for 1967.

Since 1967, all of the above censuses have been taken quinquennially as part of the Census Bureau's economic census program. (For the 1977 censuses, the coverage of the service industries was broadened from "selected services" to "all services, except religious organizations and private households." A total of 41 additional four-digit standard industrial classifications1 (SIC's) in 7 SIC major groups was added to the scope of the census. While most of the industries included for the first time for 1977 were covered again for 1982, some were not, i.e., hospitals; elementary and secondary schools; colleges, universities, and professional schools; junior colleges and technical institutes; labor unions and similar labor organizations; and political organizations.)

The first manufacturing census for an outlying area was conducted in Puerto Rico for the year 1909. Thereafter, with the exception of 1929, a census was taken at 10-year intervals through 1949. The first censuses of retail trade, wholesale trade, and selected service industries in Puerto Rico were conducted for 1939. These censuses also were taken for the years 1949, 1954, 1958, 1963, and 1967. A census of construction industries was introduced first in Puerto Rico for 1967. These censuses of Puerto Rico have been taken since then for the years 1972, 1977, and 1982.

Censuses of manufactures, retail trade, wholesale trade, and selected service industries were conducted in Guam and the Virgin Islands of the United States for 1958, 1963, 1967, 1972, 1977, and 1982. Censuses of mineral industries were taken in the Virgin Islands of the United States for the years 1958, 1963, and 1967 but not since that time. A census of construction industries was also undertaken in these areas for 1972, 1977, and 1982.

Retail trade, wholesale trade, selected service industries, manufacturing, and construction industries were canvassed for the first time in the Northern Mariana Islands in 1983 (for 1982).

For 1982, the economic censuses and agriculture censuses were conducted concurrently.

USES OF THE ECONOMIC CENSUSES

The economic censuses are the major source for facts about the structure and functioning of the Nation's economy and provide essential information for government, business, industry, and the general public. They provide an important part of the framework for such composite measures as the gross national product, input-output measures, indexes of industrial production, and indexes measuring productivity and price levels. Information from the censuses is used to establish sampling frames and as benchmarks for current surveys of business activity, which are essential for measuring short-term economic conditions.

State and local governments use census data to assess business activities within their jurisdictions. The private sector uses the data to forecast general economic conditions; analyze sales performance; lay out sales territories; allocate funds for advertising; decide on locations for new plants, warehouses, or stores; and measure potential markets in terms of size, geographic areas, kinds of business, and kinds of products made

Following every census, thousands of businesses and other users purchase reports. Likewise, census facts are disseminated widely by trade associations, business journals, and newspapers. Volumes containing census statistics are available in most major public and college libraries. All 1982 data are available on microfiche from the U.S. Government Printing Office and most data on computer tape from the Census Bureau. Finally, the more than 50 State Data Centers also are suppliers of economic census statistics.

AUTHORITY AND SCOPE OF THE ECONOMIC **CENSUSES**

The economic censuses are required by law under title 13 of the United States Code, sections 131, 191, and 224, which directs that they be taken at 5-year intervals for the years ending in 2 and 7. The 1982 Economic Censuses covered manufacturing, mining, construction industries, retail trade, wholesale trade, service industries, and selected transportation activities. Special programs also cover minority-owned and women-owned businesses. The next economic censuses are scheduled to be taken in 1988 for the year 1987.

Standard Industrial Classification Manual: 1972. For sale by Superintendent of Documents, U.S. Government Printing Office, Washington, D.C. Stock No. 041-001-00066-6. 1977 Supplement. Stock No. 003-00500176-0.

CENSUS OF MANUFACTURES

General

The 1982 Census of Manufactures is the 31st census of manufactures of the United States. For 1982, it was conducted jointly with the censuses of mineral industries, construction industries, retail and wholesale trades, service industries, selected transportation activities, and minority-owned and women-owned businesses.

This report, from the 1982 Census of Manufactures, is one of a series of 82 industry reports, each of which provides statistics for groups of related industries. Additional separate reports will be issued for each State and on special subjects, such as size of establishments, legal form of organization, and fuels and electric energy consumed.

These separate reports will subsequently be issued as portions of the final census volumes. Volume I, Subject Statistics, will show comparative statistics for industries, States, and standard metropolitan statistical areas. It also will show selected subjects, such as concentration ratios in manufacturing, selected materials consumed, manufacturing activity in government establishments, and water use in manufacturing. Volume II, Industry Statistics, will be a consolidation of reports for the 82 groups of industries showing the same information that is shown in this report. Volume III, Geographic Area Statistics, will contain establishment-based data (number of establishments, employment, payroll, value added by manufacture, and capital expenditures) for each State and its important standard metropolitan statistical areas, counties, and places, by industry groups and important individual industries. Totals for "all manufacturing" will be shown for counties and places with more than 450 manufacturing employees. The introduction to the final volumes will discuss, at greater length, many of the subjects described in this introduction. For example, the volume text will discuss the relationship of value added by manufacture to National income by industry of origin, the changes in statistical concepts over the history of the censuses, and the valuation problems arising from intracompany transfers between manufacturing plants of a company and between manufacturing plants and sales offices and sales branches of a company.

Scope of Census and Definition of Manufacturing Industries

The 1982 Census of Manufactures covers all establishments employing one person or more primarily engaged in manufacturing as defined in the 1972 Standard Industrial Classification (SIC) Manual and its 1977 Supplement.¹ This is the system of industrial classification developed over a period of years by experts on classification in government and private industry under the guidance of the Office of Management and Budget. This system of classification is in general use among government agencies as well as organizations outside the government.

The SIC manual defines manufacturing as the mechanical or chemical transformation of inorganic or organic substances into new products. The assembly of component parts of products is also considered to be manufacturing if the resulting product is neither a structure nor other fixed improvement. These activities are usually carried on in plants, factories, or mills that characteristically use power-driven machines and materials handling equipment.

'Standard Industrial Classification Manual: 1972. For sale by Superintendent of Documents, U.S. Government Printing Office, Washington, D.C. 20402. Stock No. 041-001-00066-6. 1977 Supplement. Stock No. 003-00500176-0.

Manufacturing production is usually carried on for the wholesale market, for transfers to other plants of the same company, or to the order of industrial users rather than for direct sale to the household consumer. Some manufacturers in a few industries sell chiefly at retail to household consumers through the mail, through house-to-house routes, or through salespersons. Some activities of a service nature (enameling, engraving, etc.) are included in manufacturing when they are performed primarily for the trade. They are considered nonmanufacturing when they are performed primarily to the order of the household consumer.

Relationship Between Annual Survey of Manufactures and Census of Manufactures

The Bureau of the Census conducts the annual survey of manufactures (ASM) in each of the 4 years between the censuses of manufactures. The ASM is based on a scientifically selected sample of approximately 55,000 establishments and collects the same industry statistics (employment, payroll, value of shipments, etc.) as the census of manufactures. In addition to collecting the information normally requested on the census form, the establishments in the ASM sample are requested to supply detailed information on assets, capital expenditures, retirements, depreciation, rental payments, supplemental labor costs, and costs of purchased services.

Establishment Basis of Reporting

The census of manufactures and the annual survey of manufactures are conducted on an establishment basis. A company operating at more than one location is required to file a separate report for each location. Companies engaged in distinctly different lines of activity at one location are requested to submit separate reports if the plant records permit such a separation and if the activities are substantial in size.

In 1982, as in earlier years, a minimum size limit was set for including establishments in the census. All establishments employing one person or more at any time during the census year are included. The same size limitation has applied since 1947 in censuses and annual surveys of manufactures. In the 1939 and earlier censuses, establishments with less than \$5,000 value of products were excluded. The change in the minimum size limit in 1947 does not appreciably affect the historical comparability of the census figures except for data on number of establishments for a few industries.

This report excludes information for separately operated administrative offices, warehouses, garages, and other auxiliary units that service manufacturing establishments of the same company (see Auxiliaries).

Manufacturing Universe and Census Report Forms

The 1982 Census of Manufactures universe includes approximately 345,000 establishments. The amounts of information requested from manufacturing establishments were dependent upon a number of factors. The more important considerations were the size of the company and whether it was included in the annual survey of manufactures. The methods of obtaining information for the various subsets of the universe to arrive at the aggregate figures shown in this publication are described below.

1. Small Single-Unit Companies Not Sent a Report Form

In the 1982 Census of Manufactures, approximately 140,000 small single-establishment companies were excused from filing reports. Selection of these small

establishments was done on an industry-by-industry basis and was based on annual payroll and total shipments data as well as on the industry classification codes contained in the administrative records of other Federal agencies. The cutoffs were selected so that these administrative records cases would account for no more than 3 percent of the value of shipments for the industry. Generally, all single-establishment companies with less than 5 employees were excused, while all establishments with more than 20 employees were mailed report forms.

Information on the physical location of the establishment, as well as information on payrolls, receipts (shipments), and industry classification, was obtained from the administrative records of other Federal agencies under special arrangements, which safeguarded their confidentiality. Estimates of data for these small establishments were developed using industry averages in conjunction with the administrative information. The value of shipments and cost of materials were not distributed among specific products and materials for these establishments but were included in the product and material "not specified by kind" (n.s.k.) categories.

The industry classification codes included in the administrative records files were assigned on the basis of brief descriptions of the general activity of the establishment. As a result, an indeterminate number of establishments were erroneously coded to the four-digit SIC level. This was especially true whenever there was a relatively fine line of demarcation between industries or between manufacturing and nonmanufacturing activity.

Sometimes these administrative record cases were given only a two- or three-digit SIC group. For the 1982 Census of Manufactures, these establishments were sent a separate classification form, which requested information on the products and services of the establishment. This form was used to code many of these establishments to the four-digit SIC level. Establishments that did not return the classification form were coded later to those four-digit SIC industries identified as "not elsewhere classified" (n.e.c.) within the given two- or three-digit industry groups.

As a result of these situations, a number of small establishments may have been misclassified by industry. However, such possible misclassifications have no significant effect on the statistics other than on the number of establishments.

The total establishment count for individual industries should be viewed as an approximation rather than a precise measurement. The counts for establishments with 20 employees or more are far more reliable than the count of total number of establishments.

2. Establishments Sent a Report Form

The 205,000 establishments covered in the mail canvass were divided into three groups:

a. ASM sample establishments — This group consisted of approximately 55,000 establishments covering all the units of large manufacturing establishments as well as a sample of the medium and smaller establishments. The probability of selection was proportionate to size (see appendix, Annual Survey of Manufactures).

In a census of manufactures year, the ASM report form (MA-1000) replaces the first page of the regular census form for those establishments included in the ASM. In addition to information on employment, payroll,

and other items normally requested on the regular census form, establishments in the ASM sample were requested to supply information on assets, capital expenditures, retirements, depreciation, rental payments, supplemental labor costs, and costs of purchased services. Results of the ASM inquiries are included in tables 3c and 3d of this report.

The census part of the report form is one of approximately 200 versions containing product, material, and special inquiries. The diversity of manufacturing activities necessitated the use of this many forms to canvass the approximately 450 manufacturing industries. Each form was developed for a group of related industries.

Appearing on each form was a list of products primary to the group of related industries, as well as secondary products and miscellaneous services that establishments classified in these industries were likely to be performing. Respondents were requested to identify the products, the value of each product, and, in a large number of cases, the quantity of the product shipped during the survey year. Space was also provided for the respondent to describe products not specifically identified on the form.

The report form also contained a materials-consumed inquiry, which varied from form to form depending on the industries being canvassed. The respondents were asked to review a list of materials generally used in their production processes. From this list, each establishment was requested to identify those materials consumed during the survey year, the cost of each, and, in certain cases, the quantity consumed. Once again, space was provided for the respondent to describe significant materials not identified on the form.

Finally, a wide variety of special inquiries was included to measure activities peculiar to a given industry, such as operations performed and equipment used.

- b. Large and medium establishments (non-ASM) Approximately 100,000 establishments were included in this group. A variable cutoff, based on administrative records payroll data and determined on an industry-by-industry basis, was used to select those establishments that were to receive one of the approximately 200 census of manufactures regular forms. The first page, requesting establishment data for items such as employment and payroll, was standard but did not contain the detailed statistics included on the ASM form. The product, material, and special inquiry sections supplied were based on the historical industry classification of the establishment.
- c. Small single-unit establishments (non-ASM)—This group consisted of approximately 50,000 establishments. For those industries where application of the variable cutoff for administrative records cases resulted in a large number of small establishments being included in the mail canvass, an abbreviated or "short" form was used. These establishments received one of the approximately 80 versions of the short form, which requested summary product and material data and totals but no details on employment, payrolls, cost of materials, inventories, and capital expenditures.

Use of the short form has no adverse effect on published totals for the industry statistics; the same

data were collected on the short as well as the long form. However, detailed information on materials consumed was not collected on the short form; thus its use would increase the values of the n.s.k. categories.

Auxiliaries

In this industry report, the data on employment and payroll are limited to operating manufacturing establishments. The census report form filed for auxiliaries (ES-9200) requested a description of the activity of the establishments serviced. However, the auxiliaries were coded only to the two-digit major group of the establishments they served; whereas, the operating establishments were coded to a four-digit manufacturing industry. Data for the approximately 10,000 separately operated auxiliaries are included in the paperbound geographic area series, the bound volumes of the census of manufactures, and in a report issued as part of the 1982 Enterprise Statistics survey.

Auxiliaries are establishments whose employees are primarily engaged in performing supporting services for other establishments of the same company, rather than for the general public or for other business firms. They can be at different locations from the establishments served or at the same location as one of those establishments but not operating as an integral part thereof and serving two or more establishments. Where auxiliary operations are conducted at the same location as the manufacturing operation and operate as an integral part thereof, they usually are included in the report for the operating manufacturing establishment.

Included in the broad category of auxiliaries are administrative offices. Employees in administrative offices are concerned with the general management of multiestablishment companies, i.e., with the general supervision and control of two units or more, such as manufacturing plants, mines, sales branches, or stores. The functions of these employees may include (1) program planning, including sales research and coordination of purchasing, production, and distribution; (2) company purchasing, including general contracts and purchasing methods; (3) company financial policy and accounting, tax accounting, company sales and profit reports, and personnel accounting; (4) general engineering, including design of product machinery and equipment, and direction of engineering effort conducted at the individual operation locations; (5) direction of company personnel matters; and (6) legal and patent matters.

Other types of auxiliaries serving the plants or central management of the company include purchasing offices, sales promotion offices, research and development organizations, etc.

Industry Classification of Establishments

Each of the establishments covered in the census was classified in one of approximately 450 manufacturing industries in accordance with the industry definitions in the SIC system. Under this system of classification, an industry is generally defined as a group of establishments producing a single product or a closely related group of products. The product groupings from which industry classifications are derived are based on considerations such as similarity of manufacturing processes, types of materials used, types of customers, and the like. The resulting group of plants must be significant in terms of its number, value added by manufacture, value of shipments, and number of employees. The system operates in such a way that the definitions progressively became narrower with successive additions of numerical digits. There are 20 major groups (two-digit SIC), 143 industry groups (three-digit SIC), and approximately 450

industries (four-digit SIC). The product classes and products of the manufacturing industries have been assigned codes based on the industry from which they originate. There are about 1,500 classes of products, identified by a five-digit code, and about 11,000 products, identified by a seven-digit code. The seven-digit products are considered the primary products of the industry with the same four digits.

Accordingly, an establishment is usually classified in a particular industry on the basis of its major activity during a particular year, i.e., production of the products primary to that industry exceeds, in value, production of the products primary to any other single industry. In a few instances, however, the industry classification of an establishment is not only determined by the products it makes but also by the process employed in making those products. For example, establishments engaged in blast furnace operations, refining of nonferrous metals from ore, or rolling and drawing of nonferrous metals (processes which involve heavy capitalization in specialized equipment) would be classified according to the process used during a census year. These establishments then would be "frozen" in that industry during the following ASM years.

In either a census or ASM year, establishments included in the ASM sample with certainty weight, other than those involved with heavily capitalized activities described above, are reclassified by industry only if the change in the primary activity from the prior year is significant or the change has occurred for two successive years. This procedure prevents reclassification when there are minor shifts in product mix.

In ASM years, establishments included in the ASM sample with noncertainty weight are not shifted from one industry classification to another. They are retained in the industry where they were classified in the base census year (see appendix, Annual Survey of Manufactures). However, in the following census year, these ASM plants are allowed to shift from one industry to another.

The result of these rules covering the switching of plants from one industry classification to another is that, at the aggregate level, some industries comprise different mixes of establishments between survey years, and establishment data for such industry statistics as employment and payroll may be tabulated in different industries between survey years. Hence, comparisons between prior-year and current-year published totals, particularly at the four-digit SIC level, should be viewed with caution. This is true particularly for the comparison between the data shown for a census year versus the data shown for the previous ASM year.

As previously noted, the small establishments that may have been misclassified by industry are usually administrative-record cases whose industry codes were assigned on the basis of incomplete descriptions of the general activity of the establishment. Such possible misclassifications have no significant effect on the statistics other than on the number of establishments.

While some establishments produce only the primary products of the industry in which they are classified, all establishments of an industry rarely specialize to this extent. The industry statistics (employment, inventories, value added by manufacture, total value of shipments including resales and miscellaneous receipts, etc.) shown in tables 1a through 5a, therefore, reflect not only the primary activities of the establishments in that industry but also their secondary activities. The product statistics in tables 6a through 6c represent the output of all establishments whether or not they are classified in the same industry as the product. For this reason, in relating the industry statistics, especially the value of shipments to the product statistics, the

composition of the industry's output shown in table 5b should be considered.

The extent to which industry and product statistics may be matched with each other is measured by two ratios, which are computed from the figures shown in table 5b. The first of these ratios, called the primary product specialization ratio, measures the proportion of product shipments (both primary and secondary) of the establishments classified in the industry represented by the primary products of those establishments. The second ratio, called the coverage ratio, is the proportion of primary products shipped by the establishments classified in the industry to total shipments of such products by all manufacturing establishments.

However, establishments making products falling into the same industry category may use a variety of processes and materials to produce them. Also, the same industry classification (based on end products) may include both establishments that are highly integrated and those that put only the finishing touches on an already highly fabricated item. For example, the refrigeration industry includes instances of almost complete integration (production of the compressor, condensing unit, electric motor, casting, stamping of the case, and final assembly) all carried on at one plant. On the other hand, the condensing unit, the motor, and the case may be purchased and only assembled into the finished product.

In some instances, separate industry categories have been established for integrated and nonintegrated establishments. For other industries, the census provides separate statistics on the production of intermediate commodities made and used in the producing plant. For some industries characterized by many plants of the same company, separate figures on interplant transfer of products usually are shown.

Differences in the integration of production processes, types of operations, and alternatives in types of materials used should be considered when relating the industry statistics (employment, payrolls, value added, etc.) to the product and material data.

Value of Shipments for the Industry Compared With Value of Product Shipments

This industry report shows value of shipments data for industries and products. In tables 1a through 5a, these data represent the total value of shipments of all establishments classified in a particular industry. The data include the shipments of the products classified in the industry (primary to the industry), products classified in other industries (secondary to the industry), and miscellaneous receipts (repair work, sale of scrap, research and development, installation receipts, and resales). Product shipments shown in table 6a represent the total value of shipments of products classified as primary to an industry that were shipped by all manufacturing establishments regardless of their industry classification.

CENSUS DISCLOSURE RULES

In accordance with Federal law governing census reports, no data are published that would disclose the data for an individual establishment or company. However, the number of establishments classified in a specific industry is not considered a disclosure, so this item may be given even though other information is withheld.

The disclosure analysis for the industry statistics in tables 1a through 5a of this report is based on the total value of shipments. When the total value of shipments cannot be shown without disclosing information for individual companies, the complete line has been suppressed. However, the suppressed data are included in higher level totals. Additional disclosure analysis is performed for new capital expenditures that can be suppressed even though value of shipments data are publishable.

MICROFICHE AND COMPUTER TAPES

All the data in this report are available on microfiche. Selected data are also available on computer tape.

In addition to selected published data being on computer tape, one major data series, the location of manufacturing plants, will be available only on computer tape. This series presents the number of establishments by employment size class by four-digit SIC industry codes for States, counties, and places of 2,500 inhabitants or more. These data are available for both State and county by industry, and State and place by industry.

Microfiche reports are sold by the Superintendent of Documents, U.S. Government Printing Office, Washington, D.C. 20402. Computer tapes are sold by the Data User Services Division, Customer Services (Tapes), Bureau of the Census, Washington, D.C. 20233.

SPECIAL TABULATIONS

Special tabulations of data collected in the 1982 Census of Manufactures may be obtained on computer tape or in tabular form. The data will be in summary form and subject to the same rules prohibiting disclosure of confidential information (including name, address, kind of business, or other data for individual business establishments or companies) as are the regular publications.

Special tabulations are prepared on a cost basis. A request for a cost estimate, as well as exact specifications on the type and format of the data to be provided, should be directed to the Chief, Industry Division, Bureau of the Census, Washington, D.C. 20233.

ABBREVIATIONS AND SYMBOLS

The following abbreviations and symbols are used in this publication:

- Represents zero.
- (D) Withheld to avoid disclosing data for individual companies; data are included in higher level totals.
- (NA) Not available.
- (NC) Not comparable.
- (S) Withheld because estimate did not meet publication standards on the basis of either the response rate or a consistency review.
- (X) Not applicable.
- (Z) Less than half the unit shown.
- n.e.c. Not elsewhere classified.
- n.s.k. Not specified by kind.
- pt. Part.
- r Revised
- SIC Standard Industrial Classification.

Other abbreviations, such as lb, gal, yd, doz, bbl, and s tons, are used in the customary sense.

Users' Guide for Locating Statistics

[For explanation of terms, see appendixes]

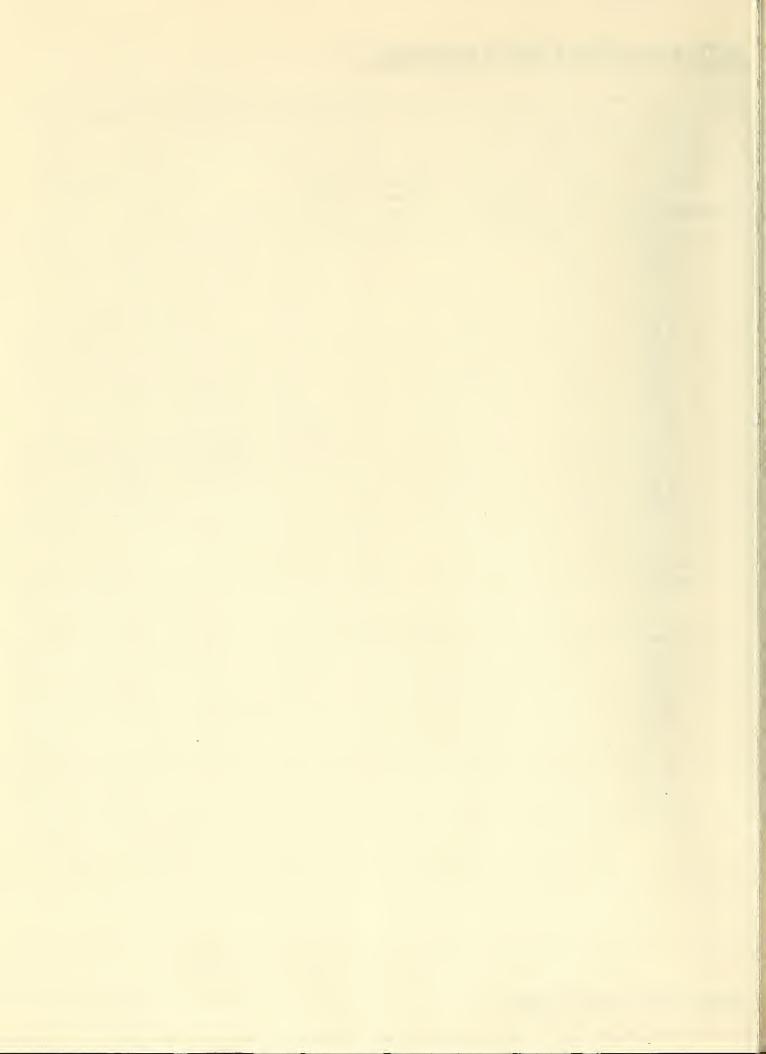
	Four-di	git industry sta	atistics
Item	Historical	Operating ratios	By geographic
	Historical	ratios	area
Number of companies	l 1a		
Number of manufacturing establishments	1a		
Employment and payroll:			
Number of employees	1a	1b	
Payroll	1a	1b	
Supplemental labor costs			
Production workers	1a	1b	
Production-worker hours	1a	1b	
Production-worker wages	1a	1b	
Shipments, cost of materials, and value added:			
Value of shipments (four-digit)	1a	1b	
Product class shipments (five-digit)			
Product shipments (seven-digit)			
Value added by manufacture	1a	1b	
Cost of materials	1a	1b	
Fuels and electric energy			
Materials consumed by kind	4		
Inventories:			
Total, end of year	1a		
By method of valuation	4		
By stage of fabrication			
Capital expenditures, assets, rental payments, and purchased services:			
New capital expenditures	1a		
Used plant and equipment expenditures			
Gross assets			
Depreciation			
Retirements of buildings and machinery			
Rental payments			
Purchased services			
Ratios:			
Specialization	1a		
Coverage	1a		

^{*}Number of companies with shipments of over \$100 thousand.

^{**}Detailed information shown.

in This Report by Table Number

r												
	Fou	ur-digit industr	y statistics—Con.		Five-digit product class and seven-digit product statistics							
	Summary and supplemental	By employ- ment size	By industry and product class specialization	Materials consumed by kind	Industry- product analysis	Product shipments	Product class by geographic area	Historical product class				
	3a **3a	4	5a			*6a			1 2			
	3a 3a **3d **3a **3a	4 4 4	5a 5a 5a 5a						3 4 5 6 7			
	3a 3a	4	5a 5a		5b, 5c				8			
	3a **3a 3a, 3d	4 4	5a 5a	7	5b, 5c	6a 6a	6b	6c	10 11 12 13 14			
	3b, 3c 3b, 3c 3b	4		7					15 16 17 18			
	**3a, **3d **3a, **3d **3d **3d **3d **3d	4	5a						19 20 21 22 23 24 25			
	3a 3a				5b 5b				26 27			



Grain Mill Products

CONTENTS

[Page numbers listed here omit the prefix that appears as part of the number of each page]

Users	uction	Page III VIII 2
TABL	ES	
INDUS	STRY STATISTICS	
1a. 1b. 2. 3a. 3b. 3c. 3d. 4. 5a.	Historical Statistics for the Industry: 1982 and Earlier Years Selected Operating Ratios for the Industry: 1982 and Earlier Years Industry Statistics for Selected States: 1982 and 1977 Summary Statistics for the Industry: 1982. Value of Inventories for the Industry: End of 1981 and 1982 Inventories by Specific Method of Valuation for the Industry: End of 1982 Supplemental Industry Statistics Based on Sample Estimates: 1982 Industry Statistics by Employment Size of Establishment: 1982 Industry Statistics by Industry and Primary Product Class Specialization: 1982	6 8 9 11 12 13 13 16
PROD	UCT STATISTICS	
5b. 5c-1. 5c-2. 6a-1. 6a-2.	Industry-Product Analysis – Other Industries With Shipments of Primary Products: 1982	18 18 20 21
6b. 6c.	Product Classes—Value of Shipments by All Producers for Specified States: 1982 and 1977 Product Classes—Value Shipped by All Producers: 1982 and Earlier Years	28 30
MATE	RIAL STATISTICS	
7.	Materials Consumed by Kind: 1982 and 1977	31
APPE	NDIXES	
A. B.	Explanation of Terms	
Public	ation Program Inside back	cover

DESCRIPTION OF INDUSTRIES AND SUMMARY OF FINDINGS

GRAIN MILL PRODUCTS

This report shows 1982 Census of Manufactures statistics for establishments classified in each of the following industries:

SIC Code and Title

2041 Flour and Other Grain Mill Products

2043 Cereal Breakfast Foods

2044 Rice Milling

2045 Blended and Prepared Flour

2046 Wet Corn Milling

2047 Dog, Cat, and Other Pet Food

2048 Prepared Feeds, N.E.C.

The industry statistics (employment, payroll, cost of materials, value of shipments, inventories, etc.) are reported for each establishment as a whole. Aggregates of such data for an industry reflect not only the primary activities of the establishments but also their activities in the manufacture of secondary products as well as their miscellaneous activities (contract work on materials owned by others, repair work, etc.). This fact should be taken into account in comparing industry statistics (tables 1a-5a) with product statistics (table 6a-1) showing shipments by all industries of the primary products of the specified industry. The extent of the "product mix" is indicated in table 5b, which shows the value of primary and secondary products shipped by establishments classified in the specified industry and the value of primary products shipped as secondary products by establishments classified in other industries.

Small single-unit companies with up to 20 employees (cutoff varied by industry) were excluded from the mail portion of the census. For these establishments (and a small number of larger establishments whose reports were not received at the time the data were tabulated), data on payrolls and receipts were obtained from administrative records of other government agencies. The remaining statistics were developed from industry wages.

Establishment data were tabulated based on industry definitions contained in the 1972 Standard Industrial Classification (SIC) Manual and its 1977 supplement.¹

INDUSTRY 2041, FLOUR AND OTHER GRAIN MILL PRODUCTS

This industry comprises establishments primarily engaged in milling flour or meal from grain, except rice. The products of flour mills may be sold plain or in the form of prepared mixes or doughs for specific purposes. Establishments primarily engaged in the manufacture of prepared flour mixes or doughs from purchased ingredients are classified in industry 2045.

In the 1982 Census of Manufactures, Industry 2041, Flour and Other Grain Mill Products, recorded employment of 15.1

'Standard Industrial Classification Manual: 1972. For sale by Super-intendent of Documents, U.S. Government Printing Office, Washington, D.C. 20402. Stock No. 041-001-00066-6. 1977 Supplement. Stock No. 003-005-00176-0.

thousand. The total value of shipments for establishments classified in this industry was \$4.9 billion.

The value of shipments figure shown above is in current (1982) prices. All dollar figures included in this report are at prices current for the year specified and, therefore, unadjusted for changes in price levels. Consequently, when making comparisons to prior years, users should take into consideration the inflation that has occurred.

The employment figure shown above was 3 percent below the 15.6 thousand reported in 1977. The leading States in employment in 1982 were Illinois, Kansas, Texas, and Minnesota, accounting for approximately 31 percent of the industry's 1982 employment. This represents a shift from 1977 when Kansas, Illinois, Missouri, and Minnesota accounted for approximately 35 percent of the industry's employment.

Compared with 1981, employment decreased 4 percent. The 1981 data are based on the Bureau's annual survey of manufactures (ASM), which is a sample survey conducted each year between censuses.

Establishments in virtually all industries ship secondary products as well as products primary to the industry to which they are classified and have some miscellaneous receipts, such as resales and contract receipts. In current prices, industry 2041 shipped \$4.6 billion of products primary to the industry, \$125 million of secondary products, and had \$218 million of miscellaneous receipts. Thus, the ratio of primary products to the total of both secondary and primary products shipped by establishments in the industry was 97 percent (specialization ratio). In 1977, this specialization ratio was 98 percent.

Establishments in this industry also accounted for 70 percent of products considered primary to the industry no matter where they actually were produced (coverage ratio). In 1977, the coverage ratio was 71 percent. The products primary to industry 2041, no matter in what industry they were produced, appear in table 6a-1 and aggregate to \$6.6 billion in current prices.

Certain products primary to industry 2041 are also primary to Industry 2045, Blended and Prepared Flour. Table 6a-1 shows the data on a combined "wherever-made" basis to provide the product totals regardless of the industry classification of the establishment from which they were shipped. Table 6a-2 provides a breakdown of the products showing the industry in which the products are primary.

The total cost of materials and services used by establishments classified in the flour and other grain mill products industry amounted to \$3.8 billion in current prices. Data on specific materials consumed appear in table 7.

Establishments of single-unit companies in this industry with up to 5 employees were excluded from the mail portion of the census. The data for these establishments (and a small number of larger establishments whose reports were not received at the time the data were tabulated were obtained from administrative records of other agencies or developed from industry averages. These establishments accounted for 5 percent of total value of shipments.

INDUSTRY 2043, CEREAL BREAKFAST FOODS

This industry comprises establishments primarily engaged in the manufacture of cereal breakfast foods.

In the 1982 Census of Manufactures, Industry 2043, Cereal Breakfast Foods, recorded employment of 15.6 thousand. The total value of shipments for establishments classified in this industry was \$4.1 billion.

The value of shipments figure shown above is in current (1982) prices. All dollar figures included in this report are at prices current for the year specified and, therefore, unadjusted for changes in price levels. Consequently, when making comparisons to prior years, users should take into consideration the inflation that has occurred.

The employment figure shown above was 5 percent below the 16.4 thousand reported in 1977. The leading States in employment in 1982 were Michigan, Illinois, Iowa, and New York, accounting for approximately 60 percent of the industry's 1982 employment. Data for Michigan, Iowa, and New York have been withheld to avoid disclosing data for individual companies. These same States were the leaders in 1977, when they accounted for approximately 65 percent of the industry's employment, although there has been some shift in the relative importance of individual States.

Compared with 1981, employment remained unchanged. The 1981 data are based on the Bureau's annual survey of manufactures (ASM), which is a sample survey conducted each year between censuses.

Establishments in virtually all industries ship secondary products as well as products primary to the industry to which they are classified and have some miscellaneous receipts, such as resales and contract receipts. In current prices, industry 2043 shipped \$3.0 billion of products primary to the industry, \$885 million of secondary products, and had \$264 million of miscellaneous receipts. Thus, the ratio of primary products to the total of both secondary and primary products shipped by establishments in the industry was 77 percent (specialization ratio). In 1977, this specialization ratio was 74 percent.

Establishments in this industry also accounted for 96 percent of products considered primary to the industry no matter where they actually were produced (coverage ratio). In 1977, the coverage ratio was 93 percent. The products primary to industry 2043, no matter in what industry they were produced, appear in table 6a-1 and aggregate to \$3.1 billion in current prices.

The total cost of materials and services used by establishments classified in the cereal breakfast foods industry amounted to \$1.5 billion in current prices. Data on specific materials consumed appear in table 7.

Establishments of single-unit companies in this industry with up to 10 employees were excluded from the mail portion of the census. The data for these establishments (and a small number of larger establishments whose reports were not received at the time the data were tabulated) were obtained from administrative records of other agencies or developed from industry averages. These establishments accounted for less than 1 percent of total value of shipments.

INDUSTRY 2044, RICE MILLING

This industry comprises establishments primarily engaged in cleaning and polishing rice, and in the manufacture of rice flour or meal. Other important products of this industry include brown rice, milled rice (including polished rice), rice polish, and rice bran.

In the 1982 Census of Manufactures, Industry 2044, Rice Milling, recorded employment of 5.6 thousand. The total value of shipments for establishments classified in this industry was \$1.9 billion.

The value of shipments figure shown above is in current (1982) prices. All dollar figures included in this report are at prices current for the year specified and, therefore, unadjusted for changes in price levels. Consequently, when making comparisons to prior years, users should take into consideration the inflation that has occurred.

The employment figure shown above was 17 percent above the 4.8 thousand reported in 1977. The leading States in employment in 1982 were Arkansas, Texas, California, and Louisiana, accounting for approximately 86 percent of the industry's 1982 employment. These same States were the leaders in 1977, when they accounted for approximately 97 percent of the industry's employment, although there has been some shift in the relative importance of individual States.

Compared with 1981, employment increased 10 percent. The 1981 data are based on the Bureau's annual survey of manufactures (ASM), which is a sample survey conducted each year between censuses.

Establishments in virtually all industries ship secondary products as well as products primary to the industry to which they are classified and have some miscellaneous receipts, such as resales and contract receipts. In current prices, industry 2044 shipped \$1.8 billion of products primary to the industry and had \$114 million of miscellaneous receipts. Thus, the ratio of primary products to the total of both secondary and primary products shipped by establishments in the industry was 100 percent (specialization ratio). In 1977, this specialization ratio also was 100 percent.

Establishments in this industry also accounted for 96 percent of products considered primary to the industry no matter where they actually were produced (coverage ratio). In 1977, the coverage ratio also was 96 percent. The products primary to industry 2044, no matter in what industry they were produced, appear in table 6a-1 and aggregate to \$1.9 billion in current prices.

The total cost of materials and services used by establishments classified in the rice milling industry amounted to \$1.5 billion in current prices. Data on specific materials consumed appear in table 7.

Establishments of single-unit companies in this industry with up to 10 employees were excluded from the mail portion of the census. The data for these establishments (and a small number of larger establishments whose reports were not received at the time the data were tabulated) were obtained from administrative records of other agencies or developed from industry averages. These establishments accounted for 2 percent of total value of shipments.

INDUSTRY 2045, BLENDED AND PREPARED FLOUR

In the 1982 Census of Manufactures, Industry 2045, Blended and Prepared Flour, recorded employment of 6.8 thousand. The total value of shipments for establishments classified in this industry was \$1.4 billion.

The value of shipments figure shown above is in current (1982) prices. All dollar figures included in this report are at prices current for the year specified and, therefore, unadjusted for

changes in price levels. Consequently, when making comparisons to prior years, users should take into consideration the inflation that has occurred.

The employment figure shown above was 19 percent below the 8.4 thousand reported in 1977. The leading States in employment in 1982 were Illinois, Indiana, and Texas, accounting for approximately 55 percent of the industry's 1982 employment. Data for Indiana have been withheld to avoid disclosing data for individual companies. These same States were the leaders in 1977, when they accounted for approximately 55 percent of the industry's employment.

Compared with 1981, employment decreased 11 percent. The 1981 data are based on the Bureau's annual survey of manufactures (ASM), which is a sample survey conducted each year between censuses.

Establishments in virtually all industries ship secondary products as well as products primary to the industry to which they are classified and have some miscellaneous receipts, such as resales and contract receipts. In current prices, industry 2045 shipped \$1.2 billion of products primary to the industry, \$94 million of secondary products, and had \$116 million of miscellaneous receipts. Thus, the ratio of primary products to the total of both secondary and primary products shipped by establishments in the industry was 93 percent (specialization ratio). In 1977, this specialization ratio was 94 percent.

Establishments in this industry also accounted for 58 percent of products considered primary to the industry no matter where they actually were produced (coverage ratio). In 1977, the coverage ratio was 60 percent. The products primary to industry 2045, no matter in what industry they were produced, appear in table 6a-1 and aggregate to \$2.1 billion in current prices.

Certain products primary to industry 2045 are also primary to Industry 2041, Flour and Other Grain Mill Products. Table 6a-1 shows the data on a combined "wherever-made" basis to provide the product totals regardless of the industry classification of the establishment from which they were shipped. Table 6a-2 provides a breakdown of the products showing the industry in which the products are primary.

The total cost of materials and services used by establishments classified in the blended and prepared flour industry amounted to \$829 million in current prices. Data on specific materials consumed appear in table 7.

Establishments of single-unit companies in this industry with up to 5 employees were excluded from the mail portion of the census. The data for these establishments (and a small number of larger establishments whose reports were not received at the time the data were tabulated) were obtained from administrative records of other agencies or developed from industry averages. These establishments accounted for 7 percent of total value of shipments.

INDUSTRY 2046, WET CORN MILLING

This industry comprises establishments primarily engaged in milling corn or sorghum (milo) by the wet process, and producing starch, syrup, oil, sugar, and byproducts, such as gluten feed and meal. Establishments primarily engaged in the manufacture of starch from other vegetable sources (potato, wheat, etc.) are also included. Establishments primarily engaged in the manufacture of table syrups from corn syrup and other ingredients, and those manufacturing starch base dessert powders, are classified in industry 2099.

In the 1982 Census of Manufactures, Industry 2046, Wet Corn Milling, recorded employment of 9.5 thousand. The total value of shipments for establishments classified in this industry was \$3.3 billion.

The value of shipments figure shown above is in current (1982) prices. All dollar figures included in this report are at prices current for the year specified and, therefore, unadjusted for changes in price levels. Consequently, when making comparisons to prior years, users should take into consideration the inflation that has occurred.

The employment figure shown above was 13 percent below the 10.9 thousand reported in 1977. The leading States in employment in 1982 were lowa, Illinois, Indiana, and Missouri, accounting for approximately 80 percent of the industry's 1982 employment. Data for Illinois and Missouri have been withheld to avoid disclosing data for individual companies. These same States were the leaders in 1977, when they accounted for approximately 85 percent of the industry's employment, although there has been some shift in the relative importance of individual States.

Compared with 1981, employment decreased 9 percent. The 1981 data are based on the Bureau's annual survey of manufactures (ASM), which is a sample survey conducted each year between censuses.

Establishments in virtually all industries ship secondary products as well as products primary to the industry to which they are classified and have some miscellaneous receipts, such as resales and contract receipts. In current prices, industry 2046 shipped \$2.9 billion of products primary to the industry, \$361 million of secondary products, and had \$55 million of miscellaneous receipts. Thus, the ratio of primary products to the total of both secondary and primary products shipped by establishments in the industry was 89 percent (specialization ratio). In 1977, this specialization ratio was 94 percent.

Establishments in this industry also accounted for 92 percent of products considered primary to the industry no matter where they actually were produced (coverage ratio). In 1977, the coverage ratio was 93 percent. The products primary to industry 2046, no matter in what industry they were produced, appear in table 6a-1 and aggregate to \$3.1 billion in current prices.

The total cost of materials and services used by establishments classified in the wet corn milling industry amounted to \$2.1 billion in current prices. Data on specific materials consumed appear in table 7.

Establishments of single-unit companies in this industry with up to 15 employees were excluded from the mail portion of the census. The data for these establishments (and a small number of larger establishments whose reports were not received at the time the data were tabulated) were obtained from administrative records of other agencies or developed from industry averages. These establishments accounted for 1 percent of total value of shipments.

INDUSTRY 2047, DOG, CAT, AND OTHER PET FOOD

This industry comprises establishments primarily engaged in the manufacture of dog, cat, and other pet food from cereal, meat, and other ingredients. These preparations may be canned, frozen, or dry. This industry also includes establishments slaughtering animals for pet food. Establishments primarily engaged in the manufacture of feed for animals, other than pets, are classified in industry 2048.

In the 1982 Census of Manufactures, Industry 2047, Dog, Cat, and Other Pet Food, recorded employment of 17.4 thousand. The total value of shipments for establishments classified in this industry was \$4.4 billion.

The value of shipments figure shown above is in current (1982) prices. All dollar figures included in this report are at prices current for the year specified and, therefore, unadjusted for changes in price levels. Consequently, when making comparisons to prior years, users should take into consideration the inflation that has occurred.

The employment figure shown above was 2 percent below the 17.7 thousand reported in 1977. The leading States in employment in 1982 were Pennsylvania, California, Illinois, and Iowa, accounting for approximately 35 percent of the industry's 1982 employment. This represents a shift from 1977 when Illinois, California, Pennsylvania, and Ohio accounted for approximately 35 percent of the industry's employment.

Compared with 1981, employment did not change. The 1981 data are based on the Bureau's annual survey of manufactures (ASM), which is a sample survey conducted each year between censuses.

Establishments in virtually all industries ship secondary products as well as products primary to the industry to which they are classified and have some miscellaneous receipts, such as resales and contract receipts. In current prices, industry 2047 shipped \$4.1 billion of products primary to the industry, \$103 million of secondary products, and had \$187 million of miscellaneous receipts. Thus, the ratio of primary products to the total of both secondary and primary products shipped by establishments in the industry was 98 percent (specialization ratio). In 1977, this specialization ratio was 92 percent.

Establishments in this industry also accounted for 93 percent of products considered primary to the industry no matter where they actually were produced (coverage ratio). In 1977, the coverage ratio was 88 percent. The products primary to industry 2047, no matter in what industry they were produced, appear in table 6a-1 and aggregate to \$4.4 billion in current prices.

The total cost of materials and services used by establishments classified in the dog, cat, and other pet food industry amounted to \$2.1 billion in current prices. Data on specific materials consumed appear in table 7.

Establishments of single-unit companies in this industry with up to 10 employees were excluded from the mail portion of the census. The data for these establishments (and a small number of larger establishments whose reports were not received at the time the data were tabulated) were obtained from administrative records of other agencies or developed from industry averages. These establishments accounted for 5 percent of total value of shipments.

INDUSTRY 2048, PREPARED FEEDS, N.E.C.

This industry comprises establishments primarily engaged in the manufacture of prepared feeds and feed ingredients and adjuncts, for animals and fowls, not elsewhere classified. This industry includes poultry and livestock feed and feed ingredients, such as alfalfa meal, feed supplements, feed concentrates, and feed premixes. Establishments primarily engaged in the manufacture of pet foods are classified in industry 2047.

In the 1982 Census of Manufactures, Industry 2048, Prepared Feeds, N.E.C., recorded employment of 37.5 thousand. The total value of shipments for establishments classified in this industry was \$11.3 billion.

The value of shipments figure shown above is in current (1982) prices. All dollar figures included in this report are at prices current for the year specified and, therefore, unadjusted for changes in price levels. Consequently, when making comparisons to prior years, users should take into consideration the inflation that has occurred.

The employment figure shown above was 4 percent below the 39.1 thousand reported in 1977. The leading States in employment in 1982 were lowa, Texas, California, and Illinois, accounting for approximately 35 percent of the industry's 1982 employment. This represents a shift from 1977 when lowa, Texas, California, and Nebraska accounted for approximately 30 percent of the industry's employment.

Compared with 1981, employment did not change. The 1981 data are based on the Bureau's annual survey of manufactures (ASM), which is a sample survey conducted each year between censuses.

Establishments in virtually all industries ship secondary products as well as products primary to the industry to which they are classified and have some miscellaneous receipts, such as resales and contract receipts. In current prices, industry 2048 shipped \$10.1 billion of products primary to the industry, \$413 million of secondary products, and had \$757 million of miscellaneous receipts. Thus, the ratio of primary products to the total of both secondary and primary products shipped by establishments in the industry was 96 percent (specialization ratio). In 1977, this specialization ratio also was 96 percent.

Establishments in this industry also accounted for 97 percent of products considered primary to the industry no matter where they actually were produced (coverage ratio). In 1977, the coverage ratio was 95 percent. The products primary to industry 2048, no matter in what industry they were produced, appear in table 6a-1 and aggregate to \$10.5 billion in current prices.

The total cost of materials and services used by establishments classified in the prepared feeds, n.e.c., industry amounted to \$9.1 billion in current prices. Data on specific materials consumed appear in table 7.

Establishments of single-unit companies in this industry with up to 10 employees were excluded from the mail portion of the census. The data for these establishments (and a small number of larger establishments whose reports were not received at the time the data were tabulated) were obtained from administrative records of other agencies or developed from industry averages. These establishments accounted for 13 percent of total value of shipments.

Table 1a. Historical Statistics for the Industry: 1982 and Earlier Years [Excludes data for auxiliaries. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

[Excludes data for auxiliaries. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]															
		All establi	ishments ³	All em	ployees	Pro	duction wo	rkers	Value			- New	End-of-	Ra	tios
Year¹	Com- panies² (no.)	Total (no.)	With 20 employ- ees or more (no.)	Number (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	added by manufac- ture ⁴ (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	capital expend- itures (million dollars)	year inven- tories ⁴ (million dollars)	Spe- cial- ization (per- cent)	Cover- age (per- cent)
					INDUS	TRY 204	1, FLOUF	AND OTH	ER GRAIN	MILL PRO	DUCTS				
1982 Census	251 (NA) (NA) (NA) (NA)	360 (NA) (NA) (NA) (NA)	174 (NA) (NA) (NA) (NA)	15.1 15.8 15.5 15.3 15.1	323.0 305.7 273.9 255.5 241.6	11.4 11.6 11.3 11.2	24.2 26.1 25.6 25.2 24.4	233.3 214.6 195.7 181.3 168.5	1 094.3 1 113.7 1 030.4 942.5 845.3	3 825.5 4 189.1 3 819.8 3 281.2 2 934.3	4 932.8 5 313.8 4 835.4 4 218.3 3 760.9	90.6 67.3 53.3 68.4 56.9	361.3 382.3 439.6 402.0 303.8	97 (NA) (NA) (NA) (NA)	70 (NA) (NA) (NA) (NA)
1977 Census	300 (NA) (NA) (NA) (NA)	407 (NA) (NA) (NA) (NA)	173 (NA) (NA) (NA) (NA)	15.6 17.5 17.7 17.4 17.0	222.3 217.1 204.0 185.3 167.9	11.3 12.5 12.9 13.0 12.7	24.6 26.9 27.7 28.1 28.4	153.4 149.0 139.3 128.7 118.5	824.5 746.1 714.9 609.1 589.1	2 854.2 3 343.9 3 589.5 3 902.1 2 785.7	3 683.3 4 095.9 4 327.6 4 502.2 3 328.3	52.4 53.6 45.8 44.0 29.8	263.2 303.3 328.2 381.1 375.7	98 (NA) (NA) (NA) (NA)	71 (NA) (NA) (NA) (NA)
1972 Census	340 (NA) (NA) (NA) (NA) 438	457 (NA) (NA) (NA) (NA) (NA) 541	181 (NA) (NA) (NA) (NA) · (NA) 213	16.1 18.0 19.0 20.0 19.8 20.5	152.8 160.9 161.7 155.9 147.3 142.9	11.9 13.2 13.7 14.5 14.4 14.8	26.9 29.2 30.6 32.4 32.4 33.2	108.1 111.9 109.8 105.4 98.7 95.5	509.8 528.7 535.1 497.3 498.6 491.3	1 885.2 1 920.7 1 906.1 1 884.3 1 886.0 1 966.0	2 380.0 2 451.0 2 436.3 2 387.0 2 383.4 2 457.4	30.0 24.8 36.3 31.1 26.1 26.3	211.3 186.0 198.5 181.1 188.1 192.4	97 (NA) (NA) (NA) (NA) 93	74 (NA) (NA) (NA) (NA) 78
		I				INDUST	TRY 2043	, CEREAL	BREAKFAS	ST FOODS					
1982 Census	32 (NA) (NA) (NA) (NA)	52 (NA) (NA) (NA) (NA)	37 (NA) (NA) (NA) (NA)	15.6 15.6 15.9 16.3 16.6	424.4 412.6 375.5 347.2 305.2	12.8 13.4 13.7 14.1 14.0	25.5 27.6 28.1 28.6 28.3	329.3 329.0 302.3 280.0 240.3	2 622.8 2 361.9 2 108.4 1 859.6 1 598.7	1 475.0 1 586.7 1 401.6 1 261.3 1 084.0	4 131.9 3 950.2 3 476.1 3 095.7 2 674.1	165.4 126.6 138.2 692.0 62.5	229.2 251.9 250.7 214.9 164.5	77 (NA) (NA) (NA) (NA)	96 (NA) (NA) (NA) (NA)
1977 Census	32 (NA) (NA) (NA) (NA)	48 (NA) (NA) (NA) (NA)	35 (NA) (NA) (NA) (NA)	16.4 15.0 13.9 13.9 13.1	287.4 241.6 209.6 181.9 161.6	13.8 12.6 11.6 11.6 11.0	28.8 25.6 24.9 24.2 23.5	230.0 196.5 169.3 146.0 129.6	1 447.0 1 234.7 1 055.9 808.5 710.0	1 061.2 927.9 979.4 837.2 568.4	2 497.5 2 158.2 2 027.7 1 641.1 1 281.1	79.8 76.1 54.8 54.9 33.9	152.1 135.1 117.4 126.7 99.7	74 (NA) (NA) (NA) (NA)	93 (NA) (NA) (NA) (NA)
1972 Census 1971 ASM 1970 ASM 1969 ASM 1968 ASM	34 (NA) (NA) (NA) (NA)	47 (NA) (NA) (NA) (NA)	26 (NA) (NA) (NA) (NA)	12.9 12.5 12.0 11.5 11.4	140.9 126.4 115.1 105.0 95.3	10.7 10.3 9.9 9.4 9.3	21.6 21.1 20.1 19.5 19.1	111.6 99.4 89.7 80.7 72.7	688.4 636.7 591.6 532.0 499.6	439.1 417.3 366.1 324.5 317.7	1 125.5 1 048.2 953.1 857.5 816.7	24.9 23.0 30.9 20.9 12.1	78.8 77.4 66.4 53.6 55.7	77 (NA) (NA) (NA) (NA)	84 (NA) (NA) (NA) (NA) 82
1907 Gensus	10.1 20.2 71.9 473.3 322.7 793.0 18.4 54.7 81 10.1													- 62	
1982 Census	50	68	44	5.6	95.5	4.4	9.1	64.0	379.6	1 498.4	1 933.9	41.0	445.6	100	96
1981 ASM	(NA) (NA) (NA) (NA)	(NA) (NA) (NA) (NA)	(NA) (NA) (NA) (NA)	5.1 5.6 5.5 5.1	84.1 84.4 7 6.4 69.9	4.1 4.2 4.1 3.8	9.2 9.0 8.5 8.1	56.4 53.1 46.2 41.2	566.8 484.0 356.3 365.4	1 739.6 1 388.0 1 057.0 1 119.5	2 321.9 1 817.5 1 397.4 1 507.4	48.2 53.8 47.7 676.6	473.7 457.4 376.0 309.8	(NA) (NA) (NA) (NA)	(NA) (NA) (NA) (NA)
1977 Census	48 (NA) (NA) (NA) (NA)	59 (NA) (NA) (NA) (NA)	39 (NA) (NA) (NA) (NA)	4.8 4.7 4.4 4.4 3.9	61.4 58.2 52.8 46.8 34.9	4.0 3.8 3.5 3.5 2.9	8.4 7.6 7.4 7.0 6.5	40.7 38.1 34.0 29.7 20.5	341.0 280.1 238.6 265.8 166.5	948.6 921.7 1 181.8 1 166.8 730.6	1 263.4 1 204.6 1 433.9 1 422.6 880.6	40.0 27.2 16.0 12.7 5.8	411.4 328.2 318.3 296.0 314.6	100 (NA) (NA) (NA) (NA)	96 (NA) (NA) (NA) (NA)
1972 Census	48 (NA) (NA) (NA) (NA) 54	57 (NA) (NA) (NA) (NA) 68	35 (NA) (NA) (NA) (NA) 46	4.0 3.8 4.2 4.2 4.2 4.2	30.9 27.1 27.3 26.6 25.9 24.4	3.0 2.8 3.0 3.2 3.2 3.2	6.6 6.3 6.8 7.1 7.0 7.2	19.1 16.7 16.4 16.6 15.9 15.0	148.3 128.9 112.9 126.7 107.6 103.8	535.7 399.1 452.6 457.6 445.4 447.2	680.6 518.4 564.8 580.3 556.7 548.4	6.3 14.5 4.4 5.6 8.4 9.8	195.5 141.4 128.7 135.3 132.2 123.0	100 (NA) (NA) (NA) (NA) 100	98 (NA) (NA) (NA) (NA) 98
	-					NDUSTR	/ 2045, B	LENDED A	ND PREPA	RED FLOU	R				
1982 Census 1981 ASM 1980 ASM 1979 ASM 1978 ASM ⁵	91 (NA) (NA) (NA) (NA)	111 (NA) (NA) (NA) (NA)	55 (NA) (NA) (NA) (NA)	6.8 7.6 8.1 8.6 9.0	131.2 134.2 132.1 129.0 122.7	4.8 5.4 5.9 6.1 6.3	9.0 11.4 11.8 13.7 13.3	81.0 83.8 82.4 83.4 79.8	609.2 507.2 505.6 435.9 377.1	829.3 833.6 787.2 743.2 721.1	1 419.1 1 347.9 1 289.1 1 172.4 1 097.2	28.7 21.4 24.0 622.7 25.5	114.4 81.5 95.0 91.0 87.4	93 (NA) (NA) (NA) (NA)	58 (NA) (NA) (NA) (NA)
1977 Census	111 (NA) (NA) (NA) (NA)	137 (NA) (NA) (NA) (NA)	60 (NA) (NA) (NA) (NA)	8.4 8.2 8.2 7.8 8.1	104.5 104.8 98.9 84.2 83.0	5.8 5.6 6.0 5.8 6.0	12.1 12.2 12.6 11.9 13.5	68.0 71.0 67.7 58.6 59.0	408.7 440.8 431.7 352.3 307.5	606.3 674.2 699.4 654.8 484.0	1 011.7 1 105.2 1 139.1 996.8 785.7	17.6 18.3 19.4 10.2 14.0	80.6 85.5 76.6 74.6 58.0	94 (NA) (NA) (NA) (NA)	60 (NA) (NA) (NA) (NA)
1972 Census 1971 ASM 1970 ASM 1969 ASM 1968 ASM	115 (NA) (NA) (NA) (NA) 126	137 (NA) (NA) (NA) (NA) (NA)	57 (NA) (NA) (NA) (NA) 56	7.9 6.3 7.2 7.7 7.4 7.5	74.9 59.5 59.4 63.7 59.1 55.0	5.7 4.7 5.2 5.6 5.4 5.5	12.3 9.4 10.4 11.8 11.3 11.3	53.2 40.9 40.3 39.3 36.3 35.4	306.8 253.2 262.0 275.5 229.8 233.1	401.7 320.7 319.9 335.3 322.8 314.9	704.6 574.0 581.6 605.8 550.3 547.5	13.7 9.3 14.1 613.2 69.3	47.6 36.8 36.9 44.9 39.5 37.5	77 (NA) (NA) (NA) (NA) (NA)	65 (NA) (NA) (NA) (NA) 63
	,25	140	55	7.5	55.0				CORN MIL		5-17.0	. 5.5	57.0		30
1982 Census	25 (NA) (NA) (NA) (NA)	42 (NA) (NA) (NA) (NA)	27 (NA) (NA) (NA) (NA)	9.5 10.4 10.7 10.8 11.1	254.7 266.6 242.7 216.1 196.9	6.7 7.4 7.6 7.5 8.1	13.8 14.8 14.9 14.9 15.9	170.6 185.2 166.7 152.7 142.8	1 157.4 1 428.7 1 240.6 847.5 690.0	2 101.0 2 403.7 2 018.5 1 615.5 1 443.9	3 268.4 3 836.0 3 239.1 2 442.4 2 122.5	326.2 469.7 183.1 140.0 205.3	243.4 229.6 247.0 208.8 185.9	89 (NA) (NA) (NA) (NA)	92 (NA) (NA) (NA) (NA)
1977 Census	22 (NA) (NA) (NA) (NA)	39 (NA) (NA) (NA) (NA)	27 (NA) (NA) (NA) (NA)	10.9 11.0 10.9 11.1 11.7	191.1 179.8 162.9 151.4 143.7	7.8 8.0 7.9 7.7 8.2	15.7 16.5 16.5 15.9 17.0	132.2 126.1 112.7 92.5 94.1	666.7 650.2 872.9 673.4 359.7	1 338.0 1 352.4 1 274.8 1 197.5 768.9	2 014.8 2 002.5 2 141.7 1 852.1 1 123.0	232.2 164.7 157.8 82.1 67.3	158.4 163.7 142.9 143.6 91.7	94 (NA) (NA) (NA) (NA)	93 (NA) (NA) (NA)

Table 1a. Historical Statistics for the Industry: 1982 and Earlier Years-Con.

[Excludes data for auxiliaries. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

(Excludes data for auxilia)	105. 1011	nearing or	abbieviado	ilis and syn	10013, 300 111	a coddctory	OAL TOTO	Apiariadori oi	, 300 a	ppendixesj					
		All establ	shments ³	All em	ployees	Pro	duction wo	rkers						Ra	tios
Year¹	Com- panies² (no.)	Total (no.)	With 20 employ- ees or more (no.)	Number (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	Value added by manufac- ture ⁴ (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	New capital expend-itures (million dollars)	End-of- year inven- tories ⁴ (million dollars)	Spe- cial- ization (per- cent)	Cover- age (per- cent)
						INI	DUSTRY	2046, WET	CORN MI	LLING-Co	n.				
1972 Census	26 (NA) (NA) (NA) (NA) (NA)	41 (NA) (NA) (NA) (NA) (NA)	27 (NA) (NA) (NA) (NA) (NA)	12.1 13.0 13.5 13.5 14.1 14.1	137.7 134.0 143.9 129.8 120.1 116.1	8.4 9.0 9.3 9.4 9.9 9.8	17.1 18.0 19.9 20.1 20.2 20.3	88.6 86.7 89.3 82.2 78.4 75.2	331.2 328.4 373.5 395.9 382.8 353.6	498.7 475.7 460.7 436.4 396.6 401.7	832.3 807.3 830.5 828.5 781.1 751.3	59.7 35.8 40.5 35.2 40.4 40.5	82.8 82.9 95.2 76.8 75.7 77.3	93 (NA) (NA) (NA) (NA) (NA)	97 (NA) (NA) (NA) (NA)
		INDUSTRY 2047, DOG, CAT, AND OTHER PET FOOD?													
1982 Census 1981 ASM 1980 ASM 1979 ASM 1978 ASM	222 (NA) (NA) (NA) (NA)	285 (NA) (NA) (NA) (NA)	142 (NA) (NA) (NA) (NA)	17.4 17.4 19.1 18.6 18.6	340.2 315.1 313.6 290.0 273.5	12.8 12.1 13.7 13.7 14.1	25.7 25.0 27.4 28.2 29.8	225.6 205.2 206.5 191.9 188.9	2 281.4 1 865.6 1 742.8 1 397.0 1 556.5	2 136.9 1 925.7 1 915.6 1 830.2 1 744.7	4 402.2 3 799.7 3 658.0 3 230.0 3 301.6	101.7 74.1 86.9 76.9 95.0	257.9 240.0 265.4 229.2 211.0	98 (NA) (NA) (NA) (NA)	93 (NA) (NA) (NA) (NA)
1977 Census 1976 ASM 1975 ASM 1974 ASM 1973 ASM 1972 Census	218 (NA) (NA) (NA) (NA) (NA)	290 (NA) (NA) (NA) (NA) 221	132 (NA) (NA) (NA) (NA) 112	17.7 16.4 16.3 15.9 15.6 14.3	245.5 212.8 191.3 171.2 159.6 135.1	13.4 12.3 12.3 12.2 12.1 11.0	27.7 26.5 26.3 25.5 27.3 24.0	170.3 147.1 135.0 121.1 113.4 96.3	1 392.9 1 137.1 945.1 826.7 734.5 613.8	1 697.2 1 534.4 1 376.9 1 266.9 1 211.3 794.5	3 086.7 2 675.6 2 326.0 2 079.2 1 919.9 1 401.9	67.2 36.4 63.4 84.5 72.1 61.1	200.7 180.7 172.0 175.2 149.2 90.4	92 (NA) (NA) (NA) (NA) (NA)	88 (NA) (NA) (NA) (NA) 87
						INDUS	STRY 204	8, PREPAI	RED FEEDS	S, N.E.C. ⁷					
1982 Census	1 245 (NA) (NA) (NA) (NA)	1 827 (NA) (NA) (NA) (NA)	585 (NA) (NA) (NA) (NA)	37.5 37.5 39.0 39.3 40.7	617.4 576.6 570.3 524.7 520.5	21.7 22.1 23.6 24.0 23.6	45.2 48.5 50.2 51.0 49.0	327.5 308.6 301.8 280.5 259.8	2 188.4 2 007.9 2 020.8 1 992.6 1 623.8	9 099.7 9 333.7 8 760.8 8 251.8 7 278.2	11 298.1 11 345.1 10 760.8 10 226.1 8 888.2	130.5 156.3 179.3 151.3 117.9	550.4 595.1 618.9 573.1 483.1	96 (NA) (NA) (NA) (NA)	97 (NA) (NA) (NA) (NA)
1977 Census 1976 ASM 1975 ASM 1974 ASM 1973 ASM 1973 ASM	1 439 (NA) (NA) (NA) (NA) 1 579	2 063 (NA) (NA) (NA) (NA) 2 120	610 (NA) (NA) (NA) (NA) (NA) 653	39.1 41.6 42.6 43.4 41.0 44.0	463.4 438.3 409.6 394.7 351.5 340.5	23.2 25.5 26.4 26.6 25.1 27.7	48.2 55.0 56.5 57.0 57.6 60.6	239.6 227.5 214.8 209.5 191.3 188.6	1 544.7 1 594.0 1 384.4 1 406.6 1 307.7 1 100.5	7 242.7 6 378.5 5 872.0 6 336.2 5 500.8 3 948.8	8 786.8 7 947.2 7 265.1 7 731.2 6 777.1 5 037.1	130.9 99.0 94.9 109.7 68.3 70.8	448.2 429.8 373.2 415.1 352.6 268.1	96 (NA) (NA) (NA) (NA) (NA)	95 (NA) (NA) (NA) (NA) (NA)

In annual survey of manufactures (ASM) years, data are estimates based on a representative sample of establishments canvassed annually and may differ from results of a complete canvass of all establishments. ASM publication shows percentage standard errors. Unless otherwise noted, for data prior to 1967, see 1967 Census of Manufactures, vol. II, table 1 of the Industry chapter

chapter.

2For the census, a company is defined as a business organization consisting of one establishment or more under common ownership or control.

3Includes establishments with payroll at any time during year.

4Effective with the 1982 Economic Censuses, uniform instructions for reporting inventories were introduced for all sector reports. Up to 1982, respondents were permitted to value inventories using any generally accepted accounting method (FIFO, LIFO, market, to name a few). In 1982, LIFO users were asked to first report inventory values prior to the LIFO adjustment and then to report the LIFO reserve and the LIFO value after adjustment for the reserve.

Because of this change in reporting instructions, the 1982 data for inventories and value added by manufacture included in the tables of this report are not comparable to the prior-year data shown above and in histonical census of manufactures and annual survey of manufactures publications. Inventories and value added data estimated on a basis comparable to the historical data, using the reported information for 1982, are shown below:

Industries	End-of-1981	End-of-1982	1982 value added by
	inventories	inventories	manufacture
	(million dollars)	(million dollars)	(million dollars)
Industry 2041, Flour and other grain mill products Industry 2043, Cereal breakfast foods Industry 2044, Rice milling Industry 2045, Blended and prepared flour Industry 2046, Wet corn milling Industry 2047, Dog, cat, and other pet food Industry 2048, Prepared feeds, n.e.c.	382.6	354.4	1 093.8
	235.5	204.7	2 622.1
	516.9	445.6	379.8
	87.9	110.6	609.6
	233.0	214.0	1 159.4
	111.3	128.9	2 282.7
	570.2	543.7	2 194.3

See Inventories in appendixes for explanation of the difference between end-of-1981 inventory figure shown in table and corresponding figure shown in footnote.

Data either have associated standard errors exceeding 15 percent or are not consistent with other census series and related data; thus, these estimates may be of limited reliability.

Estimate for new capital expenditures have associated standard error of 15 percent or more and may be of limited reliability. Estimates for other data items are of acceptable reliability. Industry was defined or redefined for 1972 Census of Manufactures, so data are available only for years shown.

沒出人人人人

Table 1b. Selected Operating Ratios for the Industry: 1982 and Earlier Years

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

[For meaning of abbreviat	aning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]											
Year	Payroll per employee (dollars)	Production workers as percent of total employment (percent)	Annual hours of production workers (number)	Average hourly earnings of production workers (dollars)	Cost of materials as percent of value of shipments (percent)	Cost of materials and payroll as percent of value of shipments (percent)	Value added per employee (dollars)	Payroll as percent of value added (percent)	Value added per production worker hour (dollars)			
			INDUST	RY 2041, FLOU	R AND OTHER	GRAIN MILL PF	ODUCTS					
1982 Census	21 391 19 348 17 671 16 699 16 000	75 73 73 73 73 74	2 123 2 250 2 265 2 250 2 198	9.64 8.22 7.64 7.19 6.91	78 79 79 78 78	84 85 85 84 84	72 470 70 487 66 477 61 601 55 980	30 27 27 27 27 29	45.22 42.67 40.25 37.40 34.64			
1977 Census	14 250 12 406 11 525 10 649 9 876	72 71 73 75 75	2 177 2 152 2 147 2 162 2 236	6.24 5.54 5.03 4.58 4.17	77 82 83 87 84	84 87 88 91 89	52 853 42 634 40 390 35 006 34 653	27 29 29 30 29	33.52 27.74 25.81 21.68 20.74			
1972 Census	9 491 8 939 8 511 7 795 7 439 6 971	74 73 72 72 73 73	2 261 2 212 2 234 2 234 2 250 2 243	4.02 3.83 3.59 3.25 3.05 2.88	79 78 78 79 79 80	86 85 85 85 85 85	31 665 29 372 28 163 24 865 25 182 23 966	30 30 30 31 30 29	18.95 18.11 17.49 15.35 15.39 14.80			
				INDUSTRY 204	3, CEREAL BRE	AKFAST FOOD	s					
1982 Census	27 205 26 449 23 616 21 301 18 386	82 86 86 87 84	1 992 2 060 2 051 2 028 2 021	12.91 11.92 10.76 9.79 8.49	36 40 40 41 41	46 51 51 52 52	168 128 151 404 132 604 114 086 96 307	16 17 18 19 19	102.85 85.58 75.03 65.02 56.49			
1977 Census	17 524 16 107 15 079 13 086 12 336	84 84 83 83 84	2 087 2 032 2 147 2 086 2 136	7.99 7.68 6.80 6.03 5.51	42 43 48 51 44	54 54 59 62 57	88 232 82 313 75 964 58 165 54 198	20 20 20 22 23	50.24 48.23 42.41 33.41 30.21			
1972 Census 1971 ASM 1970 ASM 1969 ASM 1968 ASM 1967 Census	10 922 10 112 9 592 9 130 8 360 7 689	83 82 82 82 82 83	2 019 2 049 2 030 2 074 2 054 2 000	5.17 4.71 4.46 4.14 3.81 3.56	39 40 38 38 39 41	52 52 50 50 51 53	53 364 50 936 49 300 46 261 43 825 38 795	20 20 19 20 19 20	31.87 30.18 29.43 27.28 26.16 23.43			
		,		INDUST	RY 2044, RICE	MILLING						
1982 Census	17 054 16 490 15 071 13 891 13 706	79 80 75 75 75	2 068 2 244 2 143 2 073 2 132	7.03 6.13 5.90 5.44 5.09	77 75 76 76 74	82 79 81 81 79	67 786 111 137 86 429 64 782 71 647	25 15 17 21 19	41.71 61.61 53.78 41.92 45.11			
1977 Census	12 792 12 383 12 000 10 636 8 949	83 81 80 80 74	2 100 2 000 2 114 2 000 2 241	4.85 5.01 4.59 4.24 3.15	75 77 82 82 83	80 81 86 85 87	71 042 59 596 54 227 60 409 42 692	18 21 22 18 21	40.60 36.86 32.24 37.97 25.62			
1972 Census	7 725 7 132 6 500 6 333 6 167 5 810	75 74 71 76 76 76	2 200 2 250 2 267 2 219 2 188 2 250	2.89 2.65 2.41 2.34 2.27 2.08	79 77 80 79 80 82	83 82 85 83 85 86	37 075 33 921 26 881 30 167 25 619 24 714	21 21 24 21 24 21 24	22.47 20.46 16.60 17.85 15.37 14.42			
			IN	DUSTRY 2045, I	BLENDED AND	PREPARED FLO	OUR					
1982 Census	19 294 17 658 16 309 15 000 13 633	71 71 73 - 71 70	1 875 2 111 2 000 2 246 2 111	9.00 7.35 6.98 6.09 6.00	58 62 61 63 66	68 72 71 74 77	89 588 66 737 62 420 50 686 41 900	22 26 26 30 33	67.69 44.49 42.85 31.82 28.35			
1977 Census 1976 ASM	12 440 12 780 12 061 10 795 10 247	69 68 73 74 74	2 086 2 179 2 100 2 052 2 250	5.62 5.82 5.37 4.92 4.37	60 61 61 66 62	70 70 70 74 72	48 655 53 756 52 646 45 167 37 963	26 24 23 24 . 27	33.78 36.13 34.26 29.61 22.78			
1972 Census	9 481 9 444 8 250 8 273 7 986 7 333	72 75 72 73 73 73	2 158 2 000 2 000 2 107 2 093 2 055	4.33 4.35 3.88 3.33 3.21 3.13	57 56 55 55 59 58	68 66 65 66 69 68	38 835 40 190 36 389 35 779 31 054 31 080	24 23 23 23 23 26 24	24.94 26.94 25.19 23.35 20.34 20.63			
				INDUSTRY	2046, WET CO	RN MILLING						
1982 Census	26 811 25 635 22 682 20 009 17 739	71 71 71 69 73	2 060 2 000 1 961 1 987 1 963	12.36 12.51 11.19 10.25 8.98	64 63 62 66 68	72 70 70 75 77	121 832 137 375 115 944 78 472 62 162	22 19 20 25 29	83.87 96.53 83.26 56.88 43.40			
1977 Census 1976 ASM 1975 ASM 1975 ASM 1974 ASM 1973 ASM	17 532 16 345 14 945 13 640 12 282	72 73 72 69 70	2 013 2 063 2 089 2 065 2 073	8.42 7.64 6.83 5.82 5.54	66 68 60 65 68	76 77 67 73 81	61 165 59 109 80 083 60 667 30 744	29 28 19 22 40	42.46 39.41 52.90 42.35 21.16			

Table 1b. Selected Operating Ratios for the Industry: 1982 and Earlier Years-Con.

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

Year	Payroll per employee (dollars)	Production workers as percent of total employment (percent)	Annual hours of production workers (number)	Average hourly earnings of production workers (dollars)	Cost of materials as percent of value of shipments (percent)	Cost of materials and payroll as percent of value of shipments (percent)	Value added per employee (dollars)	Payroll as percent of value added (percent)	Value added per production worker hour (dollars)
				INDUSTRY	2046, WET CO	RN MILLING-C	on.		
1972 Census	11 380 10 308 10 659 9 615 8 518 8 234	69 89 69 70 70 70	2 036 2 000 2 140 2 138 2 040 2 071	5.18 4.82 4.49 4.09 3.88 3.70	60 59 55 53 51 53	76 76 73 68 66 66	27 372 25 262 27 667 29 326 27 149 25 078	42 41 39 33 31 33	19.37 18.24 18.77 19.70 18.95 17.42
			IN	DUSTRY 2047, [OOG, CAT, AND	OTHER PET FO	OOD		
1982 Census 1981 ASM 1980 ASM 1979 ASM 1978 ASM 1977 Census 1977 Census	19 552 18 109 16 419 15 591 14 704 13 870 12 976 11 736 10 767	74 70 72 74 76 76 75 75	2 008 2 066 2 000 2 058 2 113 2 067 2 154 2 138 2 090	8.78 8.21 7.54 6.80 6.34 6.15 5.55 5.13	49 51 52 57 53 55 57 59 61	56 59 61 66 61 63 65 67	131 115 107 218 91 246 75 108 83 683 78 695 69 335 57 982 51 994	15 17 18 21 18 18 19 20	88.77 74.62 63.61 49.54 52.23 50.29 42.91 35.94
1974 ASM 1973 ASM 1972 Census	10 767 10 231 9 448	78 77	2 256 2 182	4.15 4.01	63 57	71 66	47 083 42 923	22 22	26.90 25.57
				INDUSTRY 20	48, PREPARED	FEEDS, N.E.C.		L	
1982 Census	16 464 15 376 14 623 13 351 12 789	58 59 61 61 58	2 083 2 195 2 127 2 125 2 076	7.25 6.36 6.01 5.50 5.30	81 82 81 81 82	86 87 87 86 88	58 357 53 544 51 815 50 702 39 897	28 29 28 26 32	48.42 41.40 40.25 39.07 33.14
1977 Census 1976 ASM 1975 ASM 1974 ASM 1973 ASM 1972 Census	11 852 10 536 9 615 9 094 8 573 7 739	59 61 62 61 61 61 63	2 078 2 157 2 140 2 143 2 295 2 188	4.97 4.14 3.80 3.68 3.32 3.11	82 80 81 82 81 78	88 86 86 87 86 85	39 506 38 317 32 498 32 410 31 895 25 011	30 27 30 28 27 31	32.05 28.98 24.50 24.68 22.70 18.16

Note: For qualifications of data, see footnotes on table 1a.

Table 2. Industry Statistics for Selected States: 1982 and 1977

(Excludes data for auxiliaries. Includes data for States with 150 employees or more. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes

Excludes data for auxilianes. Includes data for States with 150 employees or more. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes														
							1982						1	977
		All establ	ishments ²	All em	ployees	Pro	Production workers							
Industry and geographic area	E1	Total (no.)	With 20 employ- ees or more (no.)	Number ³ (1,000)	Payroli (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	Value added by manufac- ture ⁴ (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	New capital expend-itures (million dollars)	All employ- ees ³ (1,000)	Value added by manufac- ture (million dollars)
INDUSTRY 2041, FLOUR AND OTHER GRAIN MILL PRODUCTS														
United States	-	360	174	15.1	323.0	11.4	24.2	233.3	1 094.3	3 825.5	4 932.8	90.6	15.6	824.5
California Colorado Georgia Illinois Indiana	-	19 3 11 16	8 2 4 11 7	.8 AA .2 1.5	18.9 (D) 3.9 36.5 10.0	.6 (D) .2 1.2	1.4 (D) .3 2.6	13.4 (D) 2.7 28.1 7.7	76.0 (D) 14.6 149.0 27.1	237.5 (D) 39.9 351.7 116.1	313.2 (D) 54.9 501.0 143.2	5.4 (D) (D) (D) (D)	.8 AA .2 1.5 .5	41.7 (D) 4.8 84.4 23.2
lowa Kansas Kentucky Michigan Minnesota	E2 -	7 24 11 11 23	5 18 3 7 14	CC 1.2 AA .6 1.0	(D) 22.6 (D) 15.5 22.5	(D) .9 (D) .4	(D) 1.9 (D) 1.0 1.7	(D) 16.9 (D) 9.5 17.3	(D) 91.0 (D) 50.9 79.1	(D) 367.5 (D) 106.4 336.5	(D) 459.4 (D) 155.9 417.5	(D) 5.3 (D) 2.5 8.9	BB 1.6 AA .6	(D) 73.6 (D) 52.1 61.1
Missouri		9 3 6 17 21	7 3 5 8 7	.8 AA .4 .9 .6	17.4 (D) 10.1 28.0 9.7	.6 (D) .3 .8 .4	1.3 (D) .7 1.8 1.0	13.9 (D) 7.9 22.7 6.8	66.8 (D) 29.6 63.0 23.0	204.0 (D) 151.4 324.9 111.2	270.3 (D) 181.5 389.4 134.3	4.0 (D) (D) (D) (D)	1.2 .2 .4 1.1 .6	79.4 11.5 26.5 58.4 16.6
Ohio Oklahoma Oregon Pennsylvania Tennessee	E1	10 4 5 30 18	8 4 3 3 9	.4 BB AA .3 .9	9.0 (D) (D) 5.9 16.2	.3 (D) (D) .2 .7	.6 (D) (D) .5 1.3	6.4 (D) (D) 4.4 11.8	24.4 (D) (D) 22.3 115.8	145.6 (D) (D) 86.2 232.8	170.5 (D) (D) 109.0 349.7	1.5 (D) (D) .9 3.7	.4 BB AA .3 .9	17.9 (D) (D) 12.6 62.6
Texas	E1 -	15 11 14 7 6	8 4 4 3 2	1.0 BB .2 .4 BB	18.5 (D) 2.4 7.8 (D)	.8 (D) .1 .3 (D)	1.7 (D) .3 .6 (D)	13.3 (D) 1.7 6.5 (D)	48.7 (D) 6.7 14.1 (D)	166.0 (D) 57.0 104.7 (D)	219.1 (D) 64.3 119.0 (D)	16.2 (D) .4 .9 (D)	.7 .3 .2 BB .5	25.7 15.6 16.2 (D) 26.1

Table 2. Industry Statistics for Selected States: 1982 and 1977—Con.

[Excludes data for auxiliaries. Include	es dat	ta for State	es with 150	employees	or more. Fo	or meaning		itions and syl	mbols, see in	troductory tex	t. For explana	ation of ter	1	
		1				1982 Production workers							1	977
Industry and geographic area	E¹	Total (no.)	With 20 employ- ees or more (no.)	Number ³ (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	Value added by manufac- ture ⁴ (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	New capital expenditures (million dollars)	All employ- ees ³ (1,000)	Value added by manufac- ture (million dollars)
INDUSTRY 2043, CEREAL BREAKFAST FOODS														
United States	-	52	37	15.6	424.4	12.8	25.5	329.3	2 622.8	1 475.0	4 131. 9	165.4	16.4	1 447.0
California	-	10	5	EE	(D) 55 .3	(D) 1.7	(D) 3.5	(D)	(D)	(D)	(D) 521.7	(D)	EE	(D) 162.8
Illinoislowa	-	5 2 3 5	5 2	2.1 EE	(D)	1.7 (D)	3.5 (D)	40.8 (D)	323.3 (D)	190.2 (D)	(D)	33.6 (D)	2.2 EE	(D)
Massachusetts	-	3 5	1 4	AA FF	(D) (D)	000	(D) (D) (D)	(D) (D) (D)	(D) (D) (D)	(D) (D)	(D) (D)	(D) (D) (D)	(NA) FF	(NA (D
Minnesota	-	6	4	BB	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(8)	.4 CC	35.7
Nebraska	-	2 4	2 4	CC	(O)	(0)	(D)	(D)	(D)	00000	(D)	(0)	SC SEE	(0)
OhioPennsylvania	-	3 2	3 2	SSEESS	(D) (D) (D) (D) (D) (D)	0000000	000000	000000	000000	(D)	(D) (D) (D) (D) (D)	000000000000000000000000000000000000000	EE	35.7 (D) (D) (D) (D)
Tennessee	-	2	2	čč	(D)	(D)	(D)	(D)	(D)	(D) (D)	(D)	(D)	CC	(D
INDUSTRY 2044, RICE MILLING		1												
United States	-	68	44	5.6	95.5	4.4	9.1	64.0	379.6	1 498.4	1 933.9	41.0	4.8	341.0
Arkansas	_	10 11 16	9 9 11	1.9 .8 .7	27.6 18.2 9.7	1.4 .6 .6	3.2 1.3 1.2	18.2 13.8 6.7	129.3 31.5 39.2	484.1 282.9 136.5	608.4 376.8 174.8	7.0 (D) 2.6	1.3 CC .9	68.6 (D) 60.0
Mississippi	=	3	3	BB AA	(D) (D)	(D) (D)	(D) (D)	(D)	(D) (D)	(D)	(D) (D)	(D) (D)	(NA) (NA)	(NA) (NA)
Texas	-	12	9	1.5	27.5	1.1	2.1	(D) 15.7	123.6	422.0	533.9	5.8	1.6	132.2
INDUSTRY 2045, BLENDED AND PREPARED FLOUR														
United States	-	111	55	6.8	131.2	4.8	9.0	81.0	609.2	829.3	1 419.1	28.7	8.4	408.7
California	E1 ~	14 2 15	5 1	.3 BB	6.3 (D)	.2 (D) (D) (D)	.4 (D)	3.8 (D)	23.8 (D)	35.7 (D)	54.5 (D) (D)	(D)	.6 BB	30.9 (D)
IllinoisIndiana		15 2 6	9 2	BB EE CC	(D) (D) 3.9	(0)	(D) (D) (D)	(D) (D) (D) 2.3	(D) (D) (D)	(D) (D) (D) 23.7	(D)	(D) (D)	FF	(D) (D) (D) (NA)
Michigan	E7		3	.2		.1	.3		11.9		35.6	.9	(NA)	
Missouri	E3	6	2 3	BB BB	(D) (D)	(D)	(D) (D)	(D) (D) 6.2	(D) (D)	(D) (D)	(D) (D)	(D) (D) 3.1	(NA)	(NA) (D) 54.2
Ohio Pennsylvania	-	6 7	5	.4 BB	10.1 (D) (D)	(D) (D)	.6 (D) (D)	(D) (D)	59.0 (D) (D)	62.8 (D)	12Ò.9 (D) (D)	(D) (D)	.6 BB	54.2 (D) (NA)
Tennessee	-	7	2 4	BB .6	(D) 11.5	.(U) .4	(D) .8	(D) 7.5	72.4	(D) 62.5	(D) 133.7	1.1	(NA) .8	(NA) 40.6
INDUSTRY 2046, WET CORN MILLING														
United States	-	42	27	9.5	254.7	6.7	13.8	170.6	1 157.4	2 101.0	3 268.4	326.2	10.9	666.7
Illinois	-	4 4	2	FF 1.7	(D) 46.0	(D) 1.2	(D) 2.6	(D) 31.8	(D) 173.8	(D) 319.6	(D) 498.6	(D) 12.9	FF 1.6	(D) 112.0
lowa Missouri	-	6	6	3.2 BB	90.0 (D)	2.1	4.0 (D)	5 4.7	415.7	758.9 (D)	1 181.9	44.0 (D)	3.5 CC	198.5
Ohio	-	3	1	BB	(D)	(D) (D)	(D)	(D) (D)	(D) (D)	(D)	(D) (D)	(D) (D)	BB	(D) (D)
Pennsylvania Tennessee Texas	-	1 3 1	1 2	BB BB AA	(D) (D) (D)	(D) (D) (D)	(D) (D) (D)	(D) (D) (D)	(D) (D) (D)	(D) (D) (D)	(D) (D) (D)	(D) (D) (D)	BB (NA) CC	(D) (NA) (D)
INDUSTRY 2047, DOG, CAT, AND OTHER PET FOOD														
United States	-	285	142	17.4	340.2	12.8	25.7	225.6	2 281.4	2 136.9	4 402.2	101.7	17.7	1 392.9
Alabama	-	6 3	5 1	CC AA	(D) (D)	(D) (D)	(D) (D)	(D) (D)	(D) (D)	(D) (D)	(D) (D)	(D) (D)	CC AA	(D) (D) 69.9
California	-	28 9	12	1.6 CC	34.2 (D)	.9 (D)	1.8 (D)	17.4 (D)	129.2 (D)	169.4	(D) 300.2 (D)	9.7 (D)	1.4 CC	69.9 (D)
Georgia	-	7	4	CC	(D)	(D)	(D)	(D)	(D)	(D) (D)	(D)	(D)	CC	(D) (D)
IllinoisIndiana	-	15 4	8 4	1.5 AA	34.5 (D)	1.1 (D)	2.1 (D)	22.0 (D)	185.8 (D)	189.7 (D)	375.6 (D)	10.6 _. (D) 9. 1	2.3 CC	187.3 (D)
lowaKansas	-	14	5 6	1.5 .9	33.ó 20.3	1.Ź .6	2.4 1.2	26.0 12.8	389.7 161.9	241.9 116.6	625.9 279.3	6.2	CC .7	(D) 50.4
Michigan	E3	8	1	AA	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(NA)	(NA)
Minnesota	-	10 7 7	6 7	.5 CC	7. 1 (D)	.4 (D)	.8 (D)	5.0 (D) 4.9	47.7 (D)	53.1 (D)	101.0 (D)	6.2 (D) (D)	.3 BB	15.4 (D)
Nebraska	_	5	4	.6 CC	8.5 (D)	.4 (D) (D)	.7 (D) (D)	4.9 (D) (D)	85.9 (D) (D)	83.9 (D) (D)	169.6 (D) (D)	(D) (D)	CC CC AA	(D) (D) (D)
New Jersey	_	6	1 4	AA BB	(D) (D)	(D) (D)	, ,	(D) (D)	(D)	(D) (D)	(D)		BB	(D)
New Mexico	E9	3	1 9	BB 1.0	(D) (D) 23.2	(D) (D) .8	(D) (D) 1.7	(D) 17.1	(D) (D) 200.7	(D) (D) 103.3	(D) (D) 299.8	(D) (D) 8.3	(NA)	(NA) 11 5 .9
North Carolina	-	3	2 8	AA 1.0	(D) 22.6	(D) .8	(D) 1.7	(D) 16.0	(D) 147.6	(D) 132.4	(D) 279.9	(D) 6.2	AA 1.3	(D) 104.3
Oklahoma	-	4	2	BB	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)	ВВ	(D)
OregonPennsylvania	E5	20	12	.3 1.6	6.2 3 4.9	1.0	2.2	4.1 20.0	28.5 174.0	41.9 200.4	70.4 3 73.2	.8 9.5	.3 1.4	19.0 1 05 .9
Tennessee	-	6 10	5 4	.3 CC	4.1 (D)	.2 (D)	.4 (D) (D)	2.9 (D)	17.3	35.5 (D)	52.7 (D)	1.2 (D) (D)	.3 .6	13.4 12.0
Utah Wisconsin	E1	3 26	3	AA	(D) 10.7	(D) .5	(D) 1.0	(D) 6.9	(D) (D) 82.9	(D) 74.8	(D) 157.5	(D) 4.1	(NA) .6	(NA) 51.3

Table 2. Industry Statistics for Selected States: 1982 and 1977—Con.

[Excludes data for auxiliaries. Includes data for States with 150 employees or more. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

	1982										1977			
Industry and geographic area	E¹	All establ	With 20 employ- ees or more (no.)	All emp	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	Value added by manufac- ture ⁴ (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	New capital expend- itures (million dollars)	All employ- ees ³ (1,000)	Value added by manufac- ture (million dollars)
INDUSTRY 2048, PREPARED FEEDS, N.E.C.														
United States	E1	1 827	585	37.5	617.4	21.7	45.2	327.5	2 188.4	9 09 9.7	11 298.1	130.5	39.1	1 544.7
Alabama	E4 E1 E2	43 11 45 117 38	17 4 15 44 7	1.0 AA .9 2.7 .5	16.6 (D) 13.2 56.5 8.4	.6 (D) .6 1.6 .3	1.3 (D) 1.3 3.6 .6	10.1 (D) 7.5 31.4 4.4	43.5 (D) 48.2 150.4 20.8	312.4 (D) 556.3 722.3 88.9	356.8 (D) 604.8 872.4 109.5	1.0 (D) 3.0 8.0 (D)	1.0 AA 1.0 2.5 .6	32.3 (D) 38.4 80.4 22.2
Delaware Florida Georgia Idaho Illinois	E2 E5 E1	6 34 61 10 83	5 11 32 3 30	.2 .7 1.5 .2 2.1	2.6 12.1 21.7 2.2 40.0	.1 .4 1.0 .1 1.3	.2 .9 1.8 .1 2.7	1.4 5.8 11.8 1.0 24.0	17.2 36.5 63.6 6.4 212.6	120.6 184.7 469.7 21.0 480.2	137.5 220.7 533.1 27.6 693.3	(D) 1.9 (D) (D) 7.1	(NA) .8 1.4 .3 2.2	(NA) 16.6 63.3 8.2 177.7
Indiana Iowa Kansas Kentucky, Louisiana	E1 E1 E1	55 135 64 33 22	21 46 16 8 11	.9 3.9 1.0 .5 BB	15.7 70.6 16.4 7.3 (D)	.5 1.6 5.9 .3 (D)	1.0 3.1 1.2 .6 (D)	8.0 26.3 9.4 4.4 (D)	74.2 216.9 58.6 21.9 (D)	221.5 598.8 203.8 100.5 (D)	296.1 817.1 262.7 122.7 (D)	(D) 8.0 2.4 1.7 (D)	.9 3.8 EE .4	42.9 167.6 (D) 25.2 16.1
Maryland	E3 E4 E1	14 20 54 38 64	4 2 21 11 24	.5 .2 1.3 .7 1.5	8.1 3.5 25.3 9.9 24.6	.2 .1 .7 .5	.7 .2 1.4 1.0 1.8	2.7 1.6 11.8 5.7 12.6	63.9 7.4 73.1 30.6 101.8	242.9 45.6 272.5 206.5 369.2	307.4 53.1 346.2 237.6 471.6	2.2 (D) 3.2 2.0 4.3	.7 AA 1.3 .7 1.9	31.0 (D) 42.5 25.0 92.9
Montana	E1 E5 E3 E2	23 106 13 6 52	1 31 4 4 13	AA 1.6 .2 AA .8	(D) 29.1 3.8 (D) 14.4	(D) 1.1 .2 (D) .5	(D) 2.4 .4 (D) 1.1	(D) 19.0 2.4 (D) 8.3	(D) 155.6 2.9 (D) 36.7	(D) 294.9 50.9 (D) 236.1	(D) 455.6 53.8 (D) 272.9	(D) 5.7 (D) (D) (D)	AA 2.3 .3 .2 .9	(D) 104.3 14.4 7.1 33.7
North Carolina Ohio Oklahoma Oregon Pennsylvania	- - E2 -	91 50 35 21 90	29 11 13 7 17	1.7 .8 .9 .4 1.5	24.7 14.2 12.7 6.6 24.9	1.0 .5 .5 .2 .7	2.0 1.2 1.1 .4 1.4	13.0 9.2 7.6 3.6 10.4	109.8 51.2 39.5 18.9 81.6	553.1 182.9 197.7 67.8 377.6	660.7 232.9 237.4 86.6 460.0	13.0 2.6 5.2 (D) 5.7	1.4 1.2 .9 .4 1.3	45.0 39.4 22.4 14.5 48.9
South Carolina South Dakota Tennessee Texas Vermont	E1 E1 E1	18 23 42 121 9	5 6 16 43 3	.3 BB .9 3.7 .3	3.5 (D) 13.1 44.2 5.1	.2 (D) .6 2.2 .2	.3 (D) 1.1 4.8 .4	1.7 (D) 7.7 24.4 3.7	10.1 (D) 49.6 138.4 11.9	49.1 (D) 217.3 580.3 92.5	59.3 (D) 267.4 719.1 104.4	(D) (D) 3.1 14.2 (D)	.3 BB 1.0 FF .3	7.6 (D) 30.3 (D) 9.8
Virginia Washington Wisconsin	E2 -	36 25 67	10 8 17	.5 .4 1.0	8.0 6.3 20.1	.3 .3 .6	.7 .5 1.2	4.6 3.7 9.5	24.7 24.9 64.0	211.7 87.3 240.3	235.5 111.6 305.6	2.3 .8 3.2	.7 .5 ,9	25.9 17.1 42.5

Note: For qualifications of data, see footnotes on table 1a.

¹Payroll and sales data for some small single-unit companies with up to 20 employees (cutoff varied by industry) were obtained from administrative records of other government agencies rather than from census report forms. These data were then used in conjunction with industry averages to estimate the items shown for these small establishments. This technique was also used for a small number of other establishments whose reports were not received at time data were tabulated. The following symbols are shown for those States where estimated data based on administrative records data account for 10 percent or more of figures shown: E1—10 to 19 percent; E2—20 to 29 percent; E3—30 to 39 percent; E4—40 to 49 percent; E5—50 to 59 percent; E6—60 to 69 percent; E7—70 to 79 percent; E8—80 to 89 percent or more.

¹Includes establishments with payroll at any time during year.

³Statistics for some producing States have been withheld to avoid disclosing data for individual companies. However, for States with 150 employees or more, number of establishments is shown and employment size range is indicated by one of the following symbols: AA—150 to 249 employees; BB—250 to 499 employees; CC—500 to 999 employees; EE—1,000 to 2,499 employees; FF—2,500 employees or more.

⁴Beginning in 1982, all respondents were requested to report their inventories at cost or market prior to adjustment to LIFO cost. This is a change from prior years in which respondents were permitted to value their inventories using any generally accepted accounting method. Consequently, data for inventories and value added by manufacture are not comparable to prior-year data.

Table 3a. Summary Statistics for the Industry: 1982

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

Item	Flour and other grain mill products (SIC 2041)	Cereal breakfast foods (SIC 2043)	Rice milling (SIC 2044)	Blended and prepared flour (SIC 2045)	Wet corn milling	Dog, cat, and other pet food (SIC 2047)	Prepared feeds, n.e.c. (SIC 2048)
Companies1	251	32	50	91	25	222	1 245
	360	52	68	111	42	285	1 827
	186	15	24	56	15	143	1 243
	127	12	27	31	9	95	557
	47	25	17	24	18	47	27
All employees: Average for year1,000 Annual payroll ³ mil. dol	15.1	15.6	5.6	6.8	9.5	17.4	37.5
	323.0	424.4	95.5	131.2	254.7	340.2	617.4

Table 3a. Summary Statistics for the Industry: 1982—Con.

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

ltem	Flour and other grain mill products (SIC 2041)	Cereal breakfast foods (SIC 2043)	Rice milling (SIC 2044)	Blended and prepared flour (SIC 2045)	Wet corn milling (SIC 2046)	Dog, cat, and other pet food (SIC 2047)	Prepared feeds, n.e.c. (SIC 2048)
Production workers: 1,000 Average for year 1,000 March .do May .do August .do November .do	11.4	12.8	4.4	4.8	6.7	12.8	21.7
	11.3	12.7	4.4	4.7	6.7	12.9	21.8
	11.3	12.2	4.2	4.7	6.7	12.6	21.8
	11.5	13.3	4.6	4.8	6.8	12.8	21.7
	11.4	13.1	4.4	5.0	6.7	13.0	21.6
Hours	24.2	25.5	9.1	9.0	13.8	25.7	45.2
	6.0	6.5	2.2	2.2	3.4	6.8	11.3
	5.8	6.2	2.2	2.2	3.4	6.0	11.0
	6.1	6.6	2.4	2.3	3.5	6.3	11.4
	6.2	6.2	2.3	2.3	3.4	6.5	11.5
Wagesmil. dol Value added by manufacture ⁴ do	233.3	329.3	64.0	81.0	170.6	225.6	327.5
	1 094.3	2 622.8	379.6	609.2	1 157.4	2 281.4	2 188.4
Cost of materials, etc.5	3 825.5 3 585.6 149.5 18.8 69.0 2.6	1 475.0 1 250.7 161.1 31.9 30.3	1 498.4 1 354.1 105.1 15.9 20.1 3.1	829.3 736.7 76.2 3.9 6.8 5.7	2 101.0 1 733.1 52.5 208.0 96.5 10.9	2 136.9 1 962.4 96.8 37.4 36.5 3.7	9 099.7 8 415.8 537.5 57.1 82.4 6.9
Value of shipments, including resalesdo Value of resalesdo Manufacturers' inventories (see tables 3b and 3c)	4 932.8 206.6	4 131.9 261.9	1 933.9 110.7	1 419.1 111.3	3 268.4 50.5	4 402.2 182.6	11 298.1 655.2
Capital expenditures for plant and equipment ⁸ do. New capital expenditures do. New buildings and other structures do. New machinery and equipment do. Used capital expenditures do.	122.6 90.6 20.5 70.1 32.0	165.6 165.4 12.9 152.5 .3	51.9 41.0 21.1 19.9 10.9	33.1 28.7 5.8 23.0 4.4	326.3 326.2 34.5 291.7	109.5 101.7 19.5 82.1 7.9	147.8 130.5 29.8 100.8 17.3
Primary product specialization ratio ⁹ percent_Coverage ratio ¹⁰ do	97	77	100	93	89	98	96
	70	96	96	58	92	93	97

Table 3b. Value of Inventories for the Industry: End of 1981 and 1982

[Million dollars. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

Item	Flour and other produc (SIC 20-	ts		l brea (SIC 2	kfast foods 2043)	Rice (SIC		Blended and prepared flour (SIC 2045)			
	End of 1981	End of 1982		nd of 1981	End of 1982	End of 1981		End of 1982		d of 1981	End of 1982
Total inventories ¹	391.9	361.3	2	259.0	229.2	517.2		445.6		93.0	114.4
Detail by method of valuation: Subject to LIFO costing ² LIFO reserve LIFO value Not subject to LIFO costing Valuation method not reported ³ Amount subject to LIFO reported without associated reserve and value ⁴	13.2 .9 12.3 329.7 45.5	12.1 1.1 11.1 301.5 46.7		96.9 25.8 71.1 58.0 4.1	78.2 26.2 51.9 146.8 4.3	(D) (D) (D) 492.8 (D)		(D) (D) (D) 419.7 (D)		31.4 5.2 26.1 42.7 15.3	35.6 5.4 30.2 58.0 16.6
Detail by stage of fabrication: Finished goods	97.9 12.7 281.2	87.3 10.3 263.7		43.1 10.3 05.6	112.1 7.3 109.9	101.9 71.2 344.0		81.9 35.4 328.4		47.4 3.0 42.6	65.8 3.8 44.8
ltem		corn milling IC 2046)			Dog, cat, and (SIC 2				Prepared fe (SIC		e.c.
itein	End 198		End of 1982		End of 1981		d of 1982		End of 1981		End of 1982
Total Inventories ¹	272	.1	243.4		253.4	2	57.9		586.6		550.4
Detail by method of valuation: Subject to LIFO costing ² LIFO reserve LIFO value Not subject to LIFO costing Valuation method not reported ³ Amount subject to LIFO reported without associated reserve and value ⁴	89 30 60 162 12	.0 .0 .5	87.4 29.4 58.0 148.1 3.1		27.0 2.9 24.1 190.1 34.8	1	24.3 2.5 21.8 97.3 35.0		52.1 11.5 40.6 370.2 162.4		48.9 8.2 40.7 3.42.4 157.3
Detail by stage of fabrication: Finished goods		.5	112.4 11.8 119.2		114.1 4.2 135.2		30.5 3.7 23.6		230.8 36.8 318.8		219.5 38.2 2 92.7

For the census, a company is defined as a business organization consisting of one establishment or more under common ownership or control.

Includes establishments with payroll at any time during year.

Data on supplemental labor costs are not included in annual payroll but are shown in table 3d.

Value added by manufacture is computed using inventory data reported on a cost or market basis prior to any adjustment to LIFO cost. See table 3b, footnote 1 for further explanation.

Data on purchased services for the repair of buildings and machinery and for communication services are not included in cost of materials, etc., but are shown in table 3d.

Data on purchased fuels by type were not collected for 1982. See MC82-S-4, Fuels and Electric Energy Consumed, for 1981 data on purchased fuels by type.

Toata on quantity of electric energy used for heat and power are included in table 3d.

Bata on capital expenditures for new machinery and equipment by type, depreciable assets, retirements, rental payments, and depreciation are included in table 3d.

Represents ratio of primary product shipments to total product shipments (primary and secondary, excluding miscellaneous receipts) for establishments classified in industry.

Represents ratio of primary products shipments classified in industry to total shipments of such products by all manufacturing establishments, wherever classified.

Table 3b. Value of Inventories for the Industry: End of 1981 and 1982-Con.

¹Effective with the 1982 Economic Censuses, uniform instructions for reporting inventories were introduced for all sector reports. Prior to 1982, respondents were permitted to value inventories using any generally accepted accounting method (LIFO, FIFO, market, to name a few). In 1982, all respondents were requested to report inventories at cost or market. LIFO users were asked to first report inventory values prior to the LIFO adjustment and then to report the LIFO reserve and the LIFO value after adjustment for the reserve. For further explanation, see inventories in appendixes.

20nly includes data reported by respondents who (a) indicated amount of inventories subject to LIFO cost, and (b) provided sufficient information to determine associated LIFO reserve

and value figures.

Includes data estimated for nonresponse and nonmail administrative records and data reported by respondents who provided total inventory figures without other information.

Includes data reported by respondents who indicated their inventories were subject to LIFO cost, but did not provide associated LIFO reserve and value figures.

Table 3c. Inventories by Specific Method of Valuation for the Industry: End of 1982

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

	products (SIC 2041)		Cerea	(SIC 2	kfast foods 2043)		(SIC 2		Slended and prepared flour (SIC 2045)		flour	
Item	Percent of total	Absolute standard error (percent)		rcent total	Abso stan (perc	dard error	Percent of total	Absolute standard error (percent)		rcent total	S	bsolute tandard error ercent)
Total Inventories	100.0	(X)		100.0		(X)	100.0	(X)	1	100.0		(X)
Last-In, First-Out (LIFO) methods	3.4	(X)		34.1		(X)	(D)	(X)		31.1		(X)
Non-LIFO methods Cost basis:	83.4	(X)		64.0		(X)	94.2	(X)		50.7		(X)
First-In, First-Out (FIFO)	19.4 23.5	1.4 4.3		.1 59.9		(Z) .1	12.4 3.5	.3 .6		14.1 21.6		3.1 2.5
Specific or actual costStandard cost	1.5 7.3	.3		2.6		.1 (Z)	6.7 10.1 53.8	1.8 .8 1.3		(S) 5.1 5.7		(S) .5 1.6
Other Market basis: Market lower than cost	(Z) 2.0	(Z) .5		(Z)		(Z) (Z)		1.3 (Z)		1.3		.1
Market always used	29.7	3.2		(Z) (Z)		(Z) (Z)	(Z) 7.6	.6		(Z)		(Z)
Valuation method not reportedAmount subject to LIFO reported without associated reserve	12.9	(X)		1.9		(X)	(D)	(X)		14.5		(X)
and value	.3	(X)	<u> </u>	(Z)		(X)	(D)	(X)		3.7		(X)
		t corn milling SIC 2046)					other pet food 2047)		Prepared f (SIC	eeds, 2048)	n.e.c.	
ltem	Perc of t		Absolute standard error (percent)		Perc of to		Abso stand e (perce	ard rror	Percent of total		Si	bsolute tandard error percent)
Total inventories	10	0.00	(X)		10	0.00		(X)	100.0			(X)
Last-In, First-Out (LIFO) methods	3	35.9	(X)			9.4		(X)	8.9			(X)
Non-LIFO methods Cost basis:	6	60.9	(X)		7	76.5		(X)	62.2			(X)
First-In, First-Out (FIFO)	1	14.9 9.2	.7 .4		4	19.2 10.3		2.6 3.1	19.4 21.2			1.9 2.9
Specific or actual cost Standard cost Other Market basis:	1	6.8 19.4 .8	.3 1.9 (Z)		1	4.5 11.0 1.0		6 1.7 .4	9.3 2.9 4.7			1.6 .6 2.0
Market lower than cost		.8 9. 0	(Z) .4			(Z) .5		(Z) .2	2.4 2.2			.5 .6

Note: The percentages shown for the LIFO and non-LIFO totals and the categories "valuation method not reported" and "amount subject to LIFO reported..." are based on the census universe estimates included in table 3b. The percentages shown for the specific non-LIFO methods of valuation (e.g., FIFO, etc.) are based on a representative sample of establishments included in the annual survey of manufactures (ASM) panel for 1982 (see appendixes for description of ASM). The absolute standard error of each of the ASM estimates is shown above.

(X)

(X)

13.6

Table 3d. Supplemental Industry Statistics Based on Sample Estimates: 1982

1.3

2.0

For meaning of abbreviations and symbols see introductory text. For explanation of terms see appendixes

	prod	her grain mill lucts 2041)		ikfast foods 2043)		milling 2044)	Blended and prepared flour (SIC 2045)		
Item	Amount (million dollars)	Relative standard error of estimate ¹ (percent)	Amount (million dollars)	Relative standard error of estimate ¹ (percent)	Amount (million dollars)	Relative standard error of estimate ¹ (percent)	Amount (million dollars)	Relative standard error of estimate ¹ (percent)	
Supplemental labor costs: Total Legal costs Voluntary costs	74.0 29.7 44.3	2 2 2	116.8 38.4 78.4	1 1 1	20.5 10.4 10.1	2 2 2	27.8 10.8 17.0	2 2 2	
Purchased services: Cost of purchased services for the repair of— Buildings and other structures Response coverage ratio (percent)² Machinery Response coverage ratio (percent)² Cost of purchased communication services Response coverage ratio (percent)²	2.7 49.1 14.6 60.5 3.1 68.6	31 (X) 14 (X) 8 (X)	10.9 76.3 18.2 100.0 1.9 99.9	1 (X) 1 (X) 3 (X)	.7 84.5 6.4 84.5 .8 81.4	5 (X) 8 (X) 9 (X)	1.2 64.7 4.0 69.4 1.6 62.3	12 (X) 12 (X) 25 (X)	

See footnotes at end of table.

Valuation method not reported ______Amount subject to LIFO reported without associated reserve

28.6

(X)

(X)

Blanded and prepared flour

Table 3d. Supplemental Industry Statistics Based on Sample Estimates: 1982—Con.

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

	Flour and oth prod (SIC 2	ucts		akfast foods 2043)	Rice mill (SIC 204	ing 14)	Blended a	nd prepared flour IC 2045)
Item	Amount (million dollars)	(million estimate1		Relative standard error of estimate¹ (percent)	Amount (million dollars)	Relative standard error of estimate ¹ (percent)	Amou (millio dollar:	n estimate1
Electric energy used for heat and power: Purchased: Quantity (million kWh) Cost Generated less sold (million kWh)	1 536.1 69.0	2 (X)	641.5 30.3 22.3		364.9 20.1	(X)	144. 6. 5.	.8 (X)
Gross book value of depreciable assets: Total: Beginning of year New capital expenditures Used capital expenditures Retirements End of year	792.7 77.8 32.5 18.4 884.7	4 12 7 9 4	1 046.1 159.4 .2 42.5 1 163.1	2 2 1 1 2	393.1 32.3 9.1 3.6 430.8	2 2 2 6 2	242 29 2 5 268	.0 13 .7 1 .9 12
Buildings and other structures: Beginning of year New capital expenditures Used capital expenditures Retirements End of year	264.4 14.9 6.8 7.0 279.1	5 12 13 11 4	249.9 10.9 (Z) 1.4 259.5	3 2 1 1 3 3	157.0 17.5 .9 1.1 174.3	2 1 2 7 2	73. 6. 1. 80.	.7 16 .6 1 .7 28
Machinery and equipment: Beginning of year New capital expenditures Automobiles, trucks, etc., for highway use Computers and peripheral data processing	528.3 63.0 1.1	4 12 24	796.2 148.4 .2	1	236.1 14.8 5.5	3 5 3	1	3 12 2 15
equipment All other New machinery and equipment, n.s.k.³ Used capital expenditures Retirements End of year	.3 48.1 13.4 25.6 11.4 605.6	17 10 43 7 11	.5 144.9 2.9 .2 41.2 903.6	1 1	(S) (S) (S) 8.2 2.6 256.5	(S) (S) 2 6 3	(7 17. 4. 1. 5. 187.	3 38 1 1 3 10
Rental payments: Total Buildings and other structures Machinery and equipment	7.7 1.5 6.1	14 17 16	3.0 2.3 .7	1 1	3.7 .5 3.2	2 1 2	6. 2. 4.	.2 24
Depreciation charges during 1982: Total Buildings and other structures Machinery and equipment	49.7 11.2 38.4	6 8 6	52.8 5.8 46.9	4 2	18.5 4.5 14.0	3 2 4	14. 3. 11.	3 6 5 2
		et corn milling (SIC 2046)		Dog, cat, and (SIC 2	other pet food 2047) 		Prepared feed (SIC 204	
Item	(mi	ount illion lars)	Relative standard error of estimate ¹ (percent)	Amount (million dollars)	Relativ standar error o estimate (percen	d of	Amount (million dollars)	Relative standard error of estimate ¹ (percent)
Supplemental labor costs: Total Legal costs Voluntary costs	2	70.2 24.7 15.5	1 1 1	76.2 28.4 47.8		3 4 6	116.7 55.7 61.0	3 4 4
Purchased services: Cost of purchased services for the repair of— Buildings and other structures Response coverage ratio (percent)² Response coverage ratio (percent)² Cost of purchased communication services Response coverage ratio (percent)²	8	2.5 71.6 28.6 31.8 3.5	1 (X) 1 (X) 2 (X)	6.4 82.7 11.2 83.9 5.4 76.6	1 (X 2 (X) 1 (X	(2) 77 (3) 4	6.5 71.9 40.7 77.8 15.4 77.3	12 (X) 10 (X) 6 (X)
Electric energy used for heat and power: Purchased: Quantity (million kWh) Cost Generated less sold (million kWh)		39.3 96.5 	(X) 1	731.7 36.5 36.5	(>	200	1 488.8 82.4 (S)	2 (X) (S)
Gross book value of depreciable assets: Total: Beginning of year New capital expenditures Used capital expenditures Retirements End of year		18.2 .2 57.7	1 1 - 1 1	1 015.4 80.8 8.0 32.6 1 071.5	4		1 623.9° 124.6 10.3 86.1 1 672.7	5 12 29 19 5
Buildings and other structures: Beginning of year. New capital expenditures. Used capital expenditures Retirements. End of year.	1	95.6 20.0 	1 1 - 1 1	306.0 14.9 .4 1.2 320.1	4	3 3 3 3 0 3	533.3 25.0 .6 26.7 532.5	5 14 19 21 5
Machinery and equipment: Beginning of year New capital expenditures Automobiles, trucks, etc., for highway use Computers and peripheral data processing	1 88 12	30.1 28.2 .1	1 1 1 1	709.3 65.9 3.2		4 5 5 5	1 090.6 99.6 13.1	6 13 19
equipment All other New machinery and equipment, n.s.k.³ Used capital expenditures Retirements End of year	1	.4 1.3 6.4 .2 51.2 57.3	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	.4 61.6 (S) 7.7 31.5 751.4	(S 4 2	0	1.4 77.8 (S) 9.7 59.3 1 140.6	10 24 (S) 31 18 6

Table 3d. Supplemental Industry Statistics Based on Sample Estimates: 1982-Con.

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

	Wet corr (SIC ;			other pet food 2047)	Prepared feeds, n.e.c. (SIC 2048)		
Item	Amount (million dollars)	Relative standard error of estimate ¹ (percent)	Amount (million dollars)	Relative standard error of estimate ¹ (percent)	Amount (million dollars)	Relative standard error of estimate ¹ (percent)	
Rental payments: Total Buildings and other structures Machinery and equipment Depreciation charges during 1982:	11.1 .7 10.4	1 19 1	7.0 1.8 5.3	23 26 30	21.4 4.7 16.7	14 24 16	
Total	137.8 14.6 123.2	1 1 1	60.0 9.4 50.6	3 4 4	116.9 25.6 90.3	8 7 9	

Note: Data for total new capital expenditures, new building expenditures, new machinery expenditures, and total used expenditures are also shown in table 3a. Data in table 3a are census universe totals and may differ from annual survey of manufactures (ASM) sample estimates shown in this table. Data in this table represent best estimates of year-to-year change as measured by the continuing ASM sample. However, they are subject to sampling error and, hence, as estimates of level, are not as reliable as universe figures shown in table 3a.

1For description of relative standard error of estimate, see Qualifications of the Data in appendixes.

2Measure of extent to which respondents reported each item. Derived for each item by calculating the ratio of weighted employment for those sample establishments that reported the specific inquiry to weighted total employment for all sample establishments classified in industry. (See appendixes for explanation of sample weight.)

3Represents total machinery and equipment expenditures for establishments that did not break down their expenditures by specific type.

Table 4. Industry Statistics by Employment Size of Establishment: 1982

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

			All em	ployees	Pro	duction wor	kers	Value			New	End-of-
Industry and employment size class	E1	estab- lish- ments (no.)	Number (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	added by manufac- ture (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	capital expend- itures (million dollars)	year inven- tories (million dollars)
INDUSTRY 2041, FLOUR AND OTHER GRAIN MILL PRODUCTS												
Total	-	360	15.1	323.0	11.4	24.2	233.3	1 094.3	3 825.5	4 932.8	90.6	361.3
Establishments with an average of — 1 to 4 employees — 5 to 9 employees — 10 to 19 employees — 20 to 49 employees — 100 to 249 employees — 250 to 499 employees — 250 to 499 employees	-	83 48 55 78 49 44	.1 .3 .8 2.6 3.4 6.8 1.0	1.7 3.6 12.6 51.7 70.9 155.6 26.9	.1 .2 .6 2.0 2.6 5.2	.3 .5 1.3 4.1 5.6 10.8 1.7	1.4 2.5 9.5 36.8 51.2 113.6 18.4	7.2 9.4 34.2 171.3 232.0 512.8 127.3	44.1 35.9 145.4 778.2 995.8 1 653.6 172.5	51.5 45.4 180.1 952.4 1 226.7 2 176.4 300.2	.2 .7 2.7 24.3 18.5 41.4 2.7	2.6 3.8 13.8 72.8 86.2 162.4 19.7
Covered by administrative records ²	E9	103	.4	3.3	.3	.6	2.5	8.6	39.0	47.6	1 .4	3.2
INDUSTRY 2043, CEREAL BREAKFAST FOODS												
Total	-	52	15.6	424.4	12.8	25.5	3 29 .3	2 622.8	1 475.0	4 131.9	165.4	229.2
Establishments with an average of— 1 to 4 employees— 5 to 9 employees— 10 to 19 employees— 20 to 49 employees— 50 to 99 employees— 100 to 249 employees— 250 to 499 employees— 250 to 499 employees— 500 to 999 employees— 1,000 to 2,499 employees— 2,500 employees or more— Covered by administrative records²— INDUSTRY 2044, RICE MILLING Total— Establishments with an average of— 1 to 4 employees— 5 to 9 employees— 10 to 19 employees— 20 to 49 employees— 20 to 49 employees— 50 to 99 employees— 50 to 90 employees— 50 to 90 to 9	E7 E1 	77 44 44 88 44 55 99 88 22 1 100 688 87 79 918 918	(Z) (Z) .1 .2 .2 .2 .8 .3.5 .5 .4 .5 .4 .(D) (Z) .5.6 .(Z) .1 .6 .6 .7	.1 .3 .9 4.6 3.9 18.5 86.8 158.9 150.3 (O) .4	(Z)	(Z) (Z) 1.4 4.4 1.2 1.2 1.2 1.2 1.2 1.2 1.2 1.2 1.2 1.2	.1 .2 .6 .3.0 .2.2 .13.8 .68.2 .122.4 .118.9 .0) .3	7, 7, 1.0 2.5, 23.1 11.9, 121.7, 556.3 1 098.2 807.5 (D) 1.9	.4 .7 3.3 17.0 10.5 51.6 334.0 631.7 425.7 (D) 1.2 1 498.4 4.0 10.4 13.0 146.8 168.8	1.2 1.8 5.8 39.6 22.3 183.0 894.7 1 747.1 1 236.4 (D) 3.1 1 933.9 5.5 12.8 19.3	(Z) (Z) (Z) (3) .8 14.3 44.5 79.1 (D) (Z) 41.0 (Z) .1 .4 5.4 4.5	.1 1.8 3.7 2.1 8.1 63.6 91.9 57.8 (D) .2 445.6
30 to 99 employees 100 to 249 employees 250 to 499 employees 500 to 999 employees Covered by administrative records ²	-	11 5 1	1.8 2.4 (D)	9.4 33.9 41.1 (D)	1.4 <u>1.8</u> (D)	1.2 2.9 3.8 (D)	6.8 23.6 25.3 (D)	36.0 202.4 91.3 (D)	168.8 539.0 616.6 (D)	206.0 753.1 744.5 (D)	22.4 8.3 (D)	31.0 120.3 271.7 (D)
INDUSTRY 2045, BLENDED AND PREPARED FLOUR	29	9	(Z)	.4	(Z)	.1	.3	1.6	6.6	8.2	.1	1.2
Total	-	111	6.8	131.2	4.8	9.0	81.0	609.2	829.3	1 419.1	28.7	114.4
Establishments with an average of— 1 to 4 employees— 5 to 9 employees— 10 to 19 employees 20 to 49 employees 50 to 99 employees 100 to 249 employees 250 to 499 employees 500 to 999 employees 500 to 999 employees	E3 E1	19 13 24 17 14 18 5	. (Z) .1 .3 .6 .9 2.7 <u>2.2</u> (D)	.4 1.2 4.6 9.8 17.9 57.2 40.1 (D)	(Z) .1 .2 .4 .6 1.7 (D)	.1 .4 .8 1.2 3.3 <u>3.1</u> (D)	.3 .8 2.3 6.1 8.8 34.0 28.6 (D)	1.5 3.1 11.5 45.6 63.1 263.4 221.0	2.6 8.0 21.8 66.5 101.8 396.1 232.6 (D)	4.1 11.2 33.9 111.3 160.3 654.0 444.4 (D)	(Z) .2 1.2 3.9 4.6 11.8 7.0 (D)	.3 .6 3.4 7.8 18.7 47.3 36.3 (D)
Covered by administrative records ²	E9	30	.2	2.0	1 .1	.3	1.3	5.2	10.3	15.5	.2	1.0

Table 4. Industry Statistics by Employment Size of Establishment: 1982—Con.

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

		All	All em	ployees	Pro	duction wo	rkers	Value added by			New	End-of-
Industry and employment size class	E¹	estab- lish- ments (no.)	Number (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	manufac- ture (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	expend- itures (million dollars)	year inven- tories (million dollars)
INDUSTRY 2046, WET CORN MILLING												
Total	-	42	9.5	254.7	6.7	13.8	170.6	1 157.4	2 101.0	3 268.4	326.2	243.4
Establishments with an average of-	i _											
1 to 4 employees	E8 E7	8	(Z) (Z) .2 (D) .3	.4 .5	(Z) (Z)	(Z) (Z)	.2	1.5 2.8	2.5 4.6	4.0	.3	.2
5 to 9 employees		3	(2)	.5 4.1	(2)	(2)	27	39.0	56.5	7.4 96.5	203.1	.4 9.4
20 to 49 employees		4	(Ď)	(D)	(<u>D</u>)	(D)	2.7 (D)	(D)	(D)	(D)	(D)	(D) 9.7
50 to 99 employees	-	5 6	.3	7.1	.3	.5	5.2	21.9	59.4	80.8	(D)	9.7
100 to 249 employees		5	1.0 1.4	24.8 40.2	.6 1.0	1.4 2.2	15.1 27.5	97.4 426.9	334.0 620.1	427.2 1 058.6	(D) 31.2	33.7 45.7
500 to 999 employees	-	4	2.8	77.3	2.0	3.9	49.5	200.1	433.4	634.3	24.0	74.2
1,000 to 2,499 employees	- 1	3	3.7	100.2	2.6	5.5	70.0	367.7	590.5	959.5	67.2	70.0
Covered by administrative records ²	E9	7	(Z)	.4	(Z)	(Z)	.2	1.8	3.0	4.8	.4	.3
INDUSTRY 2047, DOG, CAT, AND OTHER PET FOOD												
Total	-	285	17.4	340.2	12.8	25.7	225 .6	2 281.4	2 136.9	4 402.2	101.7	257.9
Establishments with an average of-												
1 to 4 employees	E7	50	.1	1.3	.1	.1	.9	7.2	7.4	14.6	.3	.9
5 to 9 employees 10 to 19 employees	E6 E6	41 52	.3 .8	3.1 10.9	.2 .6	.4 1.1	2.1 7.3	14.2 68.7	18.7 58.8	32.9 127.7	.5 1.7	2.4 7.1
20 to 49 employees		54	1.7	28.4	1.2	2.5	18.0	121.3	214.0	335.4	12.5	20.8
50 to 99 employees	-	41	2.7	45.4	2.0	4.1	27.9	185.3	312.6	497.0	8.7	33.8
100 to 249 employees	-	26 17	4.1 5.3	70.6 112.0	2.9 4.2	5.6 8.6	47.1 82.7	396.7 1 085.2	503.8 739.4	900.3 1 812.9	13.7 40.3	44.9 80.1
500 to 999 employees	-	4	2.5	68.5	1.6	3.2	39.5	402.8	282.1	681.4	24.0	68.0
Covered by administrative records ²	E9	67	.4	4.4	.3	.6	2.9	24.0	21.6	45.6	.8	2.9
INDUSTRY 2048, PREPARED FEEDS, N.E.C.												
Total	E1	1 827	37.5	617.4	21.7	45.2	327.5	2 188.4	9 099.7	11 298.1	130.5	550.4
Establishments with an average of -												
1 to 4 employees	E6	429	.9	12.1	.6	1.3	7.9	41.1	221.0	262.9	2.0	13.3
5 to 9 employees	E4 E1	380 434	2.6 6.1	36.1 93.6	1.7 3.9	3.7 8.1	22.0 56.7	111.6 347.1	558.7 1 870.4	671.3 2 220.7	6.9 17.2	34.5 109.1
10 to 19 employees 20 to 49 employees	[-]	434	13.1	220.2	7.9	16.2	122.0	783.8	3 620.7	4 406.2	49.6	194.6
50 to 99 employees	-	130	9.0	159.7	5.2	10.7	81.1	548.5	1 873.5	2 423.5	43.1	121.4
100 to 249 employees	-	21	3.0	57.5	1.3	2.6	25.4	147.5	653.8	802.7	7.7	31.4
250 to 499 employees500 to 999 employees	_	4 2	2.7 (D)	38.1 (D)	1.1 (D)	2.6 (D)	12.5 (D)	208.6 (D)	301.6 (D)	510.9 (D)	4.2 (D)	46.1 (D)
Covered by administrative records ²	E9	440	1.9	19.0	1.1	2.5	11.0	53.0	257.9	311.0	2.7	16.2
Service by damming and records			1.0	10.0	•••	2.5	11.0	30.0	257.5			10.2

Note: For qualifications of data, see footnotes on table 1a. Data shown as a (D) are included in underscored figures above.

¹Payroll and sales data for some small single-unit companies with up to 20 employees (cutoff varied by industry) were obtained from administrative records of other government agencies rather than from census report forms. These data were then used in conjunction with industry averages to estimate the items shown for these small establishments. This technique was also used for a small number of other establishments whose reports were not received at time data were tabulated. The following symbols are shown for those States where estimated data based on administrative records data account for 10 percent or more of figures shown: E1-10 to 19 percent; E2-20 to 29 percent; E3-30 to 39 percent; E4-40 to 49 percent; E5-50 to 59 percent; E6-60 to 69 percent; E7-70 to 79 percent; E8-80 to 89 percent; E9-90 percent or more.

²Report forms were not mailed to small single-unit companies with up to 20 employees (cutoff varied by industry). Payroll and sales data for 1982 were obtained from administrative records supplied by other agencies of the Federal Government. Those data were then used in conjunction with industry averages to estimate the items shown. Data are also included in respective size classes shown.

Table 5a. Industry Statistics by Industry and Primary Product Class Specialization: 1982

[Table presents selected statistics for establishments according to their degree of specialization in products primary to their industry. Measures of plant specialization shown are (1) industry specialization: ratio of primary product shipments to total product shipments (primary plus secondary, excluding miscellaneous receipts) for the establishment; and (2) product class specialization: ratio of largest primary product class shipments to total product shipments (primary plus secondary, excluding miscellaneous receipts) for the establishment. See appendix for method of computing ratios. Statistics for establishments with specialization ratios of less than 75 percent are included in total lines but are not shown as a separate class. In addition, data may not be shown for various reasons; e.g., to avoid disclosing data for individual companies. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes.]

Indus- try or		All	All em	ployees	Pro	oduction work	ers	Value added by			New capital
prod- uct class code	Industry or product class by percent of specialization	estab- lish- ments (number)	Number (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	manufac- ture (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	expend- itures (million dollars)
2041	Flour and other grain mill products: Entire industry Establishments with 75 percent specialization or more	360 341	15.1 14.3	323.0 306.4	11.4 10.8	24.2 23.1	233.3 223.1	1 094.3 1 057.4	3 825.5 3 720.3	4 932.8 4 788.6	90.6 82.8
20411	Wheat flour, except flour mixes: Establishments with this product class primary Establishments with 75 percent specialization or more in class	165 133	10.1 7.9	221.3 176.1	7.7 6.2	16.5 13.1	163.6 133.6	675.6 548.0	2 962.3 2 522.8	3 648.3 3 081.5	54.7 48.4
20412	Wheat mill products other than flour: Establishments with this product class primary Establishments with 75 percent specialization or more in class	4	.1 (D)	1.9 (D)	.1 (D)	.1 (D)	.9 (D)	6.9 (D)	18.6 (D)	25.8 (D)	(D) (D)
20413	Corn mill products: Establishments with this product class primary Establishments with 75 percent specialization or more in class	28 20	1.9	37.9 25.3	1.4	2.8	26.5 17.4	151.9 61.0	389.6 219.0	543.2 280.7	9.5 6.4
20415	Flour mixes and refrigerated doughs made in flour mills (also see code 20450): Establishments with this product class primary Establishments with 75 percent specialization or more in class	7	1.3 (D)	32.2 (D)	1.0 (D)	2.2 (D)	22.7 (D)	170.9 (D)	221.5 (D)	390.8 (D)	3.6 (D)

Table 5a. Industry Statistics by Industry and Primary Product Class Specialization: 1982—

[Table presents selected statistics for establishments according to their degree of specialization in products primary to their industry.

Measures of plant specialization shown are (1) industry specialization: ratio of primary product shipments to total product shipments (primary plus secondary, excluding miscellaneous receipts) for the establishment; and (2) product class specialization: ratio of largest primary product class shipments to total product shipments (primary plus secondary, excluding miscellaneous receipts) for the establishment. See appendix for method of computing ratios. Statistics for establishments with specialization ratios of less than 75 percent are included in total lines but are not shown as a separate class. In addition, data may not be shown for various reasons; e.g., to avoid disclosing data for individual companies. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes.]

Indus-	reasons; e.g., to avoid disclosing data for individual compan	les. For me		ployees		oduction wor		Value	Ji terms, see a	pperidixes.)	New
try or prod- uct class code	Industry or product class by percent of specialization	All estab- lish- ments (number)	Number (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	added by manufac- ture (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	capital expend- itures (million dollars)
2041 20416	Flour and other grain mill products—Con. Other grain mill products: Establishments with this product class primary Establishments with 75 percent specialization or more in class	11	.6 .5	14.1	.4	.9	9.3 8.4	43.6 42.3	79.7 71.4	124.9 115.2	(D)
2043	Cereal breakfast foods: Entire industry Establishments with 75 percent specialization or more	52 37	15.6 9.1	424.4 253.1	12.8 7.6	25.5 14.9	329.3 204.1	2 622.8 1 398.8	1 475.0 705.5	4 131.9 2 113.5	165.4 65.9
2044	Rice milling: Entire industry Establishments with 75 percent specialization or more	68 66	5.6 (D)	95.5 (D)	4.4 (D)	9. t (D)	64.0 (D)	379.6 (D)	1 498.4 (D)	1 933.9 (D)	41.0 (D)
2045	Blended and prepared flour: Entire industry Establishments with 75 percent specialization or more	111 95	6.8 5.6	131.2 110.0	4.8 4.0	9.0 7.6	81.0 69.3	609.2 544.1	829.3 652.9	1 419.1 1 178.2	28.7 25.8
2046	Wet corn milling: Entire industry Establishments with 75 percent specialization or more	42 38	9.5 7.3	254.7 192.8	6.7 5.1	13.8 10.8	170.6 130.8	1 157.4 877.6	2 101.0 1 733.5	3 268.4 2 621.0	326.2 119.9
20461	Corn sweeteriers: Establishments with this product class primary Establishments with 75 percent specialization or more in	16	6.5	177.5	4.6	9.7	122.5	938.6	t 710.2	2 655.8	130.9
20462	class Manufactured starch:	4	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)
20.02	Establishments with this product class primary Establishments with 75 percent specialization or more in class	12 8	2.8 (D)	73.5 (D)	2.0 (D)	3.8 (D)	45.7 (D)	211.4 (D)	378.2 (D)	593.5 (D)	17.8 (D)
2047	Dog, cat, and other pet food: Entire industry Establishments with 75 percent specialization or more	285 270	17.4 16.6	340.2 326.7	12.8 12.2	25.7 24.6	225.6 218.0	2 281.4 2 256.0	2 136.9 2 040.8	4 402.2	101.7 100.0
20473	Dog food: Establishments with this product class primary	96	11.4	239.4	8.3	16.9	155.0	1 495.3	1 416.2	4 280.8 2 900.9	69.1
	Establishments with 75 percent specialization or more in class	71	7.7	156.1	5.7	11.8	103.0	855.0	932.3	1 786.0	45.4
20474	Cat food: Establishments with this product class primary Establishments with 75 percent specialization or more in	16	2.7	57.8	2.2	4.4	44.9	612.1	463.0	1 069.2	24.0
20475	Class Other pet food, including horsemeat: Establishments with this product class primary	9	1.2	9.0	1.0	2.0	16.0	193.9	170.7	364.7 68.7	6.0
	Establishments with 75 percent specialization or more in class	14	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)
20476	Specialty feeds (except pet food): Establishments with this product class primary Establishments with 75 percent specialization or more in	37	1.1	19.0	.8	1.6	10.4	57.7	151.4	209.3	4.6
2048	class Prepared feeds, n.e.c.:	30	.8	12.9	.6	1.1	7.9	36.7	107.0	143.4	3.2
	Entire industry Establishments with 75 percent specialization or more	1 827 1 763	37.5 35.5	617.4 582.6	21.7 20.6	45.2 42.8	327.5 309.3	2 188.4 1 997.5	9 099.7 8 674.4	11 298.1 10 681.4	130.5 116.9
20481	Poultry feed, except duck and goose: Establishments with this product class primary Establishments with 75 percent specialization or more in	237	6.8	112.8	4.0	8.5	59.2	432.6	3 351.9	3 783.3	33.3
20482	class Dairy cattle feed, complete:	153	3.9	64.3	2.4	5.2	36.5	221.9	2 589.8	2 811.8	16.9
	Establishments with this product class primary Establishments with 75 percent specialization or more in class	199 78	6.7 1.9	115.6	4.0 1.2	8.4	64.1	351.3 116.3	1 608.1 571.5	1 959.9 687.0	26.2 4.2
20483	Dairy cattle feed supplements and concentrates: Establishments with this product class primary Establishments with 75 percent specialization or more in	56	2.0	35.1	1.0	2.0	16.2	102.0	374.1	476.9	7.3
20484	classSwine feed, complete:	15	.5	7.5	.3	.6	3.8	19.7	65.0	85.6	3.2
20.01	Establishments with this product class primary Establishments with 75 percent specialization or more in class	69 12	1.3	21.0	.7	1.4	12.0	64.5	238.5 23.0	303.4 29.7	3.0
20485	Swine feed supplements and concentrates: Establishments with this product class primary Establishments with 75 percent specialization or more in	176	6.8	128.9	3.3	6.5	1.5 58.7	628.0	1 366.6	1 999.7	19.1
20486	class	13	.2	2.9	.1	.2	1.6	5.8	26.6	32.7	.4
20400	Establishments with 75 percent specialization or more in class	80 27	2.7 .5	42.1 8.9	1.6	3.3 .7	23.8	138.8 32.9	432.2	571.8 154.0	13.5 1.0
20487	Beef cattle feed supplements and concentrates: Establishments with this product class primary	76	1.6	29.6	.9	2.0	14.7	93.3	121.8 330.9	425.0	3.6
20422	Establishments with 75 percent specialization or more in class	31	.5	9.3	.3	.7	4.6	30.6	112.8	143.8	1.6
20488	Other poultry and livestock feed: Establishments with this product class primary Establishments with 75 percent specialization or more in class	47	1.3	21.2	.8	1.6	11.8	55.6	188.4	244.2	3.3
20489	Other prepared animal feeds: Establishments with this product class primary	15	1.7	6.1 25.8	1.2	.4 2.6	3.0 17.2	13.3 57.3	55.3 166.6	68.6 226.6	.8 7.5
	Establishments with 75 percent specialization or more in class	82	1.3	19.9	.9	2.0	13.2	44.9	116.7	164.0	6.7

Note: For qualifications of data, see footnotes on table 1a.

e 5b. Industry-Product Analysis—Value of Shipments and Primary Product Shipments, Specialization and Coverage Ratios for the Industry: 1982 and Earlier Census Years

[An establishment is assigned to an industry based on shipment values of products representing largest amount considered primary to an industry. Frequently, establishment shipments comprise mixtures of products assigned to an industry (primary), those considered primary to other industries (secondary), and receipts for activities such as merchandising or contract work. Columns A-D show this product pattern for an industry, and column E shows primary product specialization ratio. The extent to which an industry's primary products are shipped by establishments classified in and out of an industry is shown in columns F-H and coverage ratio is shown in column I. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

			Valu	e of shipmer	nts	,	Value of primary product shipments			
Industry and product group code	Industry and census year	Total (million dollars)	Primary products (million dollars)	Secondary products (million dollars)	Miscel- laneous receipts (million dollars)	Primary product special- ization ratio Col. B÷ Col. B+C (percent)	Total made in all indus- tries (million dollars)	Made in this industry (million dollars)	Made in other indus- tries (million dollars)	Coverage ratio Col. B÷ Col. F (percent)
		А	В	С	D	E	F	G	н	1
2041	Flour and other grain mill products1982 1977 1972_	4 932.8 3 683.3 2 380.0	4 590.1 3 461.0 2 244.9	124.8 81.1 57.9	217.9 141.2 77.2	97 9 8 97	16 563.0 14 88 2.9 13 026.7	4 590.1 3 461.0 2 244.9	11 972.9 11 421.9 1781.8	70 71 74
2043	Cereal breakfast foods 1982	4 131.9 2 497.5 1 125.5	2 9 8 2.9 1 702.4 783.2	885.2 605.6 233.8	263.8 189.5 108.5	77 74 77	3 111.5 1 832.9 934.6	2 982.9 1 702.4 783.2	128.6 130.5 151.4	96 93 8 4
2044	Rice milling 1982 1977 1972	1 933.9 1 263.4 680.6	1 81 9.5 1 194.1 657.7	3.6	114.3 65.7 22.9	100 100 100	1 8 97.4 1 242.3 671.2	1 819.5 1 194.1 657.7	77.8 48.2 13.4	96 96 98
2045	Blended and prepared flour 1982 1977 1972	1 419.1 1 011.7 704.6	1 208.8 897.8 516.1	94.0 53.5 153.2	116.1 60.4 35.3	93 94 77	² 2 073.9 ² 1 491.5 ² 796.1	1 208.8 897.8 516.1	² 865.1 ² 593.7 ² 280.0	5 8 60 65
2046	Wet corn milling	3 268.4 2 014.8 832.3	2 852.2 1 815.6 762.6	361.4 1 18 .0 59.9	54.8 81.2 9.8	8 9 94 93	3 105.7 1 946.1 7 8 6.7	2 8 52.2 1 8 15.6 762.6	253.5 130.5 24.1	92 93 97
2047	Dog, cat, and other pet food1982 1977 1972	4 402.2 3 086.7 1 401.9	4 112.2 2 692.5 1 264.1	102.8 218.6 87.8	187.2 175.6 50.0	9 8 92 94	4 439.8 3 071.0 1 451.1	4 112.2 2 692.5 1 264.1	327.7 378.5 187.0	93 88 87
2048	Prepared feeds, n.e.c. 1982_ 1977_ 1972_	11 298.1 8 786.9 5 037.1	10 128.4 7 957.2 4 462.7	413.0 301.4 191.3	756.8 528.3 383.1	96 96 96	10 488.2 8 350.2 4 658.2	10 128.4 7 957.2 4 462.7	359.8 39.3 195.5	97 95 96

¹For 1982, shipments figures include \$1,691.4 million of blended and prepared flour made from purchased flour (primary products of industry 2045). The shipments figures for 1977 and 1972 include \$1,204.3 million and \$652.6 million, respectively. If confined exclusively to industry 2041, the coverage ratio for 1982, 1977, and 1972 would have been 94, 94, and 95, respectively. ²For 1982, shipments figures include \$382.1 million and shipments figures include \$382.1 million and \$143.5 million, respectively. If confined exclusively to industry 2045, the coverage ratios for 1982, 1977, and 1972 would have been 71, 75, and 79, respectively.

Table 5c-1. Industry-Product Analysis—Shipments by Product Class and Industry: 1982

[Million dollars. Table shows where products of an industry (referred to as primary and listed in table 6a) are made and what products are made by establishments classified in an industry. Read down an industry column to find what products are produced in an industry. Only those product groups that have at least \$2 million in shipments from establishments classified in one of the industries included in this chapter are shown. Read across to determine where products of industries in this chapter are produced. To extent that some of primary products are made in industries not included in this chapter, value of such shipments is shown in "Other industries" column. Specified "Other industries" are listed in table 5c-2 if they account for more than \$5 million of products primary to this chapter. For meaning of abbreviations and symbols, see explanatory text. For explanation of terms, see appendixes]

1982 product code	Product group, product class, and miscellaneous receipts	All industries	Flour and other grain mill products (SIC 2041)	Cereal breakfast foods (SIC 2043)	Rice milling (SIC 2044)	Blended and prepared flour (SIC 2045)	Wet corn milling (SIC 2046)	Dog, cat, and other pet food (SIC 2047)	Prepared feeds, n.e.c. (SIC 2048)	Other industries
	Total	(X) (X) (X) (X)	4 932.8 4 590.1 124.8 217.9	4 131.9 2 982.9 885.2 263.8	1 933.9 1 819.5 - 114.3	1 419.1 1 208.8 94.0 116.4	3 268.4 2 852.2 361.4 54.8	4 402.2 4 112.2 102.8 187.2	11 298.1 10 128.4 413.0 756.8	(X) (X) (X) (X)
2041- 20411 20412 20413 20415	Flour and other grain mill products Wheat flour, except flour mixes Wheat mill products other than flour Corn mill products Flour mixes and refrigerated doughs made	4 871.6 3 102.3 478.5 553.8	4 590.1 3 042.7 461.6 394.8	(D) (D) (D) (D)	- - -	(D) - - (D)	- - - -	(D) (D) (D) (D)	(D) 50.2 (D) 12.5	89.1 (D) 7.5 (D)
20416 20410	in flour mills (also see code 20450) Other grain mill products Flour and other grain mill products, n.s.k	382.4 165.6 188.9	(D) (D) (D)	(D) -	=	- - -	-	- (D)	(D) (D)	(D) (D) (D)
20430	Cereal breakfast foods	3 111.5	(D)	2 982.9	-	(D)	-	(D)	(D)	83.4
20440	Milled rice and byproducts	1 897.4	-	(D)	1 819.5	-	-	-	-	(D)
20450	Prepared flour mixes and refrigerated doughs, not made in flour mills (also see code 20415)	1 691.8	-	(D)	-	1 208.8	-	-	-	(D)
2046- 20461	Wet corn millingCorn sweeteners	3 10 5. 7 1 610.4	23.1	(D)	-	-	2 852.2 1 610.4	-	-	(D)
20462	Manufactured starch	655.1	(D)	_	_	_	617.3		Ξ.	(D)
20463 20464 20460	Corn oil Wet process corn byproducts Wet corn milling products, n.s.k	234.9 577.7 27.6	(D) - -	(D) - -	=	=	67.7 (D) (D)	=	-	156.7 (D) (D)
2047- 20473 20474 20475 20476 20470	Dog, cat, and other pet food	4 439.8 2 655.4 1 272.9 79.2 279.7 152.5	(D) (D) (D) (D)	- - - - -	-	- - - - -	- - - -	4 112.2 2 568.5 1 147.4 63.4 182.7 150.2	163.6 62.9 9.4 (D) 89.8 (D)	(D) (D) (D) (D) (D) (D)

Table 5c-1. Industry-Product Analysis-Shipments by Product Class and Industry: 1982-Con.

[Million dollars. Table shows where products of an industry (referred to as primary and listed in table 6a) are made and what products are made by establishments classified in an industry. Read down an industry column to find what products are produced in an industry. Only those product groups that have at least \$2 million in shipments from establishments classified in one of the industries included in this chapter are shown. Read across to determine where products of industries in this chapter are produced. To extent that some of primary products are made in industries not primary to this chapter, value of such shipments is shown in "Other industries" column. Specified "Other industries" are listed in table 5c-2 if they account for more than \$5 million of products primary to this chapter. For meaning of abbreviations and symbols, see explanatory text. For explanation of terms, see appendixes]

1982 product code	Product group, product class, and miscellaneous receipts	All industries	Flour and other grain mill products (SIC 2041)	Cereal breakfast foods (SIC 2043)	Rice milling (SIC 2044)	Blended and prepared flour (SIC 2045)	Wet corn milling (SIC 2046)	Dog, cat, and other pet food (SIC 2047)	Prepared feeds, n.e.c. (SIC 2048)	Other industries
2048- 20481 20482 20483	Prepared feeds, n.e.c. Poultry feed, except duck and goose Dairy cattle feed, complete Dairy cattle feed supplements and	10 488.2 3 642.1 1 473.9	46.6 (D) 7.4	- - -	Ξ	-	<u>-</u>	42. 1 6.8 4.4	10 128.4 (D) 1 435.9	271.1 (D) 26.3
20484 20485 20486 20487	concentrates Swine feed, complete Swine feed supplements and concentrates Beef cattle feed, complete Beef cattle feed supplements and	544.3 585.9 1 113.7 511.4	(D) - (D)	-	- - -	- - -	- - - -	(D) 3.4 (D) 3.1	536.9 (D) 1 088.9 502.2	(D) (D) (D)
20488 20489 20480	concentrates Other poultry and livestock feed Other prepared animal feeds Prepared feed, n.e.c., n.s.k.	607.7 400.6 361.2 1 247.4	(D) (D) 21.2	- - - -	- - -	-		(D) 6.7 3.7	(D) 378.7 341.2 1 212.7	(D) (D) (D) 13.5
	OTHER SHIPMENTS BY FOUR-DIGIT PRODUCT GROUP									
2023- 2033- 2034- 2035- 2051-	Condensed and evaporated milk	(X) (X) (X) (X) (X)	(D) - (D) - -	- (D) - (D)	- - - -	(D) 1.6 (D) (D) (D)	-	(D) - - -	1.8 (D) (D)	(X) (X) (X) (X) (X)
2052- 2062- 2065- 2075- 2076-	Cookies and crackersCane sugar refiningConfectionery productsSoybean oil mill productsVegetable oil mill products, n.e.c.	××××××××××××××××××××××××××××××××××××××	(D) (D) (D)	(D) (D) -	=	(D) (D) - -	(D)	(D) (D)	- - (D)	(X) (X) (X) (X)
2077- 2079- 2085- 2087- 2091-	Animal and marine fats and oils Shortening and cooking oils Distilled liquor, except brandy Flavoring extracts and syrups, n.e.c. Canned and cured seafoods	(X) (X) (X) (X)	(D) - - -	(D) (D)	=	(D) (D)	(D) (D) -	1.4 - - (D)	19.3 - (D)	(X) (X) (X) (X)
2098- 2099- 2833- 2834- 2842-	Macaroni and spaghetti Food preparations, n.e.c. Medicinals and botanicals Pharmaceutical preparations Polishes and sanitation goods	(X) (X) (X) (X)	10.6 (D) - -	34.1 (D) - - -	- - - -	(D) 39.7 - -	(D) (D)	-	(D) 2.4 44.1	(X) (X) (X) (X)
2869- 2899- 3523-	Industrial organic chemicals, n.e.c Chemical preparations, n.e.c Farm machinery and equipment	(X) (X) (X)	- -	-	=	-	74.8 - -	1 - 1	(D) (D)	(X) (X) (X)
	MISCELLANEOUS RECEIPTS									
93000 00 99980 00 99989 00	Receipts for work done for others on their materials Miscellaneous receipts Sales of products bought and resold without	(X) (X)	(D) (D)	1.9	(D) (D)	(D) (D)	(D) (D)	(D) (D)	(D) (D)	(X) (X)
	further manufacture, processing, or assembly at establishment	(X)	206.6	261.9	110.7	111.3	50.5	182.6	655.2	(X)

Table 5c-2. Industry-Product Analysis—Other Industries With Shipments of Primary Products: 1982

[Million dollars. Table is a continuation of table 5c-1 and shows where products of industries in this chapter (referred to as primary products and listed in table 6a) are made. To extent that some of primary products are made in industries not included in this chapter, value of such shipments is shown in "Other industries" column of table 5c-1. Specified "Other industries" are listed in this table if they account for more than \$5 million of products primary to this chapter. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

1982 product code	Other industries	Value	1982 product code	Other industries	Value
2041-	FLOUR AND OTHER GRAIN MILL PRODUCTS		2046-	WET CORN MILLING	
	2075 Soybean oil mills 2085 Distilled liquor, except brandy	(D) (D) (D)		2075 Soybean oil mills 2079 Shortening and cooking oils 2085 Distilled liquor, except brandy 2869 Industrial organic chemicals, n.e.c. 2891 Adhesives and sealants	(D) 19.9 (D) (D) (D)
2043-	CEREAL BREAKFAST FOODS			2007 / 0.100700 0.110 000001100	(5)
	2032 Canned specialties	(D) (D)	2047-	DOG, CAT, AND OTHER PET FOOD	
2044-	RICE MILLING			2011 Meat packing plants	14.2 119.7 (D)
	2095 Roasted coffee	(D) (D)	2048-	PREPARED FEEDS, N.E.C.	
2045-	BLENDED AND PREPARED FLOUR 2032 Canned specialties	(D) (D) (D) 53.8		2037 Frozen fruits and vegetables	10.3 111.5 (D) (D) 8.7

Table 6a-1. Product and Product Classes—Quantity and Value of Shipments by All Producers: 1982 and 1977

[Includes quantity and value of products of this industry produced by (1) establishments classified in this industry (primary) and (2) establishments classified in other industries (secondary). Transfers of products of this industry from one establishment of a company to another establishment of the same company (interplant trensfers) are elso included. For further explanation, see Value of Shipments in appendix. For meaning of abbreviations and symbols, see introductory text]

			1982		1977			
1982		Number of companies	Product s	hipments1	Number of	Product s	hipments1	
product code	Product	with			companies with shipments			
		of \$100,000 or more	Quantity ²	Velue (million dollars)	of \$100,000 or more	Quantity ²	Value (million dollars)	
	FLOUR AND OTHER GRAIN MILL PRODUCTS							
2041 20450		(NA)	(X)	6 563.0	(NA)	(X)	4 882.9	
	Made chiefly from flour milled in same establishment Made chiefly from purchased flour	(NA) (NA)	(X) (X)	4 871.2 1 691.8	(NA) (NA)	(X) (X)	3 678.6 1 204.3	
20411 —	Wheat flour, except flour mixes ³ White flour.	(NA)	(×)	3 102.3	(NA)	(X)	2 208.9	
20411 05	Shipped for export: Commercial dollar exports, all white flour types1,000 sacks (cwt)	13	4 327.3	43.6	15	11 963.5	90.4	
20411 07	All other exports of white flour, such as those under Public Law 480 do	9	9 191.2	94.5	7	7 581.1	51.8	
	Domestic shipments:							
20411 11 20411 13	Shipped in bulk cars or trucks do_ Shipped in containers, including tote bins do_ Bakers' and institutional soft wheat flour, including	22 18	120 204.9 19 729.9	1 231.3 239.6	28 22	117 919.7 27 862.0	886.9 224.3	
20411 15 20411 17	commercial bekery, restaurant, hospital, etc.: Shipped in bulk cars or trucks	30 19	52 742.8 5 171.0	498.2 56.6	31 23	36 195.5 7 402.2	239.6 54.5	
2000	Family white flour: All family flour other than self-rising, such es phospheted, plain, bromated enriched, end all- purpose, including all-purpose purchased by the U.S. Government for domestic donetion:			55.5		1 102.2	54.5	
20411 21 20411 23	Shipped in containers of less than 25 lb do	24 17	20 360.8 3 019.2	311.7 48.8	28 30	12 160.4 7 586.4	131.2 62.8	
20411 24	Self-rising flour: Shipped in containers of less then 25 lb do	21	4 382.4	78.3	21	5 293.3	63.3	
20411 25	Shipped in containers of 25 lb or more do Flour shipped to blenders or other processors (for further processing end/or packing before resale or shipment):	16	501.6	6.4	19	1 093.1	10.8	
20411 29	For use in food products (mixes, refingereted doughs, soups, etc.) do	18	17 618.6	163.2	(NA)	11 998.9	86.9	
20411 28	For use in nonfood products (pet food, industriel, etc.)do	10	3 549.5	25.7	11	3 754.1	20.8	
20411 31 20411 51	Other than white flour: Whole wheat During flour and sempline ³	17 9	2 465.9 17 676.5	27.8 192.9	17 8	2 809.3 18 359.8	24.5 145.2	
20411 61 20411 98	Durum flour and semoline ³	5	5 171.2 1 489.2	49.4 18.0	5 10	6 892.4 3 261.5	50.8 24.3	
20411 00	Wheet flour, except flour mixes, n.s.k.	(NA)	(X)	16.3	(NA)	(X)	40.8	
20412 20412 13	Wheet mill products other than flour 1,000 s Wheat mill feed ³ 1,000 s tons	(NA) 64	(X) 5 061.9	478.5 456.9	(NA) 65	(X) 4 952.4	455.4 433.5	
20412 17 20412 00	Wheat germdo Wheat mill products other then flour, n.s.k.	9 (NA)	28.6 (X)	8.4 13.2	16 (NA)	73.8 (X)	18.4 3.5	
20413 — 20413 11	Corn mill products Corn products for human consumption: Whole cornmeal1,000 sacks	(NA)	(X)	553.8	(NA)	(X)	413.3	
20413 15	(cwt) Degermed cornmeal do	22 12	3 191.2 7 648.3	51.2 111.8	23 12	2 424.5 4 376.4	31.8 59.7	
20413 21 20413 23 20413 65	Corn grits end hominy, except for brewers' use do Corn grits and flakes for brewers' use do Hominy feed, cornmeal, end other byproducts of dry corn milling (for animal feed) 1,000 s	10 8	6 746.3 6 537.4	87.8 55.0	6 9	7 523.9 9 269.0	63.4 58.9	
20413 93	tons Corn flour	40	1 396.7	138.2	22	1 401.7	110.8	
	Other corn mill products: (cwt)	8	4 785.7	51.9	11	3 853.1	32.2	
20413 95 20413 97 20413 00	For human consumption do_ Not for human consumption do_ Corr mill products a bit	11 5	2 858.6 412.2	44.5 3.5	9 4	3 919.4 2 205.5	35.5 13.7	
20415 2045	Corn mill products, n.s.kFlour mixes end refrigerated doughs 4	(NA) (NA)	(X)	10.0 2 073.9	(NA) (NA)	(X) (X)	7.3 1 491.5	
20416 20416 11	Other grain mill products1,000 sacks	(NA)	(X)	165.6	(NA)	(×)	98.3	
20416 23	Other flour (excluding wheat, corn, end rye) do Other mill feed (oats, rye, buckwheat, etc.) 1,000 s	6 9	1 434.8 3 063.6	16.6 44.9	7 11	1 709.5 3 210.3	12.0 29.8	
20416 27 20416 00 20410 00	Other mill feed (oats, rye, buckwheat, etc.)1,000 s tons Other grain mill products, n.s.k Flour and other grain mill products, n.s.k., typically for	13 (NA)	613.5 (X)	101.7 2.5	8 (NA)	593.2	56.5	
20410 00	establishments with 5 employees or more (see note) Flour and other grain mill products, n.s.k., typically for	(NA)	(X)	141.4	(NA)	(X)	109.7	
	establishments with less than 5 employees (see note)	(NA)	(X)	47.6	(NA)	(X)	105.8	

Table 6a-1. Product and Product Classes—Quantity and Value of Shipments by All Producers: 1982 and 1977—Con.

[Includes quantity and value of products of this industry produced by (1) establishments classified in this industry (primary) and (2) establishments classified in other industries (secondary). Transfers of products of this industry from one establishment of a company to another establishment of the same company (interplant transfers) are also included. For further explanation, see Value of Shipments in appendix. For meaning of abbreviations and symbols, see introductory text]

	in appendix. To meaning or approvations and symbols, see introductory local	1982		1977			
1000	,		Product sh	nipments1	Number of	nipments ¹	
1982 product	Product	companies with			companies with		
code		shipments of		Value	shipments of		Value
		\$100,000 or more	Quantity ²	(million dollars)	\$100,000 or more	Quantity ²	(million dollars)
	BLENDED AND PREPARED FLOUR						
2045 20415		(NA)	(X)	2 073.9	(NA)	(X)	1 491.5
	Made chiefly from flour milled in same establishment	(NA) (NA)	(x)	382.1	(NA) (NA)	(0)	287.2
	Made chiefly from purchased flour Flour mixes:	(NA)	(X)	1 691.8	(NA)	(×)	1 204.3
20415 51	Pancake and waffle mixes:						
20450 51	Shipped in containers of less than 5 lb1,000 sacks	(NA)	3 380.4	152.3	16	3 608.3	103.5
20415 52	(cwt) 	(NA)	967.9	23,1	15	2 088.4	28.9
20450 52	Cake mixes, including gingerbread:	(, , ,					
20415 53 20450 53	Shipped in containers of less than 5 lb do	(NA)	7 562.8	549.3	15	8 256.4	405.6
20415 54 20450 54	Shipped in containers of 5 lb or more do	(NA)	**1 147.8	54.8	12	1 255.2	29.7
20415 56	Biscuit mixes:				1		
20450 56	Shipped in containers of less than 5 lbdo	(NA)	1 045.2	27.5	10	725.8	25.7
20415 57 20450 57	Shipped in containers of 5 lb or more do	(NA)	*733.9	27.5	8	720.3	14.9
20415 60 20450 60	Pie crust mixes do	(NA)	(D)	(D)	(NA)	(D)	(D)
20415 63 20450 63	Doughnuts and other sweet yeast goods mixes do	(NA)	4 717.1	150.6	(NA)	(⁵)	(5)
20415 66	Bread and bread-type rolls mixes:	(14)	0.000.0	50.5		000.4	20.0
20450 66 20415 67	Shipped in containers of less than 5 lb do	(NA)	3 092.6	58.5	8	889.4	30.2
20450 67	Shipped in containers of 5 lb or more do Other prepared flour mixes, including cookie mixes:	(NA)	2 442.9	58.5	17	1 960.6	42.4
20415 72	Shipped in containers of less than 5 lbdo	(NA)	*5 325.1	318.1	(NA)	(⁵)	(5)
20450 72 20415 74	Shipped in containers of 5 lb or more do	(NA)	4 304.1	109.1	(NA)	517 460.0	5411.8
20450 74	Refrigerated doughs:	(,,,,	7 504.1	100.1	(1.0.9)	11 100.0	***1.5
20415 81 20450 81	Biscuit dough mil lb net						
20415 85	wt	4	(D)	(D)	3	581.8	155.8
20450 85 20415 87	Bread and bread-type roll dough, including dinner do	5	(D)	(D)	3	95.6	45.7
20450 87	Other doughs, including pizza, coffee cake, pancake	(818)	129.1	75.8	(NA)	(D)	(D)
20415 00	mix, cookie dough, etcdo	(NA)	129.1	75.6	(144)	(0)	(0)
20450 00	Blended and prepared flour, n.s.k., typically for establishments with 5 employees or more (see note)	(NA)	(X)	95.3	(NA)	(X)	92.6
20450 02	Blended and prepared flour, n.s.k., typically for establishments with less than 5 employees (see note)	(NA)	(x)	15.5	(NA)	(X)	32.5
							1
	CEREAL BREAKFAST FOODS						â
	CEREAL DREAKFAST FOODS			1			1 h
2043- —	Total	(NA)	(X)	3 111.5	(NA)	(X)	1 832.9
20430 —	Cereal breakfast foods:						Ž.
20430 11	Ready to serve: Corn flakes and other corn breakfast foodsmil lb	6	705.3	811.2	6	577.1	435.2
20430 12 20430 15	Wheat flakes and other wheat breakfast foods do Oat breakfast foods do	10 9	719.8 (D)	811.1 (D)	12	692.1 (D)	485.3 (D)
20430 17 20430 19	Rice breakfast foods do Preparations of other grains and mixed grains,	ž	275.8	394.2	7	254.2	232.3
20450 19	including baby cerealdo	13	289.0	339.5	13	292.5	256.1
20430 52	To be cooked before serving: Farina and other wheat foods do	8	118.7	84.3	11	136.4	53.3
20430 53 20430 59	Rolled oats and oatmealdo Preparations of other grains and mixed grainsdo	5 3	(D) 9.2	(D) 7.2	6 3	515.4 (D)	140.6 (D)
20430 00	Cereal breakfast foods, n.s.k., typically for establishments with 10 employees or more (see note)	(NA)	(X)	2.4	(NA)	(X)	3.6
20430 02	Cereal breakfast foods, n.s.k., typically for establishments with less than 10 employees (see note)	(NA)	(X)	3.1	(NA)	(X)	2.8
		(,,,,,	(,,)		(· · · · / ·	(, ,	

Table 6a-1. Product and Product Classes—Quantity and Value of Shipments by All Producers: 1982 and 1977—Con.

[Includes quantity and value of products of this industry produced by (1) establishments classified in this industry (primary) and (2) establishments classified in other industries (secondary). Transfers of products of this industry from one establishment of a company to another establishment of the same company (interplant transfers) are also included. For further explanation, see Value of Shipments in appendix. For meaning of abbreviations and symbols, see introductory text]

		1982					1977			
1000		Numbe		Product shipn	nents ¹	Numbe		Product shipments ¹		
1982 product code	Product		with				with			
code		shipm \$100	of		Value (million	shipme \$100,	of		Value (million	
				Quantity ²	dollars)	or m		Quantity ²	dollars)	
	RICE MILLING									
2044	Total	,	NA)	(X)	1 897.4	(NA)	(X)	1 242.3	
20440 —	Milled rice and byproducts:	,	,	()		ì ·		(.,		
20440 11	Head rice not packaged with other ingredients:		25	5 491.7	935.3		24	3 953.6	582.2	
20440 15 20440 17	Packed in bags of 100 lb or moremil lb. Packed in containers of 3 lb or lessdo_ Packed in all other containersdo_		17 19	554.0 2 229.2	176.5 492.4		12 17	676.1 1 602.3	240.9 247.4	
20440 19 20440 21	Head rice packaged with other ingredients		12 13	82.3 348.5	100.4 36.6		(6) 18	(6) 533.0	(6) 37.5	
20440 35 20440 51	Screenings and Brewers' ricedo_		16 16 15	542.8 997.7	47.0 29.7		NA) 19 616	565.9 497.0 1 262.8	43.1 24.1	
20440 99 20440 00	All other milled rice and byproductsdo_ Milled rice products, n.s.k., typically for establishments with 10 employees or more (see note)		(NA)	4 050.1 (X)	46.8 24.4		NA)	(X)	⁶ 35.0 22.2	
20440 02	Milled rice products, n.s.k., typically for establishments with less than 10 employees (see note)		(NA)	(X)	8.2		NA)	(X)	9.9	
			19	1982			19	1977		
4000		Number of		Product s	hipments ¹	Number of		Product s		
1982 product code	Product	companies	Ouantibu of			companies with	Out the of			
Code		shipments of \$100,000	Quantity of production for all		Value (million	shipments of \$100,000	Quantity of production for all		Value (million	
		or more	purposes	Quantity ²	dollars)	or more	purposes	Quantity ²	dollars)	
	WET CORN MILLING									
2046	Total	(NA)	(X)	(X)	3 105.7	(NA)	(X)	(X)	1 946.1	
20461 —	Corn sweeteners	(NA)	(X)	(X)	1 610.4	(NA)	(X)	(X)	672.6	
20461 03 20461 04	Glucose syrup (corn syrup): Type I (20 up to 38 dextrose equivalent) Type II (38 up to 58 dextrose equivalent)	5 7	(8)	769.9 1 799.7	65.6 159.7	4 10	(X)	207.7 2 980.5	12.7 160.5	
20461 13 20461 16	Type III (58 up to 90 dextrose equivalent) do- Type IV (90 dextrose equivalent or more) do-	6	(XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	1 692.4 601.1	151.5 51.3	(NA) (NA)	(X) (X) (X) (X) (X)	1 383.4	84.7	
20461 07 20461 19	Glucose syrup solids (dried glucose syrup) do Dextrose monohydrate and dextrose anhydrous, including	6	(X)	251.8	54.7	5	(X)	154.5	25.6	
	crystalline fructose (dry fructose)	3	(X)	1 277.5	227.2	3	(X)	1 266.7	138.6	
20461 31 20461 34	25 up to 50 percent fructose	8	(X) (X) (X) (X)	4 546.2 73 737.4	435.3 7462.4	- 8	(X)	3 202.9	250.5	
20461 37 20461 00	Corn sweeteners, n.s.k.	(NA) (NA)	(%)	(X)	(7)	(NA)	(X)	(X)	(⁶)	
20462 — 20462 41	Manufactured starch	(NA)	(X)	(X)	655.1	(NA)	(X)	(X)	477.0	
20462 43 20462 47	Corn starch, including milemil lb	11 11 (NA)		5 026.9 452.0	579.2 47.5 (D)	14 8 (NA)	(X) (X) (X)	5 486.4 251.4 (NA)	408.2 43.6 (NA)	
20462 49 20462 00	Dextrin (corn, tapioca, and other) do Maltodextrins less than 20 dextrose equivalent do Manufactured starch, n.s.k.	(NA) (NA)	(X) (X) (X) (X) (X) (X) (X)	(D) (D) (X)	(0)	(NA) (NA)	(X) (X)	138.0 (X)	25.2 (°)	
20463 —	Corn oil	(NA)	(X)	(x)	234.9	(NA)	(X)	(X)	311.5	
20463 53	Crude: As reported in the census of manufacturesmil lb_	(NA) 14	1 040.8	650.8	136.1	16	(NA)	(^) (⁹)	(10)	
	As reported in Current Industrial Report M20J, Oilseed, Beans and Nuts—Primary Processors	(NA)	1 050.1	(X)	(X)	(NA)	671.9	(X)	(X)	
20463 55 20463 00	Once-refined and fully-refined, including margarine oildo Corn oil n.s.k	(NA)	697.5 (X)	340.8 (X)	98.8	(NA) (NA)	(NA) (X)	(°) (X)	10311.5 (8)	
20464	Wet process corn byproducts	(NA)	(X)	(X)	577.7	(NA)	(X)	(X) 4 199.8	470.8	
20464 62 20464 65 20464 69	Corn gluten feed file for purpoducts including stoopurates	12 10	(X) (X) (X)	5 850.9 1 164.9	332.2 133.1	12 13	(X) (X) (X)	4 199.8 1 000.7	226.6 122.2	
20464 00	Other wet process corn byproducts, including steepwater concentrate (50 percent solids basis) Wet process corn byproducts, n.s.k	10 (NA)	105.7 (X)	1 478.1 (X)	112.4	(NA) (NA)	(X) (X)	1 699.5 (X)	122.0 (⁶)	
20460 00	Wet corn milling products, n.s.k., typically for establishments with 15 employees or more (see note)	(NA)	(x)	(X)	22.8	(NA)	(X)	(X)	87.8	
20460 02	Wet corn milling products, n.s.k., typically for establishments with less than 15 employees (see note)		(X)		4.8	(NA)	(X)	(X)	6.4	

Table 6a-1. Product and Product Classes—Quantity and Value of Shipments by All Producers: 1982 and 1977—Con.

[Includes quantity and value of products of this industry produced by (1) establishments classified in this industry (primary) and (2) establishments classified in other industries (secondary). Transfers of products of this industry from one establishment of a company to another establishment of the same company (interplant transfers) are also included. For further explanation, see Value of Shipments in appendix. For meaning of abbreviations and symbols, see introductory text]

			1982		1977			
4000		Number of	Product st	hipments1	Number of	shipments ¹		
1982 product	Product	companies with			companies with			
code		shipments of		Value	shipments of	•	Value	
		\$100,000 or more	Quantity ²	(million dollars)	\$100,000 or more	Quantity ²	(million dollars)	
	DOG, CAT, AND OTHER PET FOOD							
2047	Total	(NA)	(X)	4 439.8	(NA)	(V)	3 071.0	
20473	Dog food	(NA)	(X) (X)	2 655.4	(NA)	(X) (X)	(11)	
20473 21	Canned:	19	951.7	236.6	23	1 040.0	191.0	
20473 23	Ration typemil lb Otherdo Dry and semimoist dog food:	14	1 190.0	438.9	16	1 294.2	345.3	
20473 26 20473 38	Shipped in packages of less than 25 lb do_ Shipped in packages of 25 lb or more do_ Dog food, n.s.k	43 76	2 333.1 5 539.9	771.2 1 183.1	(NA) (NA)	(D) (D)	(D) (D)	
20473 00 20474 —	Dog food, n.s.k.	(NA) (NA)	(X) (X)	¹² 25.6 1 272.9	(NA) (NA)	(X) (X)	1229.8 (11)	
20474 41	Canned: Fish basemil lb	17	715.9	148.5	18	797.8	264.1	
20474 43 20474 45	Meat base do Other (ration meal base) do	10	824.9 87.2	424.5 22.6	9	201.1 21.2	71.7	
20474 54	Dry cat food do	32	1 285.7	506.9	(NA)	(D)	(D)	
20474 57 20474 00	Semimoist cat fooddo Cat food, n.s.k	(NA)	207.5 (X)	170.5	(NA) (NA)	(D) (X)	4.3 (D) (D) (¹²)	
20475 — 20475 35	Other pet food (including horsemeat)mil lb_	(NA)	(X) 68.8	79.2 43.6	(NA)	(X) 100.9	(¹¹) 61.5	
20475 52 20475 00	Other types of pet food, excluding dog and cat food do_ Other pet food, n.s.k.	22 (NA)	*190.7	35.7	(NA) (NA)	336.4	40.6 (12)	
20475		(NA)	(X) (X)	279.7	(NA)	(X)	(11)	
20476 61	Specialty feeds (except pet food)	9	66.2	25.0	6	57.9	14.4	
20476 63 20476 65	Fur (mink, fox, etc.)	11 27	131.3 165.0	36.6 51.4	18 21	99.1 168.2	20.7 33.8	
20476 67 20476 69	Rabbit do Other do	53 54	237.2 *392.2	45.5 113.6	51 45	200.7 643.1	31.E 119.£	
20476 00 20470 00	Specialty feeds (except pet food), n.s.k. Dog, cat, and other pet food, n.s.k., typically for	(NA)	(X)	¹² 7.6	(NA)	(X)	128.5	
20470 00	establishments with 10 employees or more (see note)	(NA)	(X)	106.9	(NA)	(X)	43.7	
20470 02	Dog, cat, and other pet food, n.s.k., typically for establishments with less than 10 employees (see note)	(NA)	(X)	45.6	(NA)	(X)	42.C	
	PREPARED FEEDS, N.E.C.							
2048	Total	(NA)	(X)	10 488.2	(NA)	(X)	8 350.2	
20481	Poultry feed, except duck and goose	(NA)	(X)	3 642.1	(NA)	(X)	2 758.6	
20481 11	Complete poultry feeds: Starter-grower1,000 s					0.05.0	200.0	
20481 15	Layer-breederdo	106 154	2 580.7 4 715.4	412.8 722.8	132 192	2 854.9 4 464.6	390.3 621.4	
20481 16 20481 18	Broiler do- Turkey do- Poultry feed supplements and concentrates:	63 56	8 779.0 1 932.2	1 445.9 338.1	70 62	6 626.5 1 270.9	1 068.1 204.5	
20481 13	Starter-growerdo	26	158.5	32.1	29	*113.7	21.5	
20481 17 20481 26	Layer-breeder do Broiler do	54 20	554.0 1 386.0	134.8 344.9	58 25	712.2 910.5	137.6 189.4	
20481 28 20481 00	Turkey do Poultry feed, except duck and goose, n.s.k	20 (NA)	147.6 (X)	33.3 177.3	24 (NA)	*147.3 (X)	31.2 94.6	
20482 — 20482 00	Dairy cattle feed, complete: Complete livestock feeds, dairy cattle1,000 s							
20402 00	tons	211	*9 218.1	1 473.9	245	*8 861.0	1 145.6	
20483 — 20483 00	Dairy cattle feed supplements and concentrates: Livestock feed supplements and concentrates,							
	dairy cattle do	147	2 122.4	544.3	145	*1 474.8	308.5	
20484 — 20484 00	Swine feed, complete: Complete livestock feeds, swine do	209	*2 820.1	585.9	255	*3 375.3	575.8	
20485 — 20485 00	Swine feed supplements and concentrates: Livestock feed supplements and concentrates, swine do	153	3 747.7	1 113.7	193	*3 885.4	892.3	
20486	Beef cattle feed, complete:							
20486 00	Complete livestock feeds, beef cattle do	176	*3 389.8	511.4	187	*2 924.3	367.1	
20487 — 20487 00	Beef cattle feed supplements and concentrates: Livestock feed supplements and concentrates, beef	400	2 000 0	607.7	171	*4 235.9	603.8	
20488	cattle do Other poultry and livestock feed, including duck, goose,	129	3 033.3	607.7	171	4 233.9	003.0	
20400	horse, mule, etc	(NA)	(X)	400.6	(NA)	(X)	337.9	
20488 14	Other complete poultry feeds (duck, etc.)1,000 s	20	134.6	34.4	21	188.4	36.4	
20488 15	Other poultry feed supplements and concentrates (duck, etc.) do	9	*21.1	5.9	7	*102.2	14.4	
	Livestock feeds and feed supplements and concentrates: Complete livestock feeds:	ű	21	0.0	·			
20488 16 20488 18	Horse and mule do Other (sheep, etc.) do	125 49	*1 156.3 758.4	204.5 93.8	108 42	1 161.8 422.2	158.8 40.2	
20488 17	Livestock feed supplements and concentrates: Horse and mule	25	*100.7	19.4	20	*106.5	18.8	
20488 19 20488 00	Other (sheep, etc.) do Other poultry and livestock feed, including duck, goose,	30	*124.7	25.0	23	212.9	34.1	
	horse, mule, etc., n.s.k.	(NA)	(X)	17.5	24	(X)	35.2	

Table 6a-1. Product and Product Classes-Quantity and Value of Shipments by All Producers: 1982 and 1977-Con.

[Includes quantity and value of products of this industry produced by (1) establishments classified in this industry (primary) and (2) establishments classified in other industries (secondary). Transfers of products of this industry from one establishment of a company to another establishment of the same company (interplant transfers) are also included. For further explanation, see Value of Shipments in appendix. For meaning of abbreviations and symbols, see introductory text]

		1982			1977			
1982		Number of	Product s	hipments ¹	Number of	Product shipments ¹		
product code	Product	companies with shipments of \$100,000 or more	Quantity ²	Value (million dollars)	companies with shipments of \$100,000 or more	Quantity ²	Value (million dollars)	
	PREPARED FEEDS, N.E.C.—Con.							
20489	Other prepared animal feeds including feeding materials and adjuncts	(NA)	(X)	361.2	(NA)	(X)	338.0	
20403 11	excluding cornmeal mil sacks (cwt)	83	*12.9	118.9	70	**11.9	91.3	
20489 22	Mineral mixtures, including oyster shells prepared for feed usemil lb Alfalfa meal:	63	*724.4	120.0	59	*789.2	95.9	
20489 35	Dehydrated1,000 s tons_	46	*594.7	58.6	54	*1 197.5	90.7	
20489 39 20489 00	Sun cured and cubeddo Other prepared animal feeds, n.s.k.	17 (NA)	**150.9 (X)	13.8 49.8	25 62	**297.8 (X)	22.8 37.3	
20480 00	Prepared feeds, n.e.c., n.s.k., typically for establishments with 10 employees or more (see note) Prepared feeds, n.e.c., n.s.k., typically for establishments with	(NA)	(X)	936.4	(NA)	(X)	851.8	
	less than 10 employees (see note)	(NA)	(X)	311.0	(NA)	(X)	170.8	

Note: In 1982 Census of Manufactures, data for establishments of small single-unit companies with up to 20 employees were estimated from administrative records data rather than data actually collected from respondents. Employment cutoff used for administrative records for each industry and shipments figures are included in code ending with "002". In both 1982 and 1977 Censuses of Manufactures, products not completely identified on standard forms were coded in appropriate product class (five-digit) followed by "00" or to appropriate product group code (four-digit) followed by "000".

¹Data reported by all producers, not just those with shipments of \$100,000 or more.
²For some establishments, data have been estimated from central unit values which are based on quantity-value relationships of reported data. The following symbols are used when percentage of each quantity figure estimated in this manner equals or exceeds 10 percent of published figure: * 10 to 19 percent estimated; ** 20 to 29 percent estimated. If 30 percent or more is estimated, figure is replaced by (S).
³Detailed monthly production for flour milling products is published in CIR M20A, Flour Milling Products. The 1982 production for Product Codes 20411, Wheat Flour, is 297,288 1,000 sacks (cwt); 20412 13, Wheat Mill Feed, is 5,363 1,000 short tons; 20416 11, Rye Flour, is 1,447 1,000 sacks (cwt); and 20411 51, Durum Flour and Semolina, is 17,472 1,000 sacks (cwt). These data are not comparable to the data in this report since the census shows shipments, while the CIR shows production.
⁴For product detail, see Industry 2045, Blended and Prepared Flour.
⁵For 1977, product code 20440 19 was included with product code 20440 99.
¹For 1982, data for product code 20461 37 are included in data for product code 20461 34.
⁵For 1977, data for product code 20461 00, 20462 00, 20463 00, and 20464 00 were included in data for product code 20460 00.
⁵Data withheld because shipments between establishments include duplication.
¹For 1977, data for product code 20463 53 were included in data for product code 20463 55.
¹¹For 1982, old (1977 basis) product class 20471 was split into new (1982 basis) product classes 20475, and 20475, old (1977 basis) product class 20472 was split into new (1982 basis) product classes 20475 and 20475, and 20476.

basis) product classes 20475 and 20476.

12Product code 20473 00 may include data for product codes 20474 00 and 20475 00. Also, product code 20476 00 may include an insignificant amount of data for product code 20475 00.

Table 6a-2. Selected Products Primary to More Than One Industry—Quantity and Value of Shipments by Industry: 1982 and 1977

[Includes quantity and value of products of this industry produced by (1) establishments classified in this industry (primary) and (2) establishments classified in other industries (secondary). Transfers of products of this industry from one establishment of a company to another establishment of the same company (interplant transfers) are also included. For further explanation, see Value of Shipments in appendix. For meaning of abbreviations and symbols, see introductory text]

			1982		1977			
1982	1082		Product s	Product shipments ¹		Product shipments ¹		
product code	Product	companies with shipments of \$100,000 or more	Quantity ²	Value (million dollars)	companies with shipments of \$100,000 or more	Quantity ²	Value (million dollars)	
20415 20450	Flour mixes and refrigerated doughs	(NA)	(X)	2 073.9	(NA)	(X)	1 491.5	
20445.54	Flour mixes: Pancake and waffle mixes:							
20415 51 20450 51	Shipped in containers of less than 5 lb	(NA)	3 380.4	152.3	16	3 608.3	103.5	
20415 51	Made chiefly from flour milled in same establishment do	8	726.1	37.9	(NA)	(D)	(D)	
20450 51	Made chiefly from purchased flour do	10	2 654.3	114.4	(NA)	(D) (D)	(D) (D)	
20415 52 20450 52	Shipped in containers of 5 lb or more do	(NA)	967.9	23.1	15	2 088.4	28.9	
20415 52	Made chiefly from flour milled in same establishment do	4	155.3	5.8	(NA)	(D)	(D)	
20450 52	Made chiefly from purchased flour do	10	812.6	17.3	(NA)	(D)	(D)	

Table 6a-2. Selected Products Primary to More Than One Industry—Quantity and Value of Shipments by Industry: 1982 and 1977—Con.

[Includes quantity and value of products of this industry produced by (1) establishments classified in this industry (primary) and (2) establishments classified in other industries (secondary). Transfers of products of this industry from one establishment of a company to another establishment of the same company (interplant transfers) are also included. For further explanation, see Value of Shipments in appendix. For meaning of abbreviations and symbols, see introductory text]

		1982				1977		
1982		Number of	Product si	hipments ¹	Number of	Product s	hipments1	
product code	Product	companies with shipments			companies with shipments			
		of \$100,000		Value (million	of \$100,000		Value (million	
		or more	Quantity ²	dollars)	or more	Quantity ²	dollars)	
20415 — 20450 —	Flour mixes and refrigerated doughs—Con.							
00445.50	Flour mixes—Con. Cake mixes, including gingerbread:							
20415 53 20450 53	Shipped in containers of less than 5 lb	(NA)	7 562.8	549.3	4.5	8 256.4	405.6	
20415 53		(NA) 5	1 381.9	97.8	15 (NA)			
20450 53	Made chiefly from purchased flour do	12	6 181.1	451.5	(NA)	(D) (D)	(D) (D)	
20415 54 20450 54	Shipped in containers of 5 lb or more do	(NA)	**1 147.8	54.8	12	1 255.2	29.7	
20415 54	Made chiefly from flour milled in same	3	329.4	12.4	(NA)	(D)	(D)	
20450 54	establishment do Made chiefly from purchased flour do	16	**818.4	42.4	(NA)	(D) (D)	(D) (D)	
20415 56	Biscuit mixes:	(110)	4 045 0	07.5	40	705.0	05.7	
20450 56 20415 56	Shipped in containers of less than 5 lb do Made chiefly from flour milled in same	(NA)	1 045.2	27.5	10	725.8	25.7	
20450 56	establishment do Made chiefly from purchased flour do	7 4	525.7 519.5	20.0 7.5	(NA) (NA)	(D) (D)	(D) (D)	
20415 57 20450 57	Shipped in containers of 5 lb or more do	(NA)	*733.9	27.5	8	720.3	14.9	
20415 57	Made chiefly from flour milled in same		242.5	0.5			(7)	
20450 57	establishment do Made chiefly from purchased flour do	6 11	212.5 *521.4	8.5 19. 0	(NA) (NA)	(D) (D)	(D) (D)	
20115.00								
20415 60 20450 60	Pie crust mixes do	(NA)	(D)	(D)	(NA)	(D)	(D)	
20415 60	Made chiefly from flour milled in same	2	(D)	(D)	(NA)	(D)	(D)	
20450 60	establishment do Made chiefly from purchased flour do	9	(D) (D)	(D) (D)	(NA)	(D) (D)	(D) (D)	
20415 63								
20450 63	Doughnuts and other sweet yeast goods mixes do	(NA)	4 717.0	150.6	(NA)	(3)	(3)	
20415 63	Made chiefly from flour milled in same establishment do Made chiefly from purchased flour do	3	(D) (D)	(D) (D)	(NA) (NA)	(D) (D)	(D)	
20450 63		17	(0)	(U)	(INA)	(D)	(0)	
20415 66 20450 66	Bread and bread-type roll mixes: Shipped in containers of less than 5 lb	(NA)	3 092.6	58.5	8	889.4	30.2	
20415 66	Made chiefly from flour milled in same	2	(D)	(D)	(NA)	(D)	(D)	
20450 66	establishment do_ Made chiefly from purchased flour do_	5	(D)	(D) (D)	(NA)	(D)	(D) (D)	
20415 67 20450 67	Shipped in containers of 5 lb or moredo	(NA)	2 442.9	58.4	17	1 960.6	42.4	
20415 67	Made chiefly from flour milled in same					:		
20450 67	establishment do_ Made chiefly from purchased flour do_	5 15	693.3 1 749.6	17.0 41.4	(NA) (NA)	(D) (D)	(D) (D)	
	Other prepared flour mixes, including cookie mixes:							
20415 72 20450 72	Shipped in containers of less than 5 lb	(NA)	*5 325.1	318.0	(NA)	(3)	(3)	
20415 72	Made chiefly from flour milled in same							
20450 72	establishment do Made chiefly from purchased flour do	8 12	*1 660.8 *3 664.3	75.6 242.4	(NA) (NA)	(D) (D)	(D) (D)	
20415 74	Shipped in containers of 5 lb or more	(614)	4 204 1	109.1	(NA)	° 317 460.0	³411.8	
20415 74 20450 74	Shipped in containers of 5 lb or moredo	(NA)	4 304.1	109.1	(IVA)	-17 400.0	*411.0	
20415 74	Made chiefly from flour milled in same establishment do	10	865.7	20.2 88.9	(NA) (NA)	(D) (D)	(D) (D)	
20450 74	Made chiefly from purchased flour do	13	3 438.4	88.9	(NA)	(D)	(D)	

Table 6a-2. Selected Products Primary to More Than One Industry-Quantity and Value of Shipments by Industry: 1982 and 1977-Con.

[Includes quantity and value of products of this industry produced by (1) establishments classified in this industry (primary) and (2) establishments classified in other industries (secondary). Transfers of products of this industry from one establishment of a company to another establishment of the same company (interplant transfers) are also included. For further explanation, see Value of Shipments in appendix. For meaning of abbreviations and symbols, see introductory text]

			1982		1977		
1982	1002		Product s	hipments1	Number of	Product s	hipments ¹
product code	Product	companies with shipments of \$100,000 or more	Quantity ²	Value (million dollars)	companies with shipments of \$100,000 or more	Quantity ²	Value (million dollars)
20415 20450	Flour mixes and refrigerated doughs—Con.						
	Refrigerated doughs:						
20415 81							
20450 81	Biscuit doughmil lb n	4	(D)	(D)	3	581.8	155.8
20415 81	Made chiefly from flour milled in same establishment do_		_	_	(NA)	(D)	(D)
20450 81	Made chiefly from purchased flour do_	4	(D)	(D)	(NA)	(D) (D)	(D) (D)
20415 85	Bread and bread-type roll dough, including dinner do.	. 5	(D)	(D)	3	95.6	45.7
20450 85 20415 85	Made chiefly from flour milled in same						
20450 85	establishment dodo. Made chiefly from purchased flourdo.	5	(D)	(D)	(NA) (NA)	(D) (D)	(D) (D)
20415 87	7			` `			
20450 87	Other doughs, including pizza, coffee cake, pancake		100.0	75.0			
20415 87	mix, cookie dough, etcdo_ Made chiefly from flour milled in same		129.0	75. 8	(NA)	(D)	(D)
20450 87	establishmentdo_ Made chiefly from purchased flourdo_	2 15	(D) (D)	(D) (D)	(NA) (NA)	(D) (D)	(D) (D)
	made energy from purchased floor sections and a	15	(5)	(6)	(142)	(0)	(D)
20415 00 20450 00	Flour mixes and refrigerated doughs, n.s.k., typically for						
20415 00	establishments with 5 employees or more	_	(X) (X)	95.3 (D)	(NA) (NA)	(X) (X)	92.6 (D)
20450 00	Made chiefly from purchased flour4	(NA)	(xí	(D)	(NA)	(X) (X)	(D)

Note: In 1982 Census of Manufactures, data for establishments of small single-unit companies with up to 20 employees were estimated from administrative records data rather than data actually collected from respondents. Employment cutoff used for administrative records for each industry and shipments figures are included in code ending with "002". In both 1982 and 1977 Censuses of Manufactures, products not completely identified on standard forms were coded in appropriate product class (five-digit) followed by "000" or to appropriate product group code (four-digit) followed by "000".

Data reported by all producers, not just those with shipments of \$100,000 or more.

2For some establishments, data have been estimated from central unit values which are based on quantity-value relationships of reported data. The following symbols are used when percentage of each quantity figure estimated in this manner equals or exceeds 10 percent of published figure: "10 to 19 percent estimated, "20 to 29 percent estimated. If 30 percent or more is estimated, figure is replaced by (S).

3For 1977, data for product codes 20415 63, 20450 63, 20415 72, and 20450 72 were included with product codes 20415 74 and 20450 74.

4Includes data for establishments with less than 5 employees.

Table 6b. Product Classes—Value of Shipments by All Producers for Specified States: 1982 and 1977

[Million dollars. Product classes covered are those that are economically significant and whose production is geographically dispersed, provided dispersion is not approximated by data in table 2. Also, product classes are not shown if they are miscellaneous or "not specified by type" classes. Statistics for some States are withheld because they are either less than \$2 million in product class shipments or they disclose data for individual companies in 1982. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

class shipments or they disclose data for individual comp	panies in 1982. For i	meaning of abbreviat	tions and symbols, see introductory text. For explanation o	terms, see appendi	xesj
Product class and geographic area	1982 value of product shipments	1977 value of product shipments	Product class and geographic area	1982 value of product shipments	1977 value of product shipments
20411, WHEAT FLOUR, EXCEPT FLOUR MIXES			20473, DOG FOOD		
	2 100 0	0.000.0	United States	2 655.4	(NA)
United States	3 102.3	2 208.9	Alabama	49.3	(NA)
California	211.4 36.9	133.2 11.3	California	167.8	(NA)
Illinois	161.7	111.1	Florida	2.2 330.4	(NA) (NA)
Indiana	75.6 320.2	48.4 258.8	Indiana	28.4	(NA)
			Kansas	264.8	(NA)
Kentucky Michigan	6.7 35.7	3.9 18.7	Minnesota	35.8	(NA)
Minnesota	324.3	259.0	Mississippi	54.6 105.4	(NA) (NA)
Missouri Nebraska	210.7 99.6	204.4 63.0	New York	160.1	(NA)
			Ohio	183.7	(NA)
New YorkNorth Carolina	326.7 91.2	246.1 54.2	Pennsylvania	287.7	(NA)
Ohio	141.8	86.6	Tennessee	39.8 29.5	(NA) (NA)
OklahomaOregon	81.7 49.8	58.0 36.1	WISCOTISHT	29.5	(144)
			20474, CAT FOOD		
Pennsylvania Tennessee	72.3 162.7	42.9 103.2	Halland Otatan	4 070 0	(818)
Texas	112.8	64.5	United States	1 272.9	(NA)
Utah	75.1 49.4	(FF) 38.3	California	191.6	(NA)
Virginia Washington	94.0	(GG)	Illinois	18.1 327.2	(NA) (NA)
			lowa	321.2	(14/1)
20412, WHEAT MILL PRODUCTS OTHER THAN FLOUR			20476, SPECIALTY FEEDS (EXCEPT PET FOOD)		
United States	478.5	455.4	United States	279.7	(NA)
California	28.2	27.4			
Georgia	6.5 34.0	(BB) 30.1	Alabama	6.4	(NA) (NA)
Indiana	19.1	13.9	California	14.1	(NA)
lowa	7.6	(EE)	Florida	5.3 3.3	(NA) (NA)
Kansas	50.7	54.0			, i
Minnesota	15.1 46.7	5.3 44.4	Illinoislowa	12.5	(NA) (NA)
Missouri	19.4	37.1	Minnesota	17.6	(NA)
New York	41.5	44.7	Missouri	3.3	(NA) (NA)
North Carolina	20.3	13.4	Nebraska	4.3	(INA)
Ohio	23.5	20.1	New York	4.7	(NA)
OklahomaPennsylvania	11.4 14.0	12.0 10.3	North Carolina	2.5	(NA) (NA)
Texas	11.6	13.9	Oklahoma	2.7	(NA)
Virginia Washington	7.8 10.7	(CC) 7.9	Oregon	11.6	(NA)
			Pennsylvania	19.9	(NA)
20413, CORN MILL PRODUCTS			Tennessee	6.4 12.3	(NA) (NA)
United States	553.8	413.3	Washington	10.5	(NA)
California	28.7	(EE)	Wisconsin	26.0	(NA)
Georgia	6.5	(AA)	20481, POULTRY FEED, EXCEPT DUCK AND		
IllinoisIndiana	157.7	133.6	GOOSE LACEFT BOOK AND		
Kentucky	43.3 6.0	(FF) (CC)			
New York	4.0	(AA)	United States	3 642.1	2 758.6
North Carolina	6.6	3.2	Alabama	210.7	171.1
Tennessee	58.7	34.2	Arkansas	539.4	306.1
Texas	5.6	5.4	California	245.2 10.5	186.2 11.9
20416, OTHER GRAIN MILL PRODUCTS			Delaware	129.3	(FF)
United States	165.6	98.3	Florida	47.5	48.4
			Georgia	319.3	371.4
Kansas	12.1 38.2	(EE) 26.8	Illinois	34.2 102.1	40.3 99.2
	55.2	25.0	lowa	44.4	27.3
20461, CORN SWEETENERS			Kansas	12.6	9.9
United States	1 610.4	(NA)	Kentucky	14.6	9.3
lowa	603.9	(NA)	Louisiana	68.7 16.5	41.8 (FF)
	003.9	(1471)	Maryland	201.9	150.5
20462, MANUFACTURED STARCH			Michigan	14.6	10.4
United States	655.1	(NA)	Minnesota	34.7	27.2
lowa			Mississippi	124.5 94.2	92.6 89.5
20463, CORN OIL	189.0	(NA)	Missour	6.9	9.0
	224.0	(614)	New YorkNorth Carolina	28.5 371.0	25.5 247.9
United States	234.9	(NA)	Ohio	69.8	53.2
Illinois	162.3	(NA)	Oklahoma	58.7 204.8	34.7 131.8
Indianalowa	18.1 37.2	(NA) (NA)	Pennsylvania	•	
	52	(, , ,	South Carolina	22.1	18.8
20464, WET PROCESS CORN BYPRODUCTS			South Dakota	2.5 120.4	5.0 76.4
United States	577.7	(NA)	Texas	177.2	(GG)
Indiana	85.8	(NA)	Virginia Washington	164.0 30.3	114.1 34.9
lowa	180.4		Wisconsin	33.9	29.3

Table 6b. Product Classes—Value of Shipments by All Producers for Specified States: 1982 and 1977—Con.

[Million dollars. Product classes covered are those that are economically significant and whose production is geographically dispersed, provided dispersion is not approximated by data in table 2. Also, product classes are not shown if they are miscellaneous or "not specified by type" classes. Statistics for some States are withheld because they are either less than \$2 million in product class shipments or they disclose data for individual companies in 1982. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

class shipments or they disclose data for individual comp	panies in 1982. For	meaning of abbrevia	tions and symbols, see introductory text. For explanation o	f terms, see appendi	(es]
Product class and geographic area	1982 value of product shipments	1977 value of product shipments	Product class and geographic area	1982 value of product shipments	1977 value of product shipments
20482, DAIRY CATTLE FEED, COMPLETE			20485, SWINE FEED SUPPLEMENTS AND CONCENTRATES		
United States	1 473.9	1 145.6	CONCENTRATES		
Alabama	47.2	18.5	United States	1 1107	902.2
Arkansas	19.4 302.9	18.6 150.3	United States	1 113.7	892.3
Colorado	4.2	5.5	Alabama	5.2	7.7
Florida	76.3	70.9	California	2.1	3.7
Georgia	36.5	37.6	Georgia	23.9	26.2
Illinois	20.2	7.8 23.3	Illinois	198.7 98.3	220.3 53.6
lowa	21.8	12.2			
Kansas	22.4	10.5	lowa	317.0	231.9
Kentucky	32.3	16.5	Kansas	23.2	24.3
Louisiana	19.4 11.3	23.8 (CC)	Kentucky Michigan	8.8 5.2	8.1 5.0
Minnesota	29.7	23.1	Minnesota	57.5	38.6
Mississippi	28.7	(FF)			
Missouri	84.9 7.1	79.3 4.6	Missouri	68.7 147.5	41.4 80.9
Nebraska	153.3	139.3	North Carolina	44.1	29.7
North Carolina	41.4	30.8	Ohio	16.6	24.1
Ohio	18.5	26.5	Oklahoma	4.7	3.2
Oklahoma	17.3 30.7	10.7 25.0	Pennsylvania	10.8	8.0
Oregon	47.6	49.2	South Dakota	22.8	15.2
South Carolina	17.2	16.2	Tennessee	12.0	14.0
South Dakota	2.9	2.6	Texas	7.7	14.9 16.9
Tennessee	73.7	54.7	Wisconsin	18.6	10.9
Vermont	70.1 64.4	52.6 59.1			
Virginia	23.7	22.3	20486, BEEF CATTLE FEED, COMPLETE		
Washington	31.0 27.0	31.6 20.8			
Wisconsin	27.0	20.0	United States	511.4	367.1
20483, DAIRY CATTLE FEED SUPPLEMENTS					
AND CONCENTRATES			Alabama	7.6	9.7
United States	544.3	308.5	California	12.8 25.7	7.8 21.3
Alabama	2.8	(AA)	Colorado	7.4	2.7
California	40.4	24.8	Florida	13.5	13.3
Colorado	3.8 2.5	5.7 (AA)			
Idaho	5.1	(ÃÃ)	Georgia	9.5 38.2	8.6
Illinois	80.5	51.9	Illinois	30.2	6.9 2.8
Indiana	30.4	17.8	lowa	28.1	24.8
lowa	56.4	34.0	Kansas	21.5	11.4
Kansas	4.9 6.8	3.0 5.5	Wart day	0.5	(4.4)
			Kentucky Louisiana	3.5 9.6	(AA) 8.2
Michigan	11.7 75.3	7.0 27,1	Minnesota	2.7	6.0
Missouri	10.5	4.5	Mississippi	9.8	5.6 34.5
Nebraska	7.9	5.3	Missouri	37.4	34.5
New York	9.2	5.1	Montana	3.5	2.1
North Carolina	7.0	5.5	Nebraska	27.8	26.8
Pennsylvania	15.6 35.8	16.6 27.7	North Carolina	4.7 5.0	2.8 2.7
South Dakota	3.0	(AA)	OhioOklahoma	54.6	36.5
Tennessee	4.0	2.4		- //0	22.0
Texas	19.2	6.7	Pennsylvania	2.4	2.8
Virginia Wisconsin	6.4 67.6	3.8 31.7	South Dakota	6.9	3.7
	07.0	31.7	Tennessee	9.6 109.4	9.3 84.4
20484, SWINE FEED, COMPLETE			Virginia	2.0	(AA)
United States	58 5.9	575.8	Wisconsin	13.9	4.6
Alabama	11.0	14.8			
Arkansas	9.4	7.4	20487, BEEF CATTLE FEED SUPPLEMENTS		
California	5.5	4.8	AND CONCENTRATES		
Colorado	3.8	7.8 2.8			
			United States	607.7	603.8
Georgia	26.4 63.9	23.8 75.6			
Indiana	29.2	29.1	California	4.3 30.5	25.7
lowa	117.2	99.4	Colorado	2.4	25.4 3.3
Kansas	11.2	11.9	Illinois	56.7	63.4
Kentucky Louisiana	10.1	6.3	Indiana	57.9	46.5
Minnesota	3.5 24.4	3.4 29.3	lowe	05.4	76.0
Mississippi	5.0	4.5	lowa Kansas	85.4 74.0	76.3 58.2
Missouri	32.3	44.6	Kentucky	2.3	(EE)
Nebraska	38.6	37.7	Minnesota	28.4	17.0
North Carolina	42.3	26.1	Missouri	25.5	26.1
Oklahoma	14.9	14.7 14.0	Montana	9.8	6.7
Pennsylvania	19.3	11.4	Nebraska	75.5	73.6
South Carolina	4.1	5.4	Ohio	3.2	5.3
South Dakota	13.2	12.7	Pennsylvania South Dakota	4.0 15.3	3.2 12.7
Tennessee	23.0	22.5 23.0		13.3	12.7
Virginia	16.6 5.3	7.4	Tennessee	2.5	4.9
Washington	3.3	2.9	Texas	77.1	65.7
Wisconsin	12.5	11.6	Wisconsin	5.0 l	4.0

Table 6b. Product Classes—Value of Shipments by All Producers for Specified States: 1982 and 1977—Con.

[Million dollars. Product classes covered are those that are economically significant and whose production is geographically dispersed, provided dispersion is not approximated by data in table 2. Also, product classes are not shown if they are miscellaneous or "not specified by type" classes. Statistics for some States are withheld because they are either less than \$2 million in product class shipments or they disclose data for individual companies in 1982. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

					-
Product class and geographic area	1982 value of product shipments	1977 value of product shipments	Product class and geographic area	1982 value of product shipments	
20488, OTHER POULTRY AND LIVESTOCK FEED			20488, OTHER POULTRY AND LIVESTOCK FEED—Con.		
			Pennsylvania	16.7	12.3
			South Dakota	2.2	2.1 12.7
Hele Louis			Texas	47.1	38.7
United States	400.6	337.9	Virginia	6.6	11.5
			Washington	6.1	3.3
Alabama	10.6	10.2	Wisconsin	47.8	24.7
Arkansas	4.1	6.7	20489, OTHER PREPARED ANIMAL FEEDS		
Colorado	21.3 4.5	11.7 (AA)	United States	361.2	338.0
Florida	15.6	9.2			
			Alabama	7.0 2.5	5.9 12.2
			California	25.4	21.7
Georgia	12.8 6.8	8.2 29.5	Colorado	5.4	14.6
Indiana	10.1	7.8	Florida	2.3	7.4
lowa	7.1	6.1	Georgia	10.5	7.9
Kansas	14.6	3.3	Illinois	26.5	(FF)
			Indiana	2.9 30.7	(AA) 37.9
Kentucky	5.3	2.7	Kansas	13.0	20.9
Louisiana	9.1	4.8	Minnesota	11.9	6.5
Minnesota	7.0	4.5	Missouri	7.2	16.2
Mississippi	7.7	6.7	Nebraska	36.1	56.7
W1350011	1	0.,	Ohio	31.8	20.5
			Oklahoma	4.2	(AA)
Nebraska	3.5	8.3	Pennsylvania	3.0	6.1
New YorkNorth Carolina	7.7	7.8 12.8	South Dakota	4.9	2.2
Ohio	10.4	15.8	Texas	23.6	(AA) 15.6
Oklahoma	23.9	7.5	Wisconsin	33.9	7.5

Note: For 1977, the following value ranges (in million dollars) substitute for actual figures withheld to avoid disclosing data for individual companies: AA—less than \$2.0 but not 0; BB—\$2.0 to \$4.9; CC—\$5.0 to \$9.9; EE—\$10.0 to \$19.9; FF—\$20.0 to \$49.9; GG—\$50.0 or more.

Table 6c. Product Classes—Value Shipped by All Producers: 1982 and Earlier Years

[Million dollars. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

1982 prod- uct code	Product class	1982	19811	19801	19791	19781	1977	1972	1967
2041- 20411 20412 20413 20415	Flour and other grain mill products Wheat flour, except flour mixes. Wheat mill products other than flour Corn mill products Flour mixes and refrigerated doughs made in flour mills (also see	4 871.6 3 102.3 478.5 553.8	5 301.3 3 240.6 648.2 666.6	4 911.1 3 083.6 592.6 610.6	4 211.7 2 680.8 487.8 527.4	3 715.3 2 290.9 411.0 444.1	3 678.6 2 208.9 455.4 413.3	2 374.1 1 626.7 222.6 242.0	2 322.5 1 557.7 204.3 261.8
20416 20410	code 20450)	382.4 165.6 188.9	367.6 246.2 132.1	300.1 212.2 111.9	263.5 161.9 90.3	246.7 97.0 225.6	287.2 98.3 215.5	143.5 45.5 93.8	148.6 43.4 106. 7
20430	Cereal breakfast foods	3 111.5	2 877.4	2 548.1	2 216.4	1 954.4	1 832.9	934.6	715.7
20440	Milled rice and byproducts	1 897.4	2 317.1	1 797.0	1 361.1	1 416.2	1 242.3	671.3	548.0
20450	Prepared flour mixes and refrigerated doughs, not made in flour mills (also see code 20415)	1 691.8	1 633.9	1 534.2	1 431.8	1 290.0	1 204.3	6 52 .6	496.3
2046- 20461 20462 20463 20464 20460	Wet corn milling Corn sweeteners Manufactured starch Corn oil Wet process corn byproducts Wet corn milling products, n.s.k.	3 105.7 1 610.4 655.1 234.9 577.7 27.6	3 415.9 (NA) (NA) (NA) (NA) (NA)	2 792.5 (NA) (NA) (NA) (NA) (NA)	2 174.7 (NA) (NA) (NA) (NA) (NA)	2 032.4 (NA) (NA) (NA) (NA) (NA)	1 946.1 (NA) (NA) (NA) (NA) (NA)	786.6 (NA) (NA) (NA) (NA) (NA)	64 6.6 (NA) (NA) (NA) (NA) (NA)
2047-	Dog, cat, and other pet food	4 439.8	4 324.7	3 804.6	3 390.2	3 265 .6	3 071.0	1 451.1	806.7
20473 20474 20475 20476 20470	Dog food Cat food Cher pet food, including horsemeat Specialty feeds (except pet food)	2 655.4 1 272.9 79.2 2 7 9.7	4 189.1	3 684.0	3 262.6	4 203.6	2 985.2	1 451.1	806.7
	Dog, caf, and other pet food, n.s.k.	152.5	135.6	120.6	127.5	(S)	85.7	(NA)	(NA)
2048- 20481 20482 20483 20484 20485 20486 20487 20488 20489 20480	Prepared feeds, n.e.c. Poultry feed, except duck and goose	10 488.2 3 642.1 1 473.9 544.3 585.9 1 113.7 511.4 607.7 400.6 361.2	10 699.8 3 570.8 1 669.1 622.6 687.3 1 084.7 428.3 778.5 387.6 382.6 1 088.3	10 147.0 3 268.4 1 617.6 565.5 693.3 1 096.5 423.8 768.6 339.0 378.0 996.3	9 707.9 3 103.5 1 432.2 474.8 758.8 1 112.6 401.6 722.3 334.6 373.8 993.7	8 483.6 2 736.3 1 126.4 331.4 588.0 954.6 381.0 626.5 359.5 393.6 (S)	8 350.2 2 758.6 1 145.6 308.5 575.8 892.3 367.1 603.8 337.9 338.0 1 022.6	4 658.2 1 440.5 561.4 194.9 300.7 453.5 237.3 167.7 756.2	3 724.2 1 400.7 504.4 565.3 347.8 127.7 168.5 609.8

¹Figures are estimates derived from a representative sample of manufacturing establishments canvassed in annual survey of manufactures and, therefore, may differ from results that would be obtained from a complete canvass of all manufacturing establishments. Standard errors associated with estimates are published in annual survey of manufactures volumes for this period.

Table 7. Materials Consumed by Kind: 1982 and 1977

[Includes quantity and cost of materials consumed or put into production by establishments classified only in this industry. For further explanation, see Cost of Materials in appendix. For meaning of abbreviations and symbols, see introductory text]

	audis and symbols, see infroductory text)	19	82	1977		
1982 material code	Material	Quantity ¹	Delivered cost (million dollars)	Quantity ¹	Delivered cost (million dollars)	
	INDUSTRY 2041, FLOUR AND OTHER GRAIN MILL PRODUCTS					
	Materials, ingredients, containers, and supplies	(X)	3 585 .6	(X)	2 707.4	
011111 011521	Wheat mil bushels_ Corn do	652.2 69.2	2 655.8 198.4	605.2 83.4 19.5	1 845.1 188.5	
011931 011913 011961	Oats do Barley do Sorghum grain do	(D) 1.3 (D)	(D) 3.8 (D)	5.3 5.4	32.3 6.8 11.3	
204110 206011	Wheat flour1,000 cwt Sugar (cane and beet) in terms of sugar solids1,000 s tons	8 017.5 91.5	84.9 44.1	9 588.2 70.2	69.9 22.0	
207003 239303 264338	Fais and oils for use in flour and prepared flour mixesmil lb_ Textile bags (including burlap, cotton, polypropylene, etc.) mil bags_ Paper shipping sacks1,000 s tons_	77.4 **60.6 (S)	25.5 16.8 39.2	56.0 56.0 (³)	16.3 17.2 45.6	
265001 970099	Paperboard boxes and containersAll other materials and components, parts, containers, and	(X)	27.0	(X)	8.0	
971000	All other materials and components, parts, containers, and supplies	(X) (X)	286.9 151.2	(X) (X)	168.5 275.9	
	INDUSTRY 2045, BLENDED AND PREPARED FLOUR					
	Materials, ingredients, containers, and supplies	(X)	736.7	(X)	550.9	
20400 t 011111	Flour (other than wheat) and prepared flour mixes1,000 cwt Wheat mil bushels	2 906.0	37.3	1 901.4 (NA)	23.1 (4) 106.9	
204110 206011 207003	Wheat flour	12 163.2 255.6 207.1	132.7 115.2 64.7	13 506.9 203.2 196.1	106.9 65.9 50.5	
190003 265001	Flexible packaging materials	(X) (X)	15.5 97.2	(X) (X)	⁽⁵⁾ 580.0	
970099 971000	All other materials and components, parts, containers, and supplies	(X) (X)	210.8 63.2	(X) (X)	⁴ 142.5 82.0	
	INDUSTRY 2043, CEREAL BREAKFAST FOODS					
	Materials, ingredients, containers, and supplies	(X)	1 250.7	(X)	901.4	
011111	Wheat1,000 bushels_	11.8	68.2	9.4	33.4	
011241	Rice, rough	265.1 (D)	50.7 (D)	192.8 (D)	28.4 (D) 26.4	
204001 204110 206011	Flour (other than wheat) and prepared flour mixes 1,000 cwt	2 965.8 3 577.3 328.4	45.1 42.1 161.3	2 689.6 (D) 335.2	(D) 108.1	
207003 203415	Fats and oils for use in flour and prepared flour mixesmil lb Dried fruit and nuts (including raisins)1,000 cwt	(D) 797.9	(D) 78.9	(D) 388.3	(D) 30.8	
190003 265001 970099	Flexible packing materials Paperboard boxes and containers All other materials, ingredients, containers, and supplies	(X) (X) (X)	55.9 257.2 382.1	(X) (X) (X) (X)	(5) 5211.7 345.2	
971000	Materials, ingredients, containers, and supplies, n.ś.k.?	(x)	1.4	(X)	4.4	
	INDUSTRY 2044, RICE MILLING					
	Materials, ingredients, containers, and supplies	(X)	1 354.1	(X)	874.0	
011241 970099 971000	Rice, roughmil lb	12 639.0 (X) (X)	1 200.5 129.1 24.5	9 162.5 (X) (X)	732.3 125.0 16.7	
	INDUSTRY 2046, WET CORN MILLING					
	Materials, ingredients, containers, and supplies	(X)	1 733.1	(X)	1 138.7	
011001 970099 971000	Corn, including sorghum grain mil bushels All other materials, ingredients, containers, and supplies Materials, ingredients, containers, and supplies, n.s.k ²	480.6 (X) (X)	1 370.8 352.2 10.1	379.5 (X) (X)	852.0 277.8 8.9	

Table 7. Materials Consumed by Kind: 1982 and 1977—Con.

[Includes quantity and cost of materials consumed or put into production by establishments classified only in this industry. For further explanation, see Cost of Materials in appendix. For meaning of abbreviations and symbols, see introductory text]

1982		1982		19	7	
material code	Material	Quantity ¹	Delivered cost (million dollars)	Quantity ¹	Delivered cost (million dollars)	
	INDUSTRY 2047, DOG, CAT, AND OTHER PET FOOD					
	Materials, ingredlents, containers, and supplies	(X)	1 962.4	(X)	1 495.7	
011101	Wheat 1,000 s tons	422.5	49.9	(6)	26.6	
011503 011901	Corn	1 350.0 57.3	137.3 7.1	(6) (6) (6)	118.4 5.8	
011904 011905	Barley do Sorghum grain do	78.2 47.6	8.4 6.3	(6)	4.7 1.3	
204110 206011	Wheat flour1,000 cwt Sugar (cane and beet) in terms of sugar solids1,000 s tons	3 110.4 3.9	22.2 1.1	2 421.1 55.3	14.8 19.1	
207004 207441 207521	Fats and oils used in animal feeds do. Cottonseed cake and meal do. Soybean cake and meal do.	177.9 15.5 725.1	62.3 2.9 148.1	178.6 51.7 616.4	60.4 8.2 120.3	
207631	Other oilseed cake and mealdo	(D)	(D)	(D)	(D)	
204893 204135	Alfalfa meal, excluding alfalfa hay do Corn meal1,000 cwt	16.6 1 089.1	2.1 8.8	28.3 671.9	4.1 4.0	
204133 207736	Hominy feed and meal1,000 s tons Fish meal and solublesdo Poultry feather and byproducts mealdo	69.4 *55.2	5.9 18.5	(D) 36.3	(D) 14.5	
207722 203703	Poultry feather and byproducts meal do- Citrus pulp do- Corn gluten feed and meal do-	119.0 (D)	35.2 (D)	(X) (X)	(7)	
204607 204122	Corn gluten feed and meal	248.2 229.2	48.4 23.0	214.0 312.9	34.2 26.8	
207522 204161	Soybean do Other millfeed and screenings do	30.7 88.8	6.7 6.6	60.6 83.2	12.8 8.5	
207721 206311	Meat meal and tankage do Molasses do	528.2 14.1	114.1 1.0	490.3 43.2	104.8 2.8	
208249 287321	Brewers' and distillers' grains do Urea do	20.3 1.6	6.0 .3	13.7 3.1	3.0 .3	
283301	Microingredients: Vitamins	(x)	19.3	(X)	11.5	
283302 283304 283305	Drugs and antibiotics All other microingredients, including trace minerals Minerals (except trace mineral), including calcium,	(X) (X) (X)	1.0 21.1	(X) (X) (X)	1.8 8.7	
204801	phosphorous, and salt	(X)	16.6 8.0	(X) (X)	9.0 (D)	
239305 264338	Textile bags (including burlap, cotton, polypropylene, etc.) mil bags Paper shipping sacks mil sacks	(X) (D) *480.0	(D) 95.1	36.1 461.2	(D) 3.8 75.9	
265001 340001	Paperboard boxes and containers	16.9 378.9	125.9 286.0	(X) (X) (X) (X) (X)	86.3 175.7	
970099 971000	All other materials, containers, and supplies Materials, ingredients, containers, and supplies, n.s.k.2	(X) (X)	570.1 81.4	₩	⁷ 463.2 47.4	
	INDUSTRY 2048, PREPARED FEEDS, N.E.C.					
	Materials, ingredients, containers, and supplies	(X)	8 415.8	(NA)	6 697.6	
011101 011503	Wheat 1,000 s tons Corn do	1 105.0 15 918.1	121.6 1 580.3	(6) (6)	111.3 1 091.4	
011901 011904 011905	Oats do Barley do Sorghum grain do	*633.3 908.3 902.8	88.9 111.0 90.4	(6) (6) (6)	70.1 75.5 133.1	
204110 206011	Wheat flour 1.000 cwt	3 380.0	21.0 19.0	2 834.3 *77.5	12.8 15.0	
207004 207441	Sugar (cane and beet) in terms of sugar solids1,000 s tons Fats and oils used in animal feedsdo Cottonseed cake and mealdo	594.8 1 004.7	168.2 164.8	400.4 944.2	126.8 160.6	
207521 207631	Soybean cake and mealdo Other oilseed cake and mealdo	7 762.4 261.7	1 537.4 39.8	6 325.6 180.4	1 334.2 27.6	
204893 204135	Alfalfa meal, excluding alfalfa hay	734.5 3 657.7	85.3 18.6	1 122.7 *2 441.1	103.5 11.2	
204133 207736	Hominy feed and meal 1,000 s tons Fish meal and solubles do	316.4 194.6	36.4 65.0	439.9 229.0	40.3 80.4	
207722 203703 204607	Poultry feathers and byproducts meal do Citrus pulp do Corn gluten feed and meal do_	302.7 29.7 573.8	76.0 3.2 107.5	(X) (X) 585.5	(7) (7) 93.1	
204122	Wheatdo	2 758.9	280.1	2 722.1	249.3	
207522 204161	Soybean do_ Other millfeed and screenings do_	775.4 *1 173.0	128.2 94.4	291.0 1 300.6	25.0 79.4	
207721 206311	Meat meal and tankage	1 230.9 1 060.4	272.3 79.0	1 427.2 1 432.5	311.0 80.7 64.7	
208249 287321	Brewers' and distillers' grains do Urea do Microingredients:	829.9 233.3	107.5 44.4	510.1 290.2	38.5	
283301 283302	Vitamins Drugs and antibiotics	(%)	144.6 254.8	(X) (X)	97.7 1 68.1	
283304 283305	All other microingredients, including trace minerals Minerals (except trace minerals), including calcium,	(X)	189.7	(X)	113.7 181.0	
204801 239305	phosphorous, and salt Supplements and concentrates (mixture of feed ingredients) Textile bags (including burlap, cotton, polypropylene, etc.)mil bags	(X) (X) *45.0	239.8 80.5 14.9	(X) (X) 71.3	181.0 28.7 19.7	
264338 265001	Paper shipping sacks mil sacks _ Paperboard boxes and containers	*315.8	69.6 2.4	*369.9	51.7 6.5	
970099 971000	All other materials, ingredients, containers, and supplies	(X) (X) (X)	645.2 1 434.0	(X) (X) (X)	⁷ 628.3 1 066.7	

¹For some establishments, data have been estimated from central unit values which are based on quantity-cost relationships of reported data. The following symbols are used when percentage of each quantity figure estimated in this manner equals or exceeds 10 percent of published figure: * 10 to 19 percent estimated; ** 20 to 29 percent estimated. If 30 percent or more is estimated, figure is replaced by (S).

²Total cost of materials of establishments that did not report detailed materials data, including establishments that were not mailed a form.

³For 1977, unit of measure for material code 264338 was thousand sacks.

⁴For 1977, data for material code 111111 were included with data for material code 970099.

⁵For 1977, material codes 190003 and 265001 were collected and reported as material code 970015, Paper containers and converted flexible packaging materials (including drums, fiber cans, cartons, liner materials, etc.).

⁶For 1977, the unit of measure for material codes 011101, 011503, 011901, and 011904, and 011905 was thousand bushels.

⁷For 1977, data for material codes 207722 and 203703 were included with data for material code 970099.

APPENDIX A. Explanation of Terms

This appendix is in two sections. Section 1 includes items which were requested of all establishments that were mailed census of manufactures forms including annual survey of manufactures (ASM) forms. Note that this section also includes several items (number of establishments and companies, value added, classes of products, and specialization and coverage ratios) that were not included on the report forms but were derived from information collected on the forms. Section 2 covers supplementary items that were requested only from establishments included in the ASM sample. Results of the supplementary ASM inquiries are included in tables 3c and 3d of this report.

SECTION 1. ITEMS COLLECTED OR DERIVED BASED ON ALL CENSUS OF MANUFACTURES (INCLUDING ASM) REPORT FORMS

Number of establishments and companies—As discussed in the Introduction, a separate report was required for each manufacturing establishment (plant) with one employee or more. An establishment is defined as a single physical location where manufacturing is performed. A company, on the other hand, is defined as a business organization consisting of one establishment or more under common ownership or control.

If the company operates at different physical locations, even if the individual locations are producing the same line of goods, a separate report was requested for each location. If the company operates in two or more distinct lines of manufacturing at the same location, a separate report was requested for each activity.

An establishment not in operation for any portion of the year was requested to return the report form with the proper notation in the "Operational Status" section of the form. In addition, the establishment was requested to report data on the number of custodial employees, capital expenditures, inventories, or any shipments from inventories during the portion of the year the plant was in operation.

In this report, data are shown for establishments in operation at any time during the year. A comparison with the number of establishments in operation at the end of the year will be provided in the Introduction to Part 1 of the General Summary subject report.

Employment and related items—The regular report forms requested separate information on production workers as of a payroll period for each quarter of the year and on other employees as of the payroll period which included the 12th of March.

All employees—This item includes all full-time and part-time employees on the payrolls of operating manufacturing establishments during any part of the pay period ending nearest the 12th of the months specified on the report form. Included are all persons on paid sick leave, paid holidays, and paid vacations during these pay periods. Officers of corporations are included as employees; proprietors and partners of unincorporated firms are excluded. The "all employees" number is the average number of production workers plus the number of other employees in mid-March. The number of production workers is the average for the payroll periods including the 12th of March, May, August, and November.

Production workers—This item includes workers (up through the line-supervisor level) engaged in fabricating, processing, assembling, inspecting, receiving, storing, handling, packing, warehousing, shipping (but not delivering), maintenance, repair, janitorial and guard services, product development, auxiliary production for plant's own use (e.g., power plant), recordkeeping, and other services closely associated with these production operations at the establishment covered by the report. Employees above the working-supervisor level are excluded from this item.

All other employees—This item covers nonproduction employees of the manufacturing establishment including those engaged in factory supervision above the line-supervisor level. It includes sales (including driver salespersons), sales delivery (highway truck drivers and their helpers), advertising, credit, collection, installation and servicing of own products, clerical and routine office function, executive, purchasing, financing, legal, personnel (including cafeteria, medical, etc.), professional, and technical employees. Also included are employees on the payroll of the manufacturing establishment who are engaged in the construction of major additions or alterations to the plant and who are utilized as a separate work force.

In addition to reports sent to operating manufacturing establishments, information on employment during the payroll period which included March 12 and annual payrolls was also requested of auxiliary units (e.g., administrative offices, warehouses, and research and development laboratories) of multiestablishment companies. However, these figures are not included in the totals for individual industries shown in this report. They are included in the general summary and geographic area reports and in the final bound volumes as a separate category.

Payrolls—This item includes the gross earnings of all employees on the payroll of operating manufacturing establishments paid in the calendar year 1982. Respondents were told they could follow the definition of payrolls used for calculating the Federal withholding tax. It includes all forms of compensation, such as salaries, wages, commissions, dismissal pay, all bonuses, vacation and sick leave pay, and compensation in kind, prior to such deductions as employees' Social Security contributions, withholding taxes, group insurance, union dues, and savings bonds. The total includes salaries of officers

of corporations, but excludes payments to proprietors or partners of unincorporated concerns. Also excluded are payments to members of Armed Forces and pensioners carried on the active payroll of manufacturing establishments.

The census definition of payrolls is identical to that recommended to all Federal statistical agencies by the Office of Management and Budget. It should be noted that this definition does not include employers' Social Security contributions or other nonpayroll labor costs, such as employees' pension plans, group insurance premiums, and workers' compensation.

The ASM provides estimates of employers' supplemental labor costs, both those required by Federal and State laws and those incurred voluntarily or as part of collective bargaining agreements. (Supplemental labor costs are explained later in this appendix.)

As in the case of employment figures, the payrolls of separate auxiliary units of multiestablishment companies are not included in the totals for individual industries or industry groups.

Production-worker hours - This item covers hours worked or paid for at the plant, including actual overtime hours (not straighttime equivalent hours). It excludes hours paid for vacations, holidays, or sick leave.

Cost of materials - This term refers to direct charges actually paid or payable for items consumed or put into production during the year, including freight charges and other direct charges incurred by the establishment in acquiring these materials. It includes the cost of materials or fuel consumed, whether purchased by the individual establishment from other companies, transferred to it from other establishments of the same company. or withdrawn from inventory during the year.

The important components of this cost item are (1) all raw materials, semifinished goods, parts, components, containers, scrap, and supplies put into production or used as operating supplies and for repair and maintenance during the year, (2) electric energy purchased, (3) fuels consumed for heat, power, or the generation of electricity, (4) work done by others on materials or parts furnished by manufacturing establishments (contract work), and (5) products bought and resold in the same condition. (See discussion of duplication of data below.)

Specific materials consumed - In addition to the total cost of materials, which every establishment was required to report, information was also collected for most manufacturing industries on the consumption of major materials used in manufacturing. The inquiries were restricted to those materials which were important parts of the cost of production in a particular industry and for which cost information was available from manufacturers' records. Information on the specific materials consumed is shown in table 7 if appropriate to the industry. Establishments consuming less than a specified amount (usually \$10,000) of a specific material were not requested to report consumption of that material separately. Also, the cost of materials for the small establishments for which either administrative records or short forms were used was imputed as "not specified by kind." (See the Introduction for the importance of administrative records in the industry.)

Value of shipments-This item covers the received or receivable net selling values, f.o.b. plant (exclusive of freight and taxes), of all products shipped, both primary and secondary, as well as all miscellaneous receipts, such as receipts for contract work performed for others, installation and repair, sales of scrap, and sales of products bought and resold without further

processing. Included are all items made by or for the establishments from materials owned by it, whether sold. transferred to other plants of the same company, or shipped on consignment. The net selling value of products made in one plant on a contract basis from materials owned by another was reported by the plant providing the materials.

In the case of multiunit companies, the manufacturer was requested to report the value of products transferred to other establishments of the same company at full economic or commercial value, including not only the direct cost of production but also a reasonable proportion of "all other costs" (including company overhead) and profit. (See discussion of duplication of data below.)

Individual products - As in previous censuses, data were collected for almost all industries on the quantity and value of individual products shipped. In the 1982 census program, information was collected on the output of approximately 11,000 individual product items. The term "product," as used in the census of manufactures, represents the finest level of detail for which output information was requested. Consequently, it is not necessarily synonymous with the term "product" as used in the marketing sense. In some cases it may be much more detailed and, in other cases, it is more aggregative. For example, "pharmaceutical preparations" was distributed into over 100 items; whereas, "motor gasoline" was reported as a single item.

Approximately 6,000 of the product items were listed separately on the 1982 census report forms. Data for about 5,000 products were obtained in the monthly, quarterly, or annual surveys comprising the Current Industrial Reports series of the Census Bureau. Totals for the year 1982 for these items, as derived from the commodity surveys, are shown in the "products shipped" table (table 6a) together with the tieline total value collected in the census for reconciliation purposes.

The list of products for which separate information was collected was prepared after consultation with industry and government representatives. Comparability with previous figures was given considerable weight in the selection of product categories so that comparable 1977 information is presented for most products.

Typically, both quantity and value of shipments information was collected. However, if quantity was not significant or could not be reported by manufacturers, only value of shipments was collected.

Shipments include both commercial shipments and transfers of products to other plants of the same company. For industries in which a considerable portion of the total shipments is transferred to other plants of the same company, separate information on interplant transfers was also collected. Moreover, for products that are used to a large degree within the same establishment as materials or components in the fabrication of other products, total production and often consumption of the item within the plant was collected. Typically, the information on production was also collected for products for which there are significant differences between total production and shipments in a given year; because of wide fluctuations in finished goods inventories. Other measures of output of products with long production cycles were used as appropriate and feasible.

Classes of products — To summarize the product information, the separate products were aggregated into classes of products that, in turn, were grouped into all primary products of each industry. The code structure used is a seven-digit number for the individual product, a five-digit number for the class of product, and a four-digit number for the total primary products in an industry. (See Introduction, Industry Classification of Establishments, for application of the coding structure to the assignment of SIC codes for establishments.)

In the 1982 census, the 11,000 products were grouped into approximately 1,500 separate classes on the basis of general similarity of manufacturing processes, types of materials used, and the like. However, the grouping of products was affected by the economic significance of the class and, in some cases, dissimilar products were grouped because the products were not sufficiently significant to warrant separate classes.

Duplication in cost of materials and value of shipments - The aggregate of the cost of materials and value of shipments figures for industry groups and for all manufacturing industries includes large amounts of duplication, since the products of some industries are used as materials by others. With some important exceptions, such as for motor vehicles and parts, this duplication is not significant at the four-digit industry level. However, it is significant at the two-digit and three-digit industry group level because these totals often include industries that represent successive stages in the production of a finished manufactured product. Examples are the addition of flour mills to bakeries in the "Food" group and the addition of pulp mills to paper mills in the "Paper and Allied Products" group of industries. Estimates of the overall extent of this duplication indicate that the value of manufactured products exclusive of such duplication (the value of finished manufactures) tends to approximate two-thirds of the total value of products reported in the census of manufactures.

Value added by manufacture—This measure of manufacturing activity is derived by subtracting the cost of materials, supplies, containers, fuel, purchased electricity, and contract work from the value of shipments (products manufactured plus receipts for services rendered). The result of this calculation is adjusted by the addition of value added by merchandising operations (i.e., the difference between the sales value and the cost of merchandise sold without further manufacture, processing, or assembly) plus the net change in finished goods and work-in-process between the beginning- and end-of-year inventories.

Because of the change in instructions for reporting inventories for 1982, the 1982 figure for value added is not strictly comparable to prior-year data. This is explained more fully in the inventories section below.

"Value added" avoids the duplication in the figure for value of shipments that results from the use of products of some establishments as materials by others. Value added is considered to be the best value measure available for comparing the relative economic importance of manufacturing among industries and geographic areas.

New and used capital expenditures—For establishments in operation and establishments under construction but not yet in operation, manufacturers were asked to report their new expenditures for (1) permanent additions and major alterations to manufacturing establishments, and (2) machinery and equipment used for replacement and additions to plant capacity if they were of the type for which depreciation accounts were ordinarily maintained.

The totals for new expenditures exclude that portion of expenditures leased from nonmanufacturing concerns, new facilities owned by the Federal Government but operated under

contract by private companies, and plant and equipment furnished to the manufacturer by communities and nonprofit organizations. Also excluded are expenditures for used plant and equipment (although reported in the census), expenditures for land, and cost of maintenance and repairs charged as current operating expenses.

Manufacturers were also requested to report the value of all used buildings and equipment purchased during the year at the purchase price. For any equipment or structure transferred to the use of the reporting establishment by the parent company or one of its subsidiaries, the value at which it was transferred to the establishment was to be reported. Furthermore, if the establishment changed ownership during the year, the cost of the fixed assets (building and equipment) was to be reported under used capital expenditures.

Total expenditures for used plant and equipment is a universe figure; i.e., it is collected on all census forms. However, the breakdown of this figure between expenditures for used buildings and other structures and expenditures for used machinery and equipment is collected only on the ASM form and is subject to sampling error (see table 3d). The data for total new capital expenditures, new building expenditures, and new machinery expenditures, as well as the data for total used expenditures, are shown in both tables 3a and 3d. The figure in table 3a is a census universe total and may differ from the results of the ASM sample shown in table 3d. Since the figures in table 3d are subject to sampling error, they are not considered as reliable as the universe figures.

End-of-year inventories—Respondents were asked to report their 1981 and 1982 end-of-year inventories at cost or market. Effective with the 1982 Economic Censuses, this change to a uniform instruction for reporting inventories was introduced for all sector reports. Prior to 1982, respondents were permitted to value inventories using any generally accepted accounting method (FIFO, LIFO, market, to name a few). In 1982, LIFO users were asked to first report inventory values prior to the LIFO adjustment and then to report the LIFO reserve and the LIFO value after adjustment for the reserve.

Because of this change in reporting instructions, the 1982 data for inventories and value added by manufacture included in the tables of this report are not comparable to the prior-year data shown in table 1a of this report and in historical census of manufactures and annual survey of manufactures publications. Inventories and value added data estimated on a basis comparable to the historical data, using the reported information for 1982, are shown in footnote 4 of table 1a. However, the end-of-1981 figure shown in this footnote may differ from the corresponding value published as part of the 1981 Annual Survey of Manufactures.

This difference at the four-digit SIC level is due primarily to the effects of industry shifts. As described in the Industry Classification of Establishments section of the Introduction, ASM noncertainty plants are allowed to shift from one industry to another in a census year; whereas, they are "frozen" in a particular industry in ASM years. Other explanations for this difference include the effects of sampling and processing errors and revisions to end-of-1981 data reported by respondents.

In using inventory data by stage of fabrication for "all industries" and at the two-digit industry level, it should be noted that an item treated as a finished product by an establishment in one industry may be reported as a raw material by another establishment in a different industry. For example, the finishedproduct inventories of a steel mill would be reported as raw materials by a stamping plant. Such differences are present in the inventory figures by stage of fabrication shown for individual industries, industry groups, and "all manufacturing," which are aggregates of figures reported by establishments in specified industries.

Specialization and coverage ratios—These items are not collected on the report forms but are derived from the data shown in table 5b. An establishment is classified in a particular industry if its shipments of primary products of that industry exceed in value its shipments of the products of any other single industry.

As noted in the Introduction, an establishment's shipments include those products assigned to an industry (primary products), those considered primary to other industries (secondary

products), and receipts for miscellaneous activities (merchandising, contract work, resales, etc.). Specialization and coverage ratios have been developed to measure the relationship of primary product shipments to the data on shipments for the industry shown in tables 1a through 5a and data on product shipments shown in tables 6a through 6c.

Specialization ratio represents the ratio of primary product shipments to total product shipments (primary and secondary, excluding miscellaneous receipts) for the establishments classified in the industry.

Coverage ratio represents the ratio of primary products shipped by the establishments classified in the industry to the total shipments of such products that are shipped by all manufacturing establishments wherever classified.

SECTION 2. ITEMS COLLECTED ONLY ON ASM REPORT FORMS

Supplemental labor costs-Supplemental labor costs are divided into legally required expenditures and payments for voluntary programs. The legally required portion consists primarily of Federal old age and survivors' insurance, unemployment compensation, and workers' compensation. Payments for voluntary programs include all programs not specifically required by legislation whether they were employer initiated or the result of collective bargaining. They include the employer portion of such plans as insurance premiums, premiums for supplemental accident and sickness insurance, pension plans, supplemental unemployment compensation, welfare plans, stock purchase plans on which the employer payment is not subject to withholding tax, and deferred profit-sharing plans. They exclude such items as company-operated cafeterias, in-plant medical services, free parking lots, discounts on employee purchases, and uniforms and work clothing for employees. While the excluded items do benefit employees and all or part of their cost generally is similar to the items covered in the ASM labor costs statistics, accounting records do not generally provide reliable figures on net employee benefits of these types.

Cost of purchased services—ASM establishments were requested to provide information on the cost of purchased services for the repair of buildings and other structures, the repair of machinery, and communication services. Included in the cost of purchased services for the repair of buildings and machinery are payments made for all maintenance and repair work on buildings and equipment, such as painting, roof repairs, replacing parts, and overhauling equipment. Such payments made to other establishments of the same company and for repair and maintenance of any leased property are also included. Extensive repairs or reconstruction that were capitalized are considered capital expenditures for used buildings and machinery and are, therefore, excluded from this item. Repair and maintenance costs provided by an owner as part of a rental contract or incurred directly by an establishment in using its own work force are also excluded.

The response coverage ratio shown in table 3d for each of the three types of purchased services listed above is a measure of the extent to which respondents reported for each item. It is derived for each item by calculating the ratio of the weighted employment (establishment data multiplied by sample weight; see section 3) for those ASM establishments that reported the

specific inquiry to the weighted total employment for all ASM establishments classified in the industry.

Electric energy used for heat and power—Data on the cost of purchased electric energy were collected on all census forms. However, data on the quantity of purchased electric energy and quantity of generated-less-sold electric energy were collected only on the ASM forms. The cost and quantity of purchased electric energy represent the amount actually used during the year for heat and power. In addition, information was collected on the quantity of electric energy generated by the establishment and the quantity of electric energy sold or transferred to other plants of the same company.

Beginning- and end-of-year depreciable assets — The data encompass all fixed depreciable assets on the books of establishments at the beginning and at the end of the year. The values shown (book value) represent the actual cost of assets at the time they were acquired, including all costs incurred in making the assets usable (such as transportation and installation). Included are all buildings, structures, machinery, and equipment (production, office, and transportation equipment) for which depreciation reserves are maintained. Excluded are non-depreciable capital assets, including inventories and intangible assets, such as patent rights and royalties. Also excluded are land and depletable assets, such as timber and mineral rights.

The definition of fixed depreciable assets is consistent with the definition of capital expenditures. For example, expenditures include actual capital outlays during the year, rather than the final value of equipment put in place and buildings completed during the year. Accordingly, the value of assets at the end of the year includes the value of construction in progress. In addition, respondents were requested to make certain that assets at the beginning of the year plus new and used capital expenditures, less retirements, equalled assets at the end of the year.

New and used capital expenditures—The data for total new capital expenditures, new building expenditures, new machinery expenditures, and total used capital expenditures are collected on all census forms. However, the breakdown between expenditures for used buildings and other structures and expenditures for used machinery and equipment is collected only on the ASM form. (See further explanation on capital expenditures in section 1.)

Breakdown of new capital expenditures for machinery and equipment—ASM establishments were requested to separate their capital expenditures for new machinery and equipment into (1) automobiles, trucks, etc., for highway use, (2) computers and peripheral data processing equipment, and (3) all other.

The category "automobiles, trucks, etc., for highway use" is intended to measure expenditures for vehicles designed for highway use that were acquired through a purchase or lease-purchase agreement. Vehicles normally operating off public highways (vehicles specifically designed to transport materials, property, or equipment on mining, construction, logging, and petroleum development projects) are excluded from this item.

The "not specified by kind" or n.s.k. item for expenditures for new machinery and buildings, shown in table 3d, represents the total machinery and equipment expenditures for establishments that did not break down their expenditures for the three specific categories. This means that for most industries the specific categories are understated.

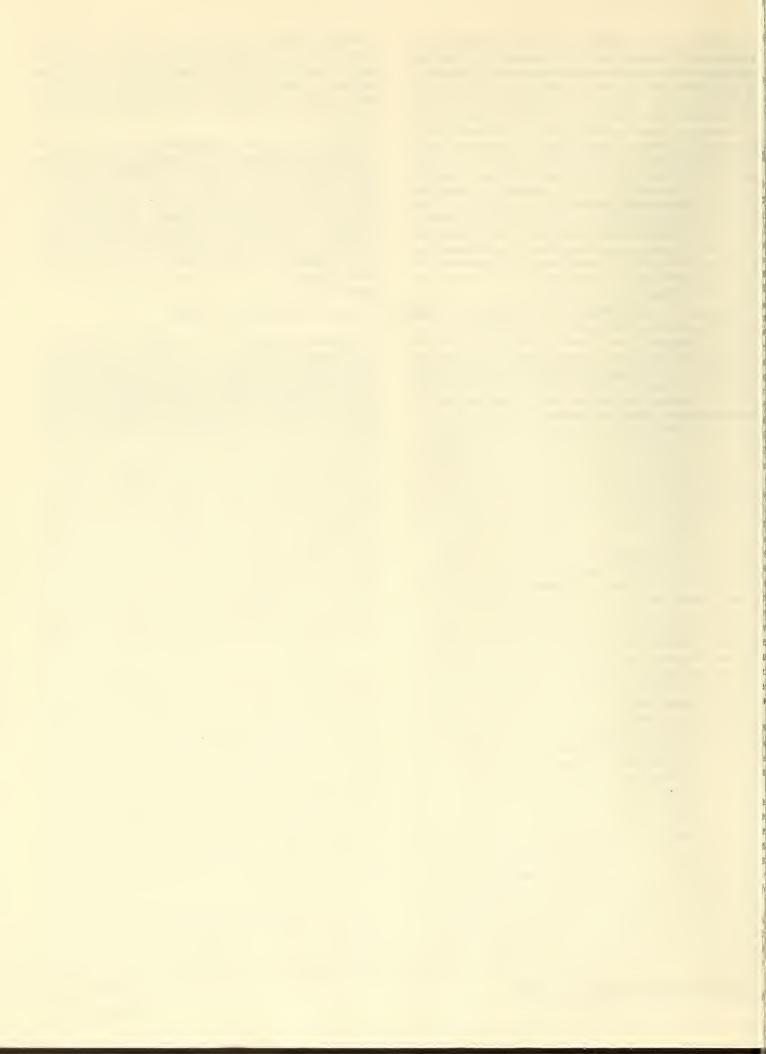
Retirements—Included in this item is the gross value of assets sold, retired, scrapped, destroyed, etc., during 1982. When a complete operation or establishment changed ownership, the respondent was instructed to report the value of the assets sold at the original cost as recorded in the books of the seller. The respondent was also requested to report retirements of equipment or structures owned by a parent company that the establishment was using as if it were a tenant.

Rental payments — This item includes rental payments for the use of all items for which depreciation reserves would be maintained if they were owned by the establishment, e.g., structures and buildings, and production, office, and transportation equipment. Excluded are royalties and other payments for the use of intangibles and depletable assets, and land rents where separable.

When an establishment of a multiestablishment company was charged rent by another part of the same company for the use of assets owned by the company, it was instructed to exclude that cost from rental payments. However, the book value (original cost) of these company-owned assets was to be reported as assets of the establishment at the end of the year.

If there were assets at an establishment rented from another company, and the rents were paid centrally by the head office of the establishment, the company was instructed to report these rental payments as if they were paid directly by the establishment.

Depreciation charges—This item includes depreciation and amortization charged during the year against assets. Depreciation charged against fixed assets acquired since the beginning of the year and against assets sold or retired during the year are components of this category. Respondents were requested to make certain that they did not report accumulated depreciation.



APPENDIX B.

Annual Survey of Manufactures (ASM) Sampling and Estimating Methodologies

DESCRIPTION OF SURVEY SAMPLE

The Annual Survey of Manufactures (ASM) contains two components. The mail portion of the survey is a probability sample of about 55,000 manufacturing establishments selected from a total of about 225,000 establishments. These 225,000 establishments represent all manufacturing establishments of multiunit companies and all single-unit manufacturing establishments with five employees or more tabulated in the 1977 Census of Manufactures. This mail portion is supplemented by a Social Security Administration list of new manufacturing establishments opened after 1977. The individual establishments were defined as the sampling unit for this sample. This is a change from the previous ASM sample when companies were used as the sampling unit. The implication of this change is that the probability of selection of any establishment relates only to the size of the establishment itself and is independent of the size of the company with which the establishment is affiliated. The efficiencies associated with the change to an establishment sample have made it possible to reduce the mail sample panel from 70,000 establishments in 1978 to 55,000 establishments in the

The nonmail portion of the survey includes all single-unit establishments that were tabulated with less than five employees in the 1977 Census of Manufactures. Although this portion contained approximately 125,000 establishments, it accounted for less than 2 percent of the estimate for total value of shipments at the total manufacturing level. This portion was not sampled; rather, the data for every establishment in this group were estimated based on selected information obtained annually from the administrative records of other Federal agencies. This administrative record information, which includes payroll, total employment, industry classification, and physical location of the establishment, was obtained under special conditions, which safeguard the confidentiality of both tax and census records. Estimates for data for these small establishments were developed using industry averages in conjunction with the administrative information.

The corresponding estimates for the mail and nonmail establishments were added together, along with the adjusted base-year differences as defined in Description of Estimating Procedures below. The remaining description of the survey sample relates only to the mail portion of the ASM sample.

All establishments with 250 employees or more in the 1977 census were included in the survey panel with certainty. These establishments collectively account for approximately 65 percent of the total value of shipments for manufacturing establishments in the 1977 census. Smaller establishments were sampled with probabilities ranging from 1.000 down to 0.005 in accordance with mathematical theory for optimum allocation of a sample.

The probabilities of selection assigned to the smaller establishments were proportional to measures of size determined for each establishment. For establishments included in the 1977 Census of Manufactures, the measure of size depended directly upon each establishment's 1977 product class values and the

historic variability of the year-to-year shipments of each product class. Roughly equivalent measures of size were assigned to postcensus birth establishments based on their industry codes and anticipated payroll and employment.

The method of assigning measures of size was used in order to maximize the precision (that is, minimize the variance of estimates of the year-to-year change) in the value of product class shipments. Implicitly, it also gave weight to differences in employment, value added, and other general statistics, for these are highly correlated with value of shipments. Individual sample selection probabilities were obtained by multiplying each establishment's final measure of size by an overall sampling fraction coefficient calculated to yield a total expected sample size.

The sample selection procedure gave each establishment in the sampling frame an independent chance of selection. This method of independent selection permits the rotation of establishments into and out of a given sample panel without introducing a bias into the survey estimates.

DESCRIPTION OF ESTIMATING PROCEDURES

Most of the ASM estimates for the years 1978-1981 were computed using a modified ''difference estimate'' formula. For each item, a base-year difference was developed. This base-year difference is equal to the difference between the 1977 census published number for an item total and the linear ASM estimate of the total for 1977. The ASM linear estimate was obtained by multiplying each sample establishment's data by its sample weight (the reciprocal of its probability of selection) and summing the weighted values.

This base-year difference was then adjusted to reflect the estimated growth at the four-digit or, in the case of product classes, five-digit based Standard Industrial Classification (SIC) level from 1977 to the year of the survey; for example, 1981. It should be noted that due to processing constraints, the growth factors lagged one year; i.e., if 1981 is the survey year, they were not based on the estimated growth from 1977 to 1981 but rather the growth from 1977 to 1980. This one-year lag had negligible effect on the estimates, particularly at the total manufacturing level where the adjusted base-year difference accounted for less than 1 percent of the estimate for total value of shipments.

These adjusted base-year differences were then added to the corresponding current-year linear estimates, which include the sum of the estimates for the mail and nonmail establishments, to produce the estimates for the years 1978-1981. Estimates developed by this procedure usually are far more reliable than comparable linear estimates developed from the current sample data alone.

The 1982 sample data included in table 3d were also developed using difference estimates. However, since the universe totals for the census year (1977 or 1982) were not known, a modification of the procedure described above was necessary. For each item in table 3d, except purchased services and breakdown of expenditures for new machinery and equipment (see further description in appendix A, section 2), linear

estimates of the publication totals from the ASM mail sample were adjusted by the difference between imputed census totals and the corresponding ASM mail sample estimates of these imputed totals. These imputed totals are obtained by applying industry average ratios to control item values at the establishment level. For example, an imputed total beginning assets figure is obtained by multiplying each establishment's total value of shipments by the industry (four-digit SIC) average for the ratio of beginning assets to shipments.

Separate estimates for the nonmail establishments were not developed. However, their contribution to the publication estimates is reflected in the difference adjustment.

The method of inventory valuation percentages included in table 3c was developed using both complete census information and ASM estimates. The percentages for the four major categories (LIFO, non-LIFO, valuation method not reported, and LIFO reported without associated value and reserve) were derived from the complete census and correspond to the values included in table 3d. The percentages for the specific non-LIFO methods of valuations (FIFO, average cost, specific costs, etc.) are ratio estimates developed from the ASM in conjunction with the census universe estimate for the total of the non-LIFO methods.

QUALIFICATIONS OF THE DATA

The estimates developed from the sample are apt to differ somewhat from the results of a survey covering all companies in the sampled lists but otherwise conducted under essentially the same conditions as the actual sample survey. The estimates of the magnitude of the sampling errors (the differences between the estimates obtained and the results theoretically obtained from a comparable, complete-coverage survey) are provided by the standard errors of the estimates.

The particular sample selected for the ASM is one of a large number of similar probability samples that, by chance, might have been selected under the same specifications. Each of the possible samples would yield somewhat different sets of results, and the standard errors are measures of the variation of all the possible sample estimates around the theoretical, comparable, complete-coverage values.

Estimates of the standard errors have been computed from the sample data for selected statistics in this report. Except for table 3c, they are presented in the form of relative standard errors, the standard errors divided by the estimated values to which they refer. In table 3c, "absolute" standard errors of the estimates are presented.

In conjunction with its associated estimate, the relative standard error may be used to define confidence intervals (ranges that would include the comparable, complete-coverage value for specified percentages of all the possible samples).

The complete coverage value would be included in the range:

 From one standard error below to one standard error above the derived estimate for about two-thirds of all possible samples.

- From two standard errors below to two standard errors above the derived estimate for about 19 out of 20 of all possible samples.
- 3. From three standard errors below to three standard errors above the derived estimate for nearly all samples.

An inference that the comparable, complete-survey result would be within the indicated ranges would be correct in approximately the relative frequencies shown. Those proportions, therefore, may be interpreted as defining the confidence that the estimates from a particular sample would differ from complete-coverage results by as much as one, two, or three standard errors, respectively.

For example, suppose an estimated total is shown as 50,000 with an associated relative standard error of 2 percent, that is, a standard error of 1,000 (2 percent of 50,000). There is approximately 67 percent confidence that the interval 49,000 to 51,000 includes the complete-coverage total and about 95 percent confidence that the interval 48,000 to 52,000 includes the complete-coverage total.

In addition to the sample errors, the estimates are subject to various response and operational errors: errors of collection, reporting, coding, transcription, imputation for nonresponse, etc. These operational errors would also occur if a complete canvass were to be conducted under the same conditions as the survey.

Explicit measures of their effects generally are not available. However, it is believed that most of the important operational errors were detected and corrected in the course of the Bureau's review of the data for reasonableness and consistency. The small operational errors usually remain. To some extent, they are compensating in the aggregated totals shown. When important operational errors were detected too late to correct the estimates, the data were suppressed or were specifically qualified in the tables.

As derived, the estimated standard errors included part of the effect of the operational errors. The total errors, which depend upon the joint effect of the sampling and operational errors, are usually of the order of size indicated by the standard error, or only moderately higher. However, for particular estimates, the total error may considerably exceed the standard errors shown.

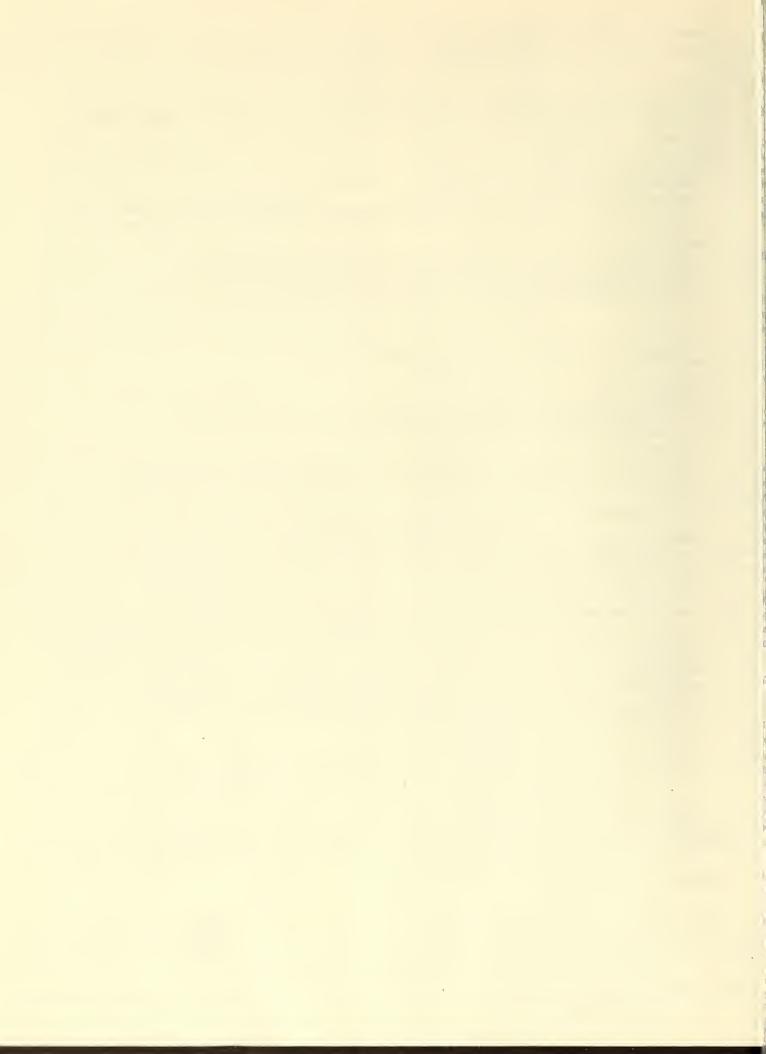
The concept of complete coverage under the conditions prevailing for the ASM is not identical to the complete coverage of the census of manufactures, as the censuses have been conducted. Nearly all types of operational errors that affect the ASM also occur in the censuses. The ASM and the censuses, are conducted under quite different conditions, and operational errors can be better controlled in the ASM than in the censuses. As a result, for many of the census figures, the errors are of the same order of size as the total errors of the corresponding annual survey estimates. The differences between the census and ASM operating conditions also disturb, to some degree, the comparability of the ASM and census data.

Any figures shown in the tables in this publication having an associated standard error exceeding 15 percent may be of limited reliability. However, the figure may be combined with higher-level totals, creating a broader aggregate, which then may be of acceptable reliability.

TEAR HERE

REFERENCE MATERIALS • ORDER FORMS • PUBLICATION CORRECTIONS

Please send me the items marked (X	() below.						
Corrections (if there are any) for	Corrections (if there are any) for this publication—Manufactures, Grain Mill Products, MC82-I-20D						
you should complete this fo address shown below to red	erent reports from the 1982 Economorm from each of the reports and retuceive publication corrections. Howeving on only one of the forms.	rn it to the					
☐ Guide to the 1982 Economic Cer	nsuses and Related Statistics						
	t—A monthly notice of all products rous month—useful primarily to person c., in the future.						
Publication announcements and ord	er forms — Mark (X) subjects in whic	ch you are interested.					
Retail Trade	Economic Censuses of Outlying Areas (Puerto Rico,	Governments					
☐ Wholesale Trade	Guam, Virgin Islands, and Northern Mariana Islands)	☐ Foreign Trade					
Service Industries	☐ Enterprise Statistics	☐ Population					
Construction Industries	Minority- and Women- Owned Businesses	☐ Housing					
☐ Manufacturing	Agriculture	☐ International Statistics					
☐ Mineral Industries	County Business Patterns	Geography					
☐ Transportation	Quarterly Financial Report	☐ Guides, Catalogs, etc.					
Name		Mail completed form to					
Organization							
Address/PO Box		Customer Services DUSD					
City	State ZIP Code	Bureau of the Census Washington, D.C. 20233					



PUBLICATION PROGRAM

1982 CENSUS OF MANUFACTURES

Publications of the 1982 Census of Manufactures, containing preliminary and final data on manufacturing establishments in the United States, are described below. Publication order forms for the specific reports may be obtained from any Department of Commerce district office or from Data User Services Division, Customer Services (Publications), Bureau of the Census, Washington, D.C. 20233

Preliminary Reports

Preliminary industry data are issued in 443 separate reports covering 452 industries (or combinations of industries). Preliminary data for States are grouped and released in reports for each of the nine census geographic divisions.

Final Reports

Final detailed statistics are issued in separate paperbound reports.

Industry series-82 reports (MC82-I-20A to -39D)

Each of the 82 reports provides information for a group of related industries (e.g., "dairy products" includes industries for butter, cheese, milk, etc.). Final figures for the United States are shown for each of the 452 manufacturing industries on quantity and value of products shipped and materials consumed, cost of fuels and electric energy, capital expenditures, assets, rents, inventories, employment, payroll, payroll supplements, hours worked, value added by manufacture, number of establishments, and number of companies. Comparative statistics for earlier years are provided where available.

For each industry, data on value of shipments, value added by manufacture, capital expenditures, employment, and payroll are shown by employment-size class of establishment and degree of primary product specialization. Statistics are given on production of specific products and consumption of energy and various materials by industry.

Geographic area series-51 reports (MC82-A-1 to -51)

A separate report for each State and the District of Columbia presents data for industry groups and industries on value of shipments, cost of materials, value added by manufacture, employment, payroll, hours worked, new capital expenditures, and number of manufacturing establishments for the State, SMSA's, and large industrial counties and places. Comparative statistics for earlier census years are shown for the State and large SMSA's. Manufacturing totals are presented for each county and for places with significant manufacturing activity. Detailed statistics—including inventories, assets, rents, and energy costs—are presented only in statewide totals.

Subject series - 10 reports (MC82-S-1 to -10)

Each of the 10 reports contains detailed statistics for an individual subject, such as: selected materials consumed, selected metalworking

operations, manufacturing activity in government establishments, concentration ratios in manufacturing, type of organization, water use in manufacturing, fuels and electric energy consumed (separate publications for industry statistics, and State and SMSA statistics), textile machinery in place, production indexes, and a general National-level summary.

Final Report Volumes

Final paperbound reports subsequently are assembled and reissued in clothbound volumes.

- Volume I. Summary and Subject Statistics—data previously issued in series MC82-S.
- Volume 11. Industry Statistics—data previously issued in series MC82-1.

Part 1. Major Groups 20 to 26

Part 2. Major Groups 27 to 34

Part 3. Major Groups 35 to 39

 Volume III. Geographic Area Statistics—data previously issued in series MC82-A.

Part 1. Alabama to Montana

Part 2. Nebraska to Wyoming

Microfiche

All published data also are available on microfiche.

Computer Tapes

Selected data—generally detailed information by industry and/or geographic area—also are available on public-use computer tapes. For the selected data, these tapes will provide the same information found in the final reports. Public-use computer tapes are available for users who wish to summarize, rearrange, or process large amounts of data. These tapes, with corresponding technical documentation, are sold by Data User Services Division, Customer Services (Tapes), Bureau of the Census, Washington, D.C. 20233.

OTHER ECONOMIC CENSUSES REPORTS

Data on retail trade, wholesale trade, service industries, construction industries, mineral industries, enterprise statistics, minority-owned businesses, women-owned businesses, and transportation also are issued as part of the 1982 Economic Censuses. A separate series of reports covers the censuses of outlying areas—Puerto Rico, Virgin Islands of the United States, Guam, and the Northern Mariana Islands. All published reports and microfiche are sold by the Superintendent of Documents, U. S. Government Printing Office. Appropriate announcements and order forms describing these products are available free of charge from Data User Services Division, Customer Services (Publications), Bureau of the Census, Washington, D.C. 20233.

Superintendent of Documents U.S. Government Printing Office Washington, D.C. 20402

Official Business
Penalty for Private Use, \$300



POSTAGE AND FEES PAID U.S. DEPARTMENT OF COMMERCE COM-202

Special Fourth-Class
Rate-Book





